

# HARVARD CAPS HARRIS POLL



Field Dates: March 22-23, 2023

## SURVEY METHOD

This survey was conducted online within the United States from **March 22-23, 2023**, among **2,905 registered voters** by The Harris Poll and HarrisX.

Results were weighted for age within gender, region, race/ethnicity, marital status, household size, income, employment, education, political party, and political ideology where necessary to align them with their actual proportions in the population. Propensity score weighting was also used to adjust for respondents' propensity to be online.

*The poll was supervised by pollsters:*

**Mark Penn** (Chairman, The Harris Poll)

**Dritan Nesho** (CEO, HarrisX)

**Stephen Ansolabehere** (Professor and CAPS Director Emeritus, Harvard University)

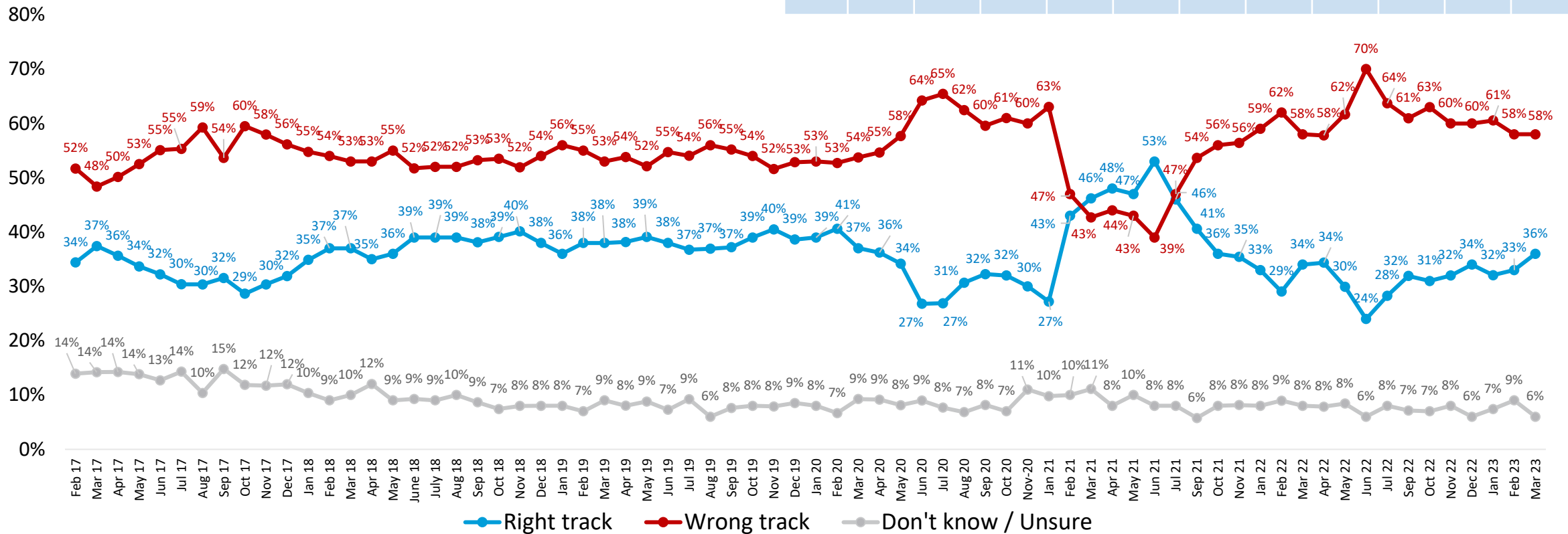
# APPROVAL AND MOOD OF COUNTRY

# PERCEPTION OF THE DIRECTION OF THE COUNTRY IS FLAT; JUST OVER A THIRD OF VOTERS SAY WE ARE ON THE RIGHT TRACK

**% Who Say "Right Track"**

	04/22	05/22	06/22	07/22	09/22	10/22	11/22	12/22	01/23	02/23	03/22
GOP	14%	15%	9%	12%	13%	14%	12%	18%	14%	18%	19%
DEM	62%	55%	45%	51%	59%	55%	60%	58%	57%	55%	58%
IND	23%	17%	15%	18%	21%	19%	20%	22%	21%	23%	27%

**Country: Right Track / Wrong Track**

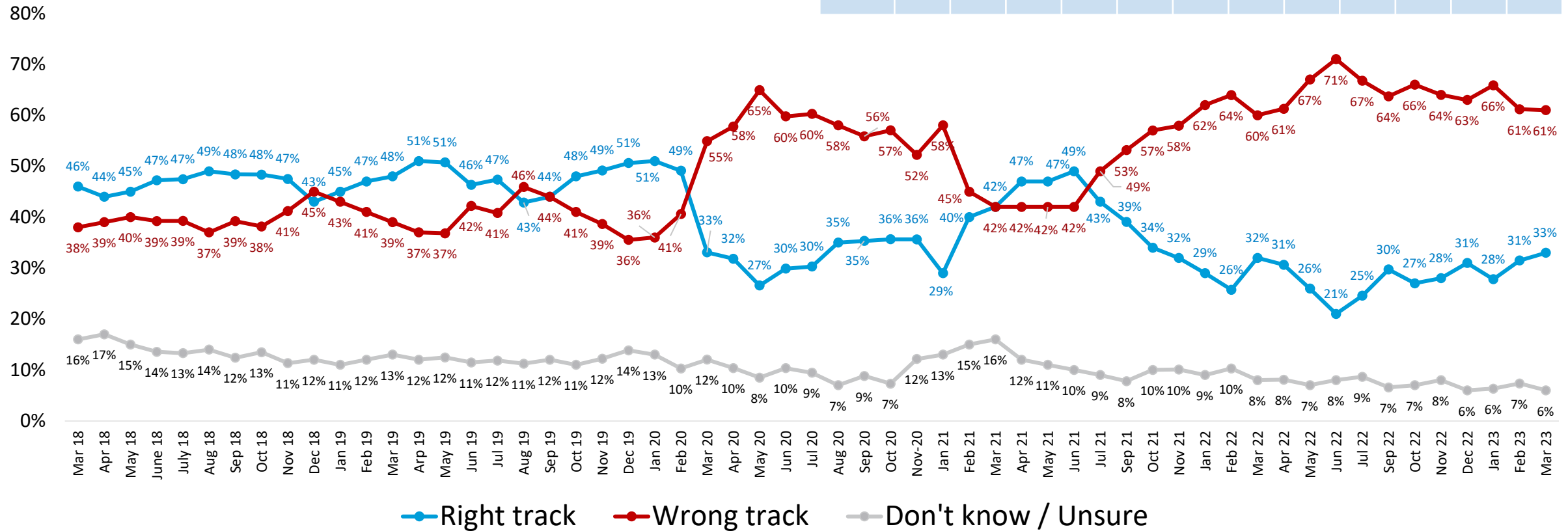


# PERCEPTION OF THE ECONOMY IS ALSO FLAT, WITH ONLY A THIRD SAYING IT IS ON THE RIGHT TRACK

## % Who Say "Right Track"

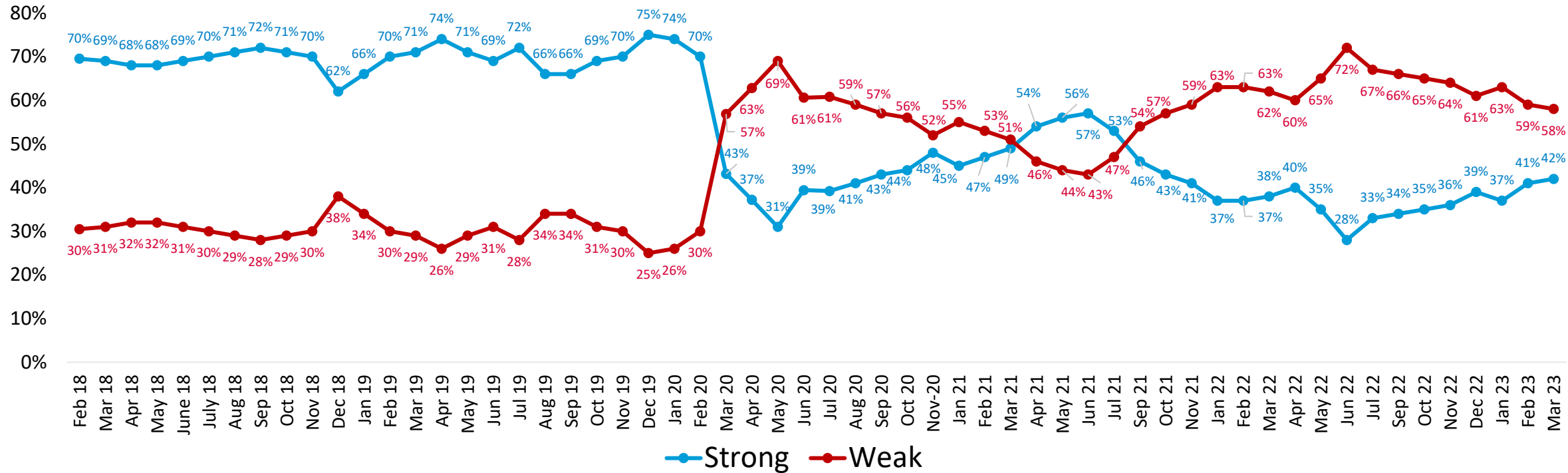
	03/22	04/22	05/22	06/22	07/22	09/22	10/22	11/22	12/22	01/23	02/23	03/23
GOP	13%	11%	12%	8%	11%	12%	13%	11%	17%	12%	16%	19%
DEM	57%	58%	47%	39%	43%	55%	49%	53%	52%	50%	53%	58%
IND	22%	19%	15%	14%	17%	19%	17%	17%	21%	19%	23%	27%

### U.S. Economy: Right Track / Wrong Track



# JUST OVER FOUR IN 10 SAY THE U.S. ECONOMY IS STRONG

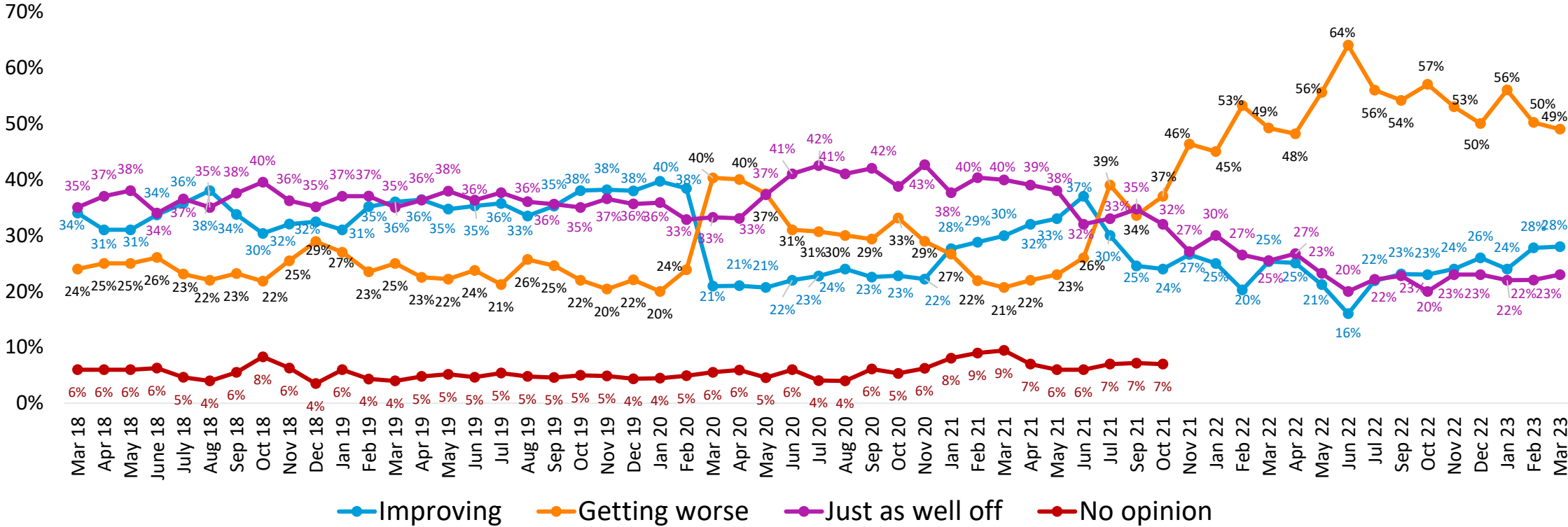
## How strong do you think the U.S. economy is today?



# MORE AMERICANS SAY THEIR FINANCIAL SITUATION IS IMPROVING, THOUGH HALF STILL SAY IT IS WORSENING

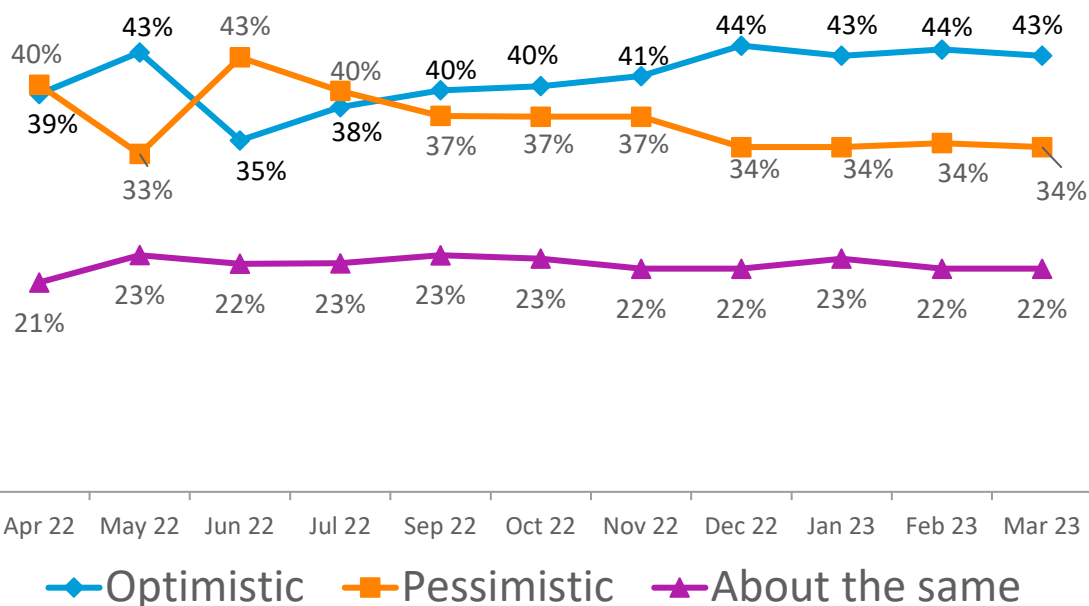
## Would you say that your personal financial situation is improving or getting worse?

“No opinion” removed as response option in November 2021

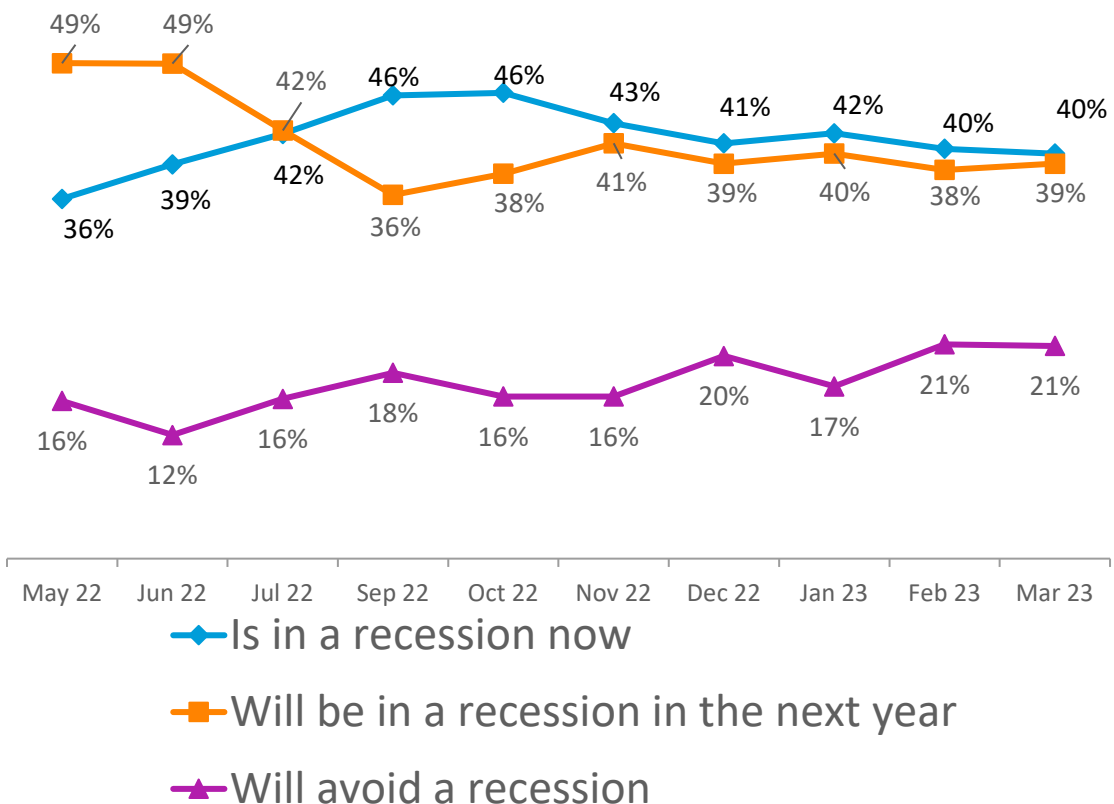


# AMERICANS' OUTLOOK ABOUT THEIR LIFE OVER THE NEXT YEAR IS STABLE WITH 43% FEELING OPTIMISTIC. ONLY 1 IN 5 THINK THE U.S. WILL AVOID A RECESSION.

**In general, are you feeling optimistic or pessimistic about your life over the next year?**



**Do you think the U.S. is in a recession now, will be in a recession in the next year or most likely will avoid a recession?**



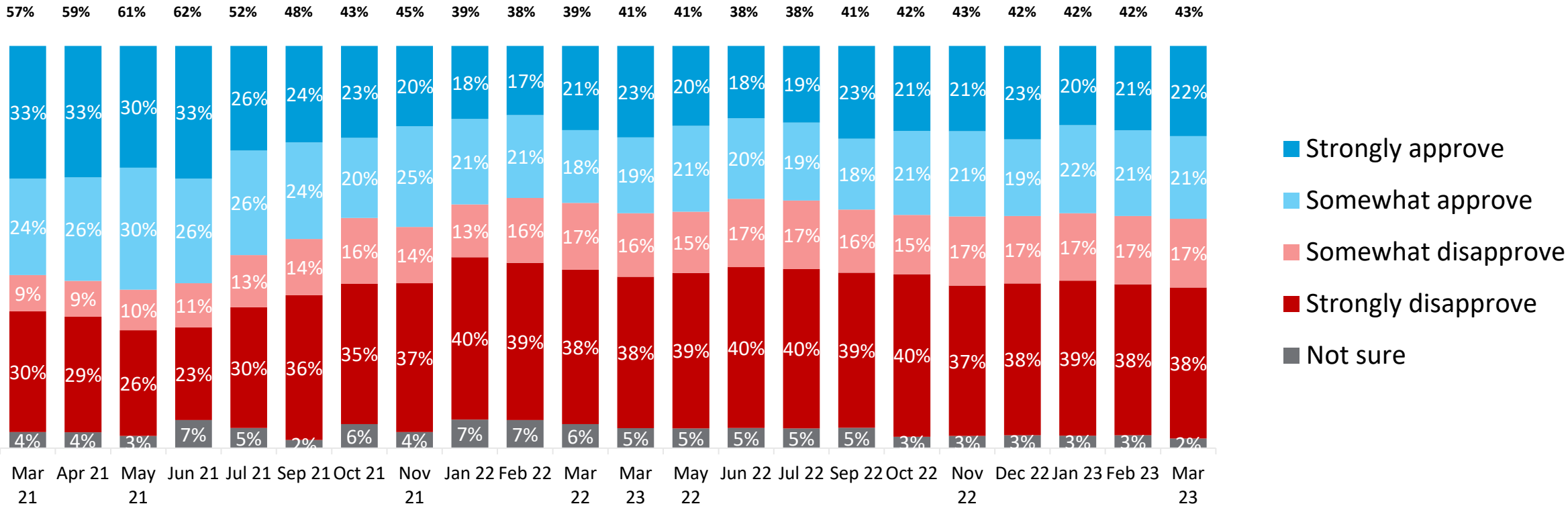
**OUT1:** In general, are you feeling optimistic or pessimistic about your life over the next year?

**REC:** Do you think the U.S. is in a recession now, will be in a recession in the next year or most likely will avoid a recession?



# BIDEN'S APPROVAL REMAINS STABLE AT 43%

## President Biden Overall Approval



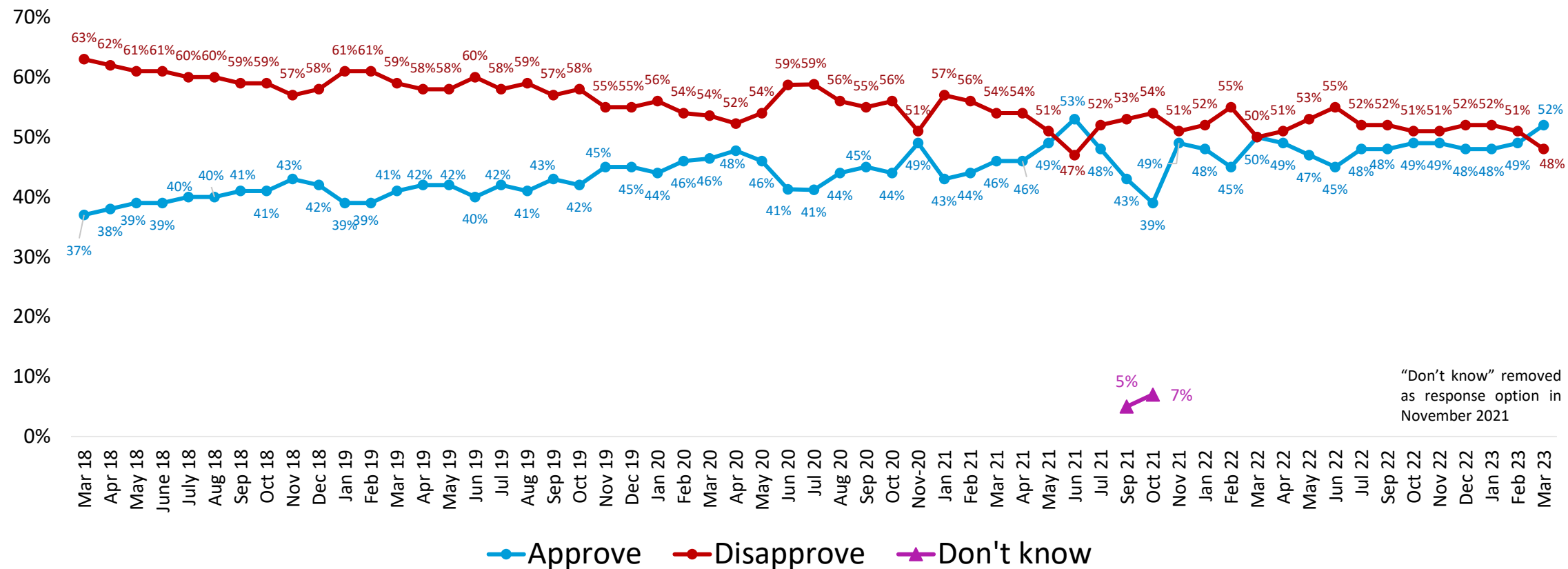
# BIDEN'S APPROVAL ON HANDLING OF KEY ISSUES IS STILL UNDERWATER FOR THE MOST PART

## Approve Biden on... (Strongly or Somewhat Approve)

May	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 22	Sep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23
The Economy	35%	33%	35%	38%	36%	32%	36%	37%	39%	39%	39%	38%	39%	<b>40%</b>
Stimulating Jobs	41%	38%	39%	46%	45%	43%	41%	44%	46%	46%	47%	46%	48%	<b>48%</b>
Fighting Terrorism	38%	34%	36%	43%	42%	40%	41%	42%	44%	45%	45%	43%	44%	<b>46%</b>
Immigration	34%	32%	34%	38%	38%	37%	39%	37%	38%	40%	40%	37%	38%	<b>41%</b>
Foreign Affairs	35%	33%	38%	41%	41%	39%	39%	40%	41%	44%	42%	42%	43%	<b>45%</b>
Administering the Gov't	40%	38%	35%	44%	42%	38%	41%	41%	44%	44%	43%	42%	42%	<b>46%</b>
Reacting to coronavirus	44%	44%	42%	52%	53%	50%	48%	49%	51%	54%	52%	52%	50%	<b>52%</b>
Dealing with violence and crime in the country	36%	33%	34%	39%	38%	34%	38%	38%	39%	40%	42%	39%	39%	<b>42%</b>
Handling inflation	31%	28%	33%	35%	34%	28%	33%	36%	35%	38%	38%	36%	38%	<b>38%</b>

# GOP HAD AN UPTICK IN APPROVAL, NOW WITH MAJORITY APPROVAL FOR THE FIRST TIME SINCE JUNE 2021

## GOP Approval

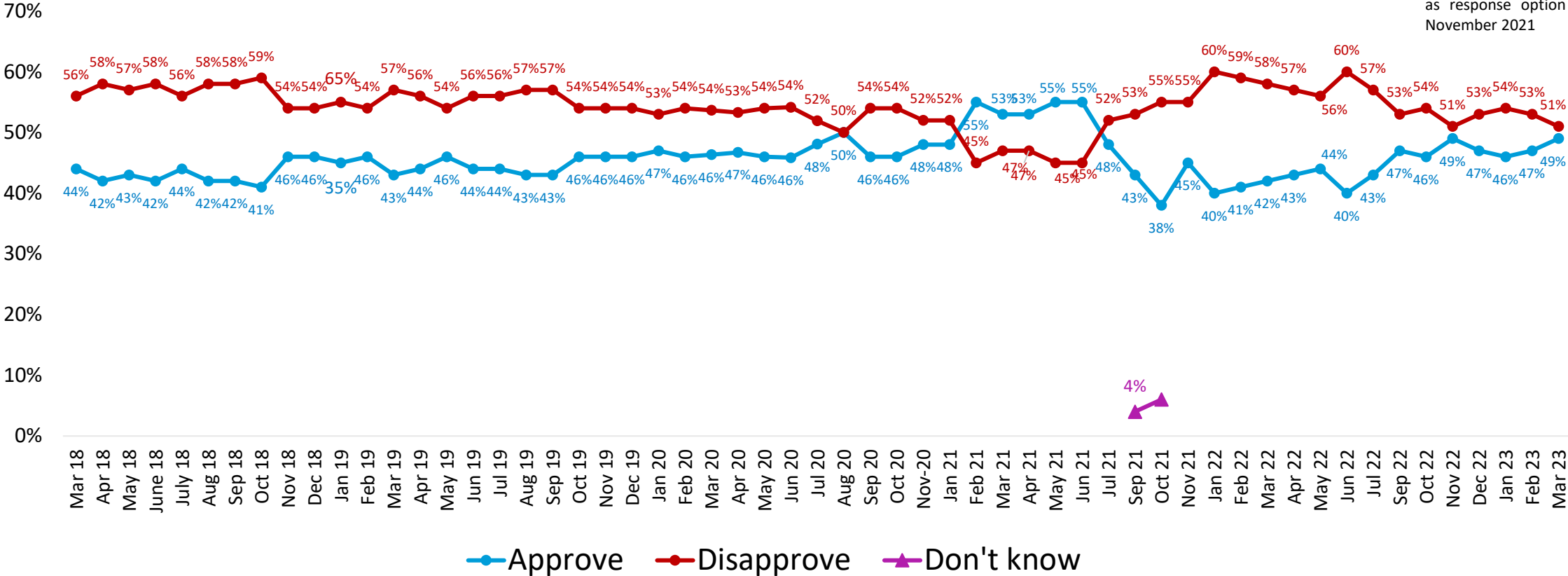


"Don't know" removed as response option in November 2021

# DEMOCRATIC PARTY ALSO HAD AN UPTICK IN APPROVAL, BUT REMAINS JUST UNDERWATER AT 49%

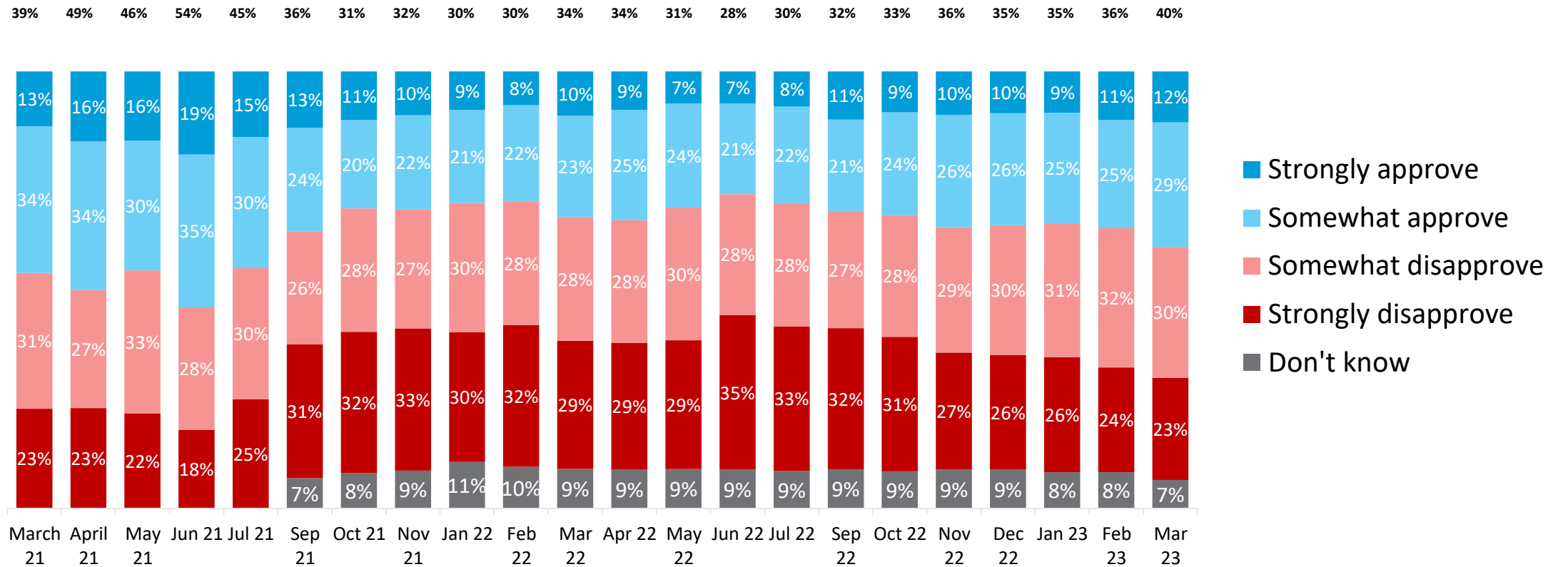
## Democratic Party Approval

"Don't know" removed as response option in November 2021



# CONGRESSIONAL APPROVAL HAS INCREASED TO 40%

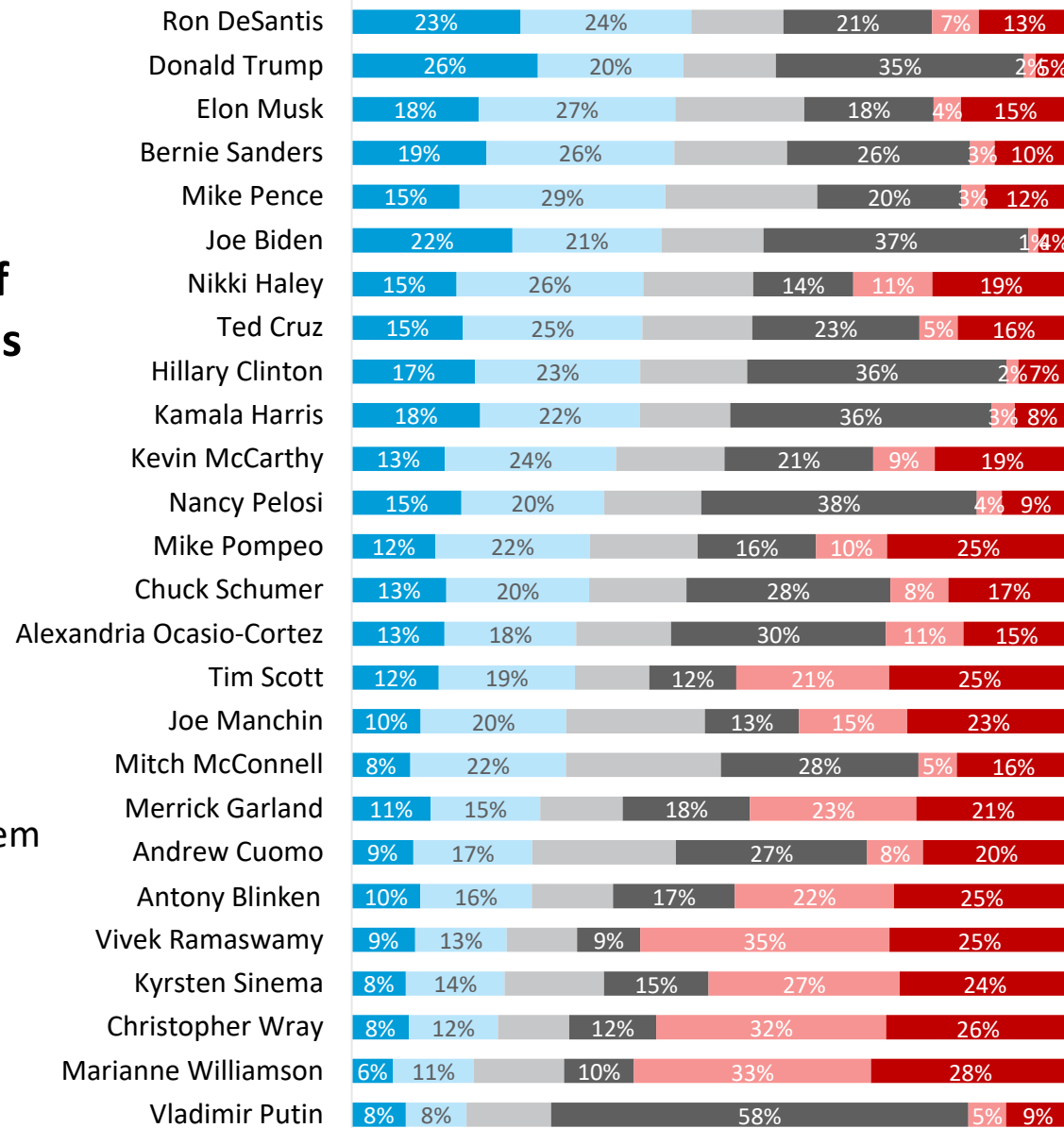
## Do you approve or disapprove of the way Congress is doing its job?



# DESANTIS BREAKS THROUGH AS MOST FAVORABLE POLITICAL FIGURE, FOLLOWED BY NIKKI HALEY

## Favorability of Political Figures

- Very favorable
- Favorable
- Unfavorable
- Very unfavorable
- Never heard of them
- No opinion

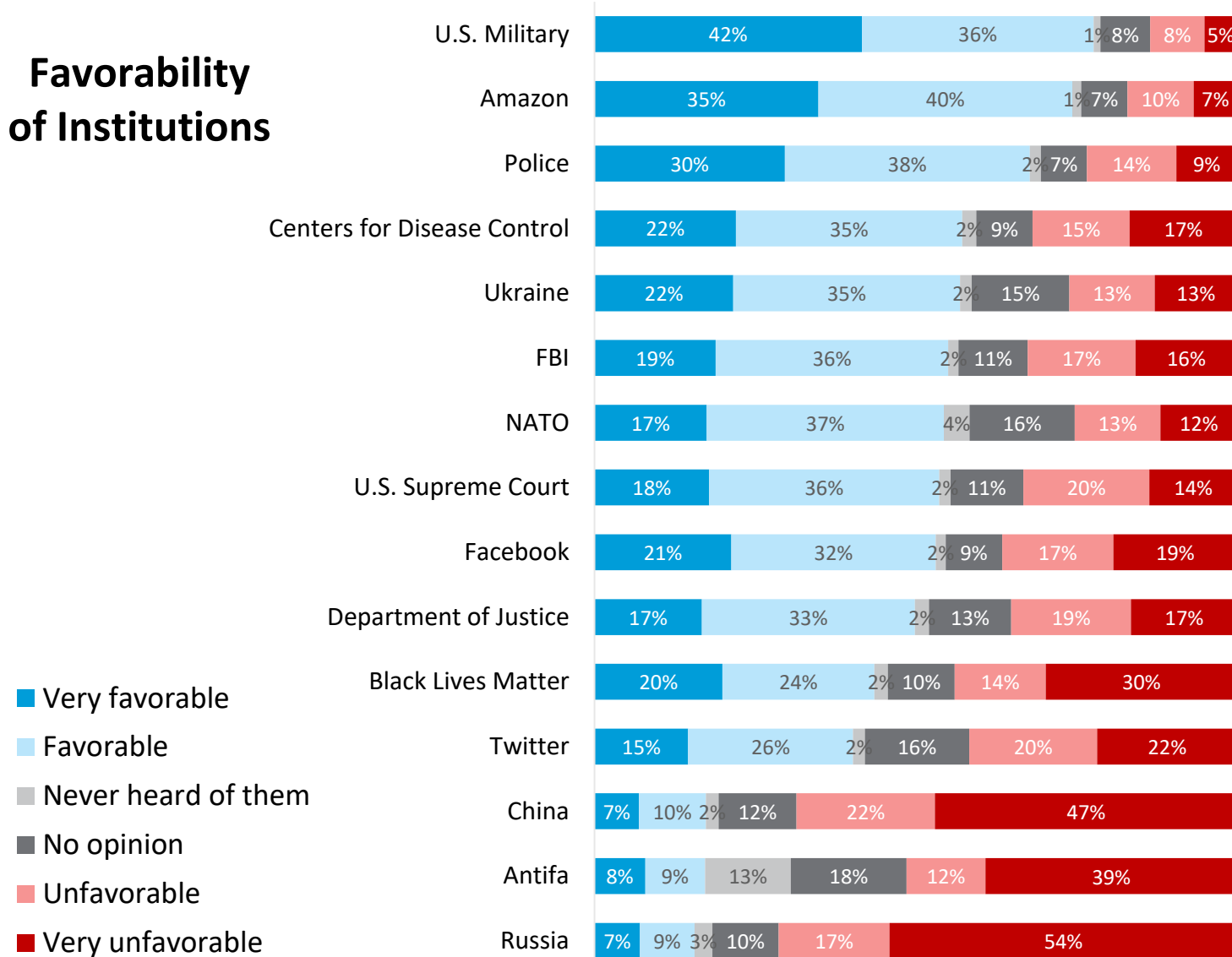


Row %	Favorable (NET)	Unfavorable (NET)	GAP
Ron DeSantis	47%	34%	14%
Donald Trump	46%	47%	-1%
Elon Musk	45%	36%	9%
Bernie Sanders	45%	41%	4%
Mike Pence	44%	41%	2%
Joe Biden	43%	51%	-8%
Nikki Haley	41%	29%	11%
Ted Cruz	40%	39%	2%
Hillary Clinton	40%	51%	-11%
Kamala Harris	40%	49%	-9%
Kevin McCarthy	37%	36%	1%
Nancy Pelosi	35%	52%	-17%
Mike Pompeo	33%	31%	2%
Chuck Schumer	33%	42%	-9%
Alexandria Ocasio-Cortez	31%	43%	-12%
Tim Scott	31%	22%	9%
Joe Manchin	30%	32%	-3%
Mitch McConnell	30%	49%	-19%
Merrick Garland	26%	29%	-3%
Andrew Cuomo	25%	47%	-21%
Antony Blinken	25%	28%	-3%
Vivek Ramaswamy	22%	19%	3%
Kyrsten Sinema	21%	28%	-7%
Christopher Wray	20%	22%	-2%
Marianne Williamson	17%	22%	-5%
Vladimir Putin	16%	70%	-54%

F1. Now we will show you some names and groups. Please indicate if you have a favorable or unfavorable view of that person or group – or if you’ve never heard of them.

# MILITARY, AMAZON AND POLICE ARE MOST FAVORABLE INSTITUTIONS

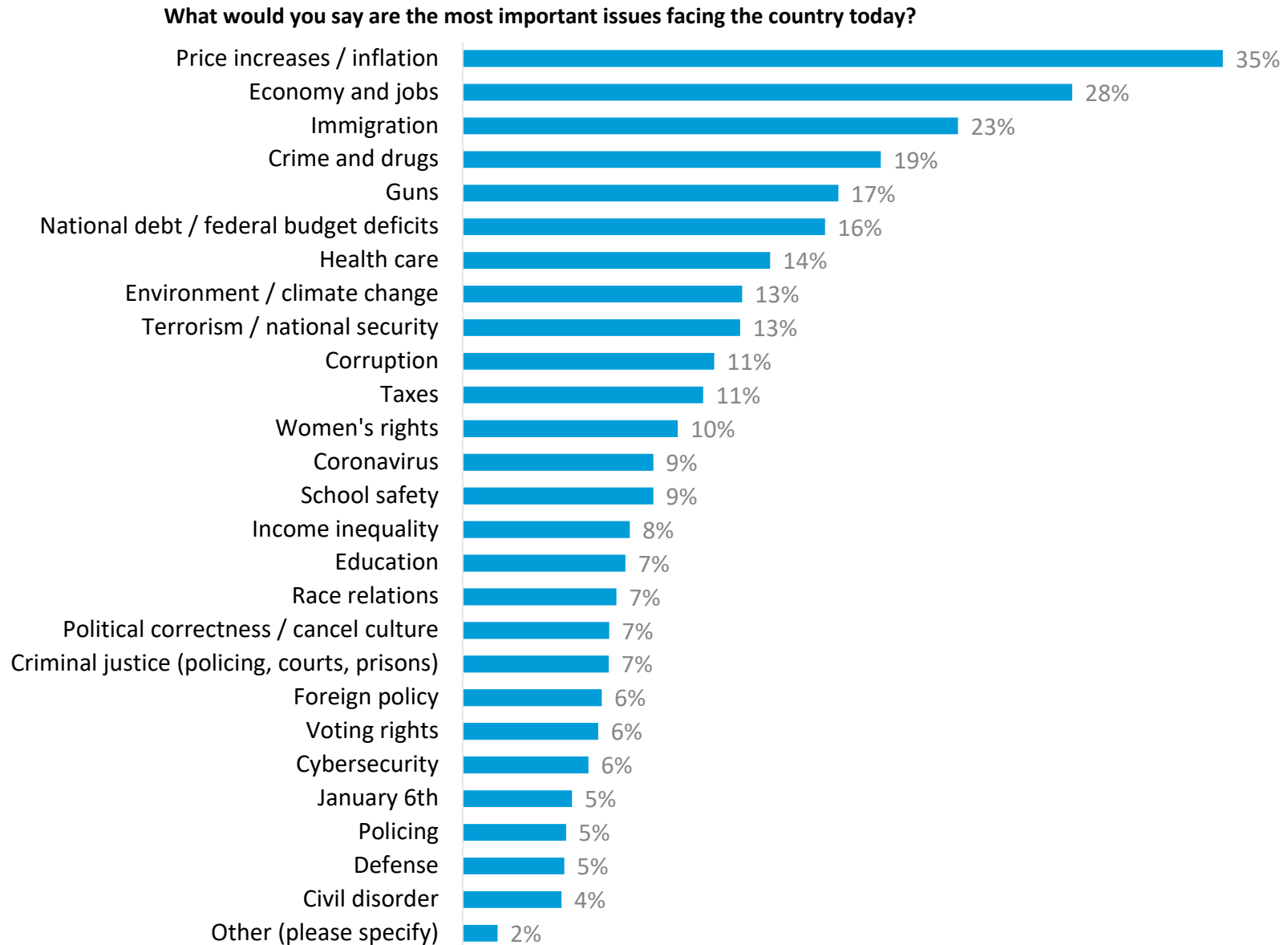
## Favorability of Institutions



	Favorable (NET)	Unfavorable (NET)	GAP
U.S. Military	78%	14%	64%
Amazon	74%	17%	57%
Police	68%	23%	44%
Centers for Disease Control	57%	32%	25%
Ukraine	57%	26%	31%
FBI	55%	33%	22%
NATO	54%	25%	29%
U.S. Supreme Court	54%	33%	20%
Facebook	53%	37%	17%
Department of Justice	50%	35%	15%
Black Lives Matter	44%	44%	0%
Twitter	40%	42%	-1%
China	17%	69%	-51%
Antifa	17%	51%	-34%
Russia	16%	71%	-56%

F1. Now we will show you some names and groups. Please indicate if you have a favorable or unfavorable view of that person or group – or if you’ve never heard of them.

# TOP ISSUES REMAIN PRICES/INFLATION, JOBS AND IMMIGRATION



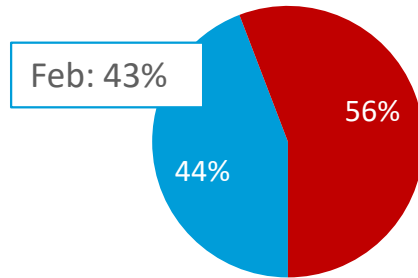
**No changes greater than two percentage points since February**



# MIDTERMS & HORSERACE

# MOST HAVE CONCERNS ABOUT BIDEN'S AGE AND FITNESS FOR OFFICE

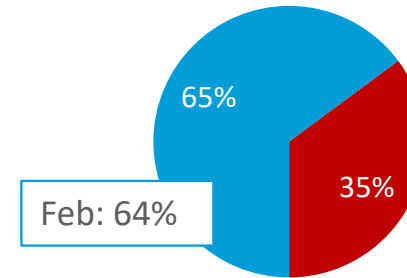
**Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office?  
(Split sample)**



- He is mentally fit
- I have doubts about his fitness

	He is mentally fit	I have doubts about his fitness
Democrat	75%	25%
GOP	20%	80%
IND/OTH	35%	65%

**Do you think Joe Biden is showing he is too old to be president or do you think he is showing he is fit to be president?  
(Split sample)**



- Showing he is too old
- Showing he is fit to be president

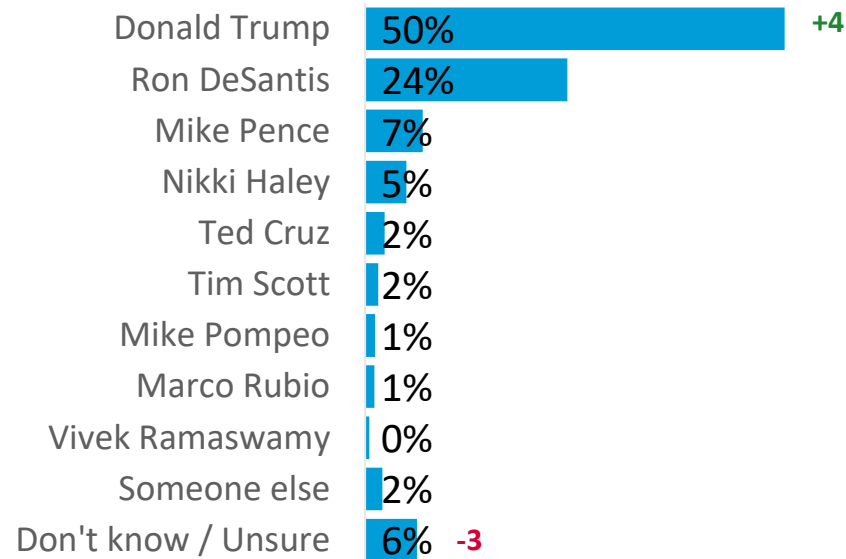
	Showing he is too old	Showing he is fit to be president
Democrat	40%	60%
GOP	88%	12%
IND/OTH	69%	31%

**BID1.** Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office?

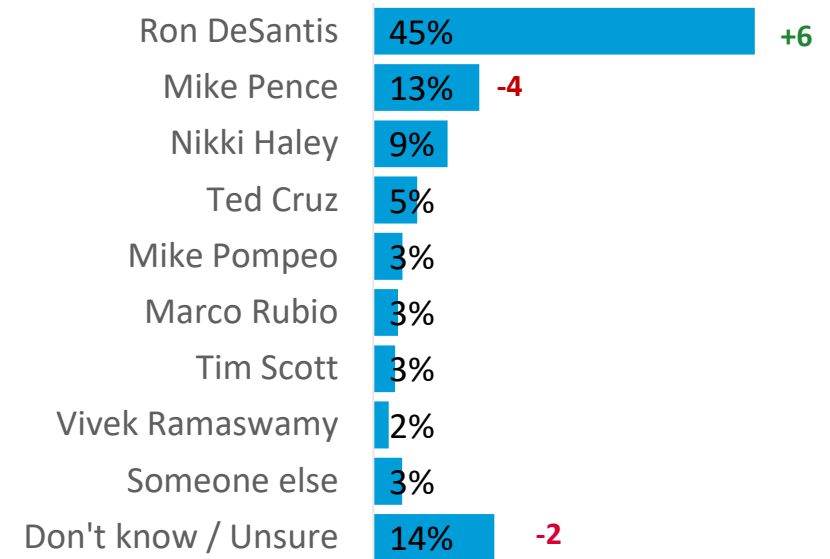
**BID2.** Do you think Joe Biden is showing he is too old to be President or do you think he is showing he is fit to be president?

# TRUMP HAS INCREASED HIS STANDING AS FAVORITE IN A PROSPECTIVE GOP PRIMARY; DESANTIS IS SECOND FAVORITE AND GAINING GROUND IF TRUMP DOES NOT RUN

**If the Republican presidential primary for the 2024 election was held today, who would you vote for? (GOP voters)**



**If former President Donald Trump does not run for president in 2024, who would you vote for in the GOP primary? (GOP voters)**

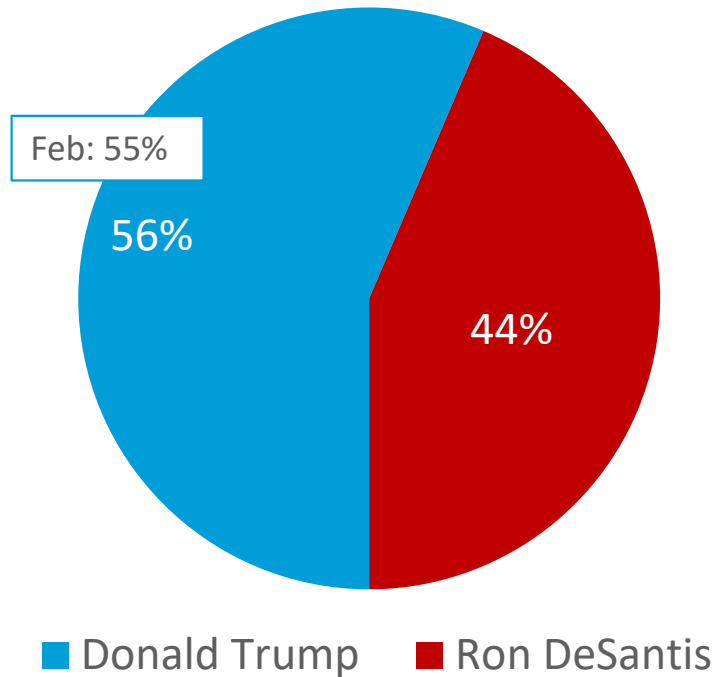


GOPPRIM1. If the Republican presidential primary for the 2024 election was held today, who would you vote for?

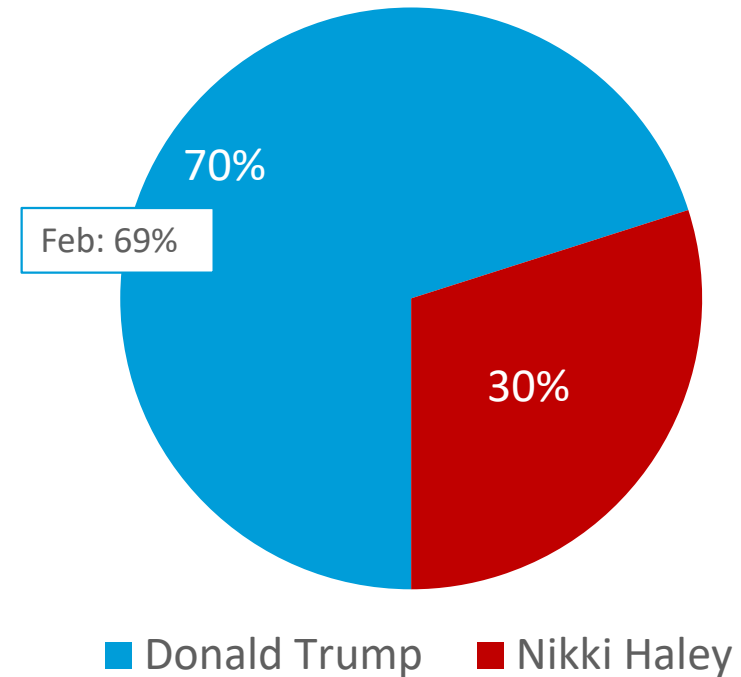
GOPPRIM2. If former President Donald Trump does not run for president in 2024, who would you vote for in the GOP primary?

# TRUMP BEATS BOTH DESANTIS AND HALEY IN A PRIMARY HEAD-TO-HEAD

**If the Republican party primary is down to two choices, Ron DeSantis and Donald Trump, who would you choose to run as president in 2024 among the two?**  
*(Among GOP Voters)*



**If the Republican party primary is down to two choices, Nikki Haley and Donald Trump, who would you choose to run as president in 2024 among the two?**  
*(Among GOP Voters)*

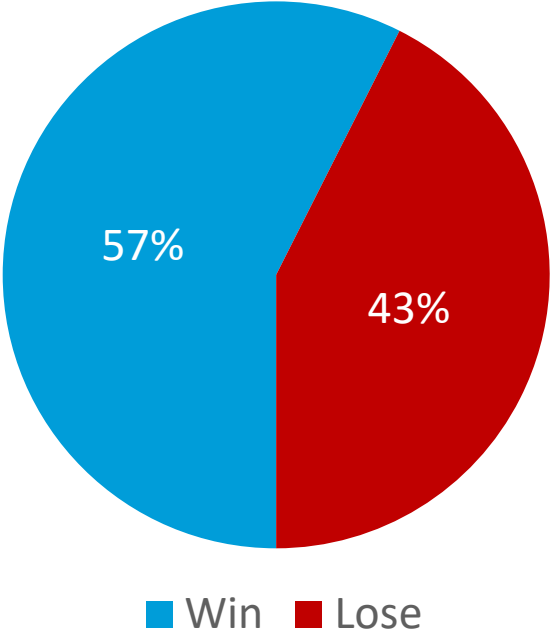


**GOPPRIM3:** If the Republican party primary is down to two choices, Ron DeSantis and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)

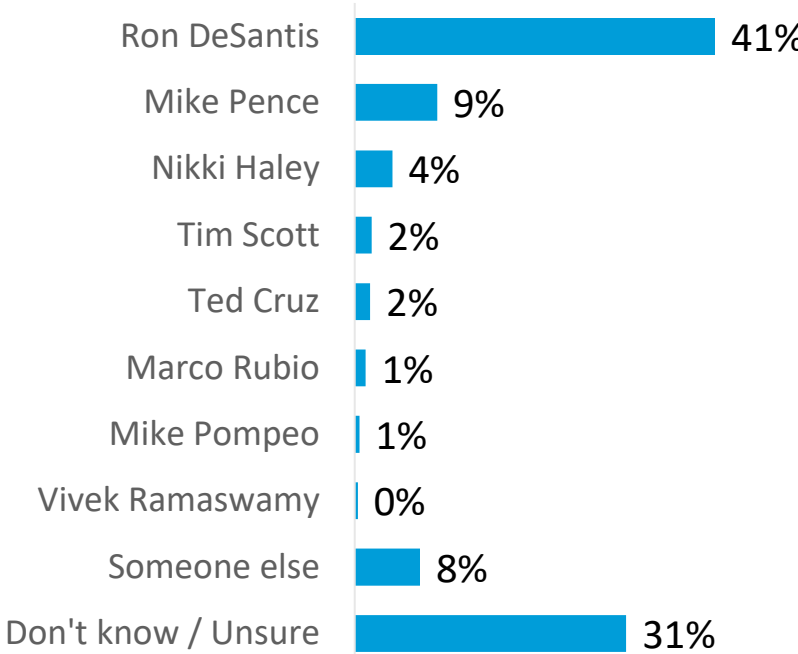
**GOPPRIM4:** If the Republican party primary is down to two choices, Nikki Haley and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)

# MOST GOP VOTERS THINK TRUMP WILL WIN THE GOP NOMINATION

**Do you think Donald Trump will win or lose the Republican primary for president?**  
*(Among GOP/IND)*



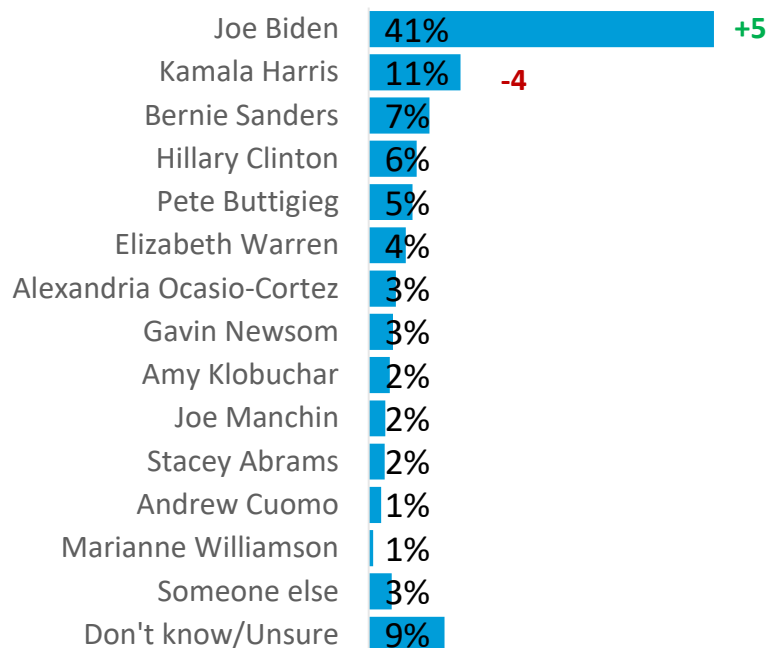
**Who do you think will win?**  
*(Among those who answered that Trump would lose)*



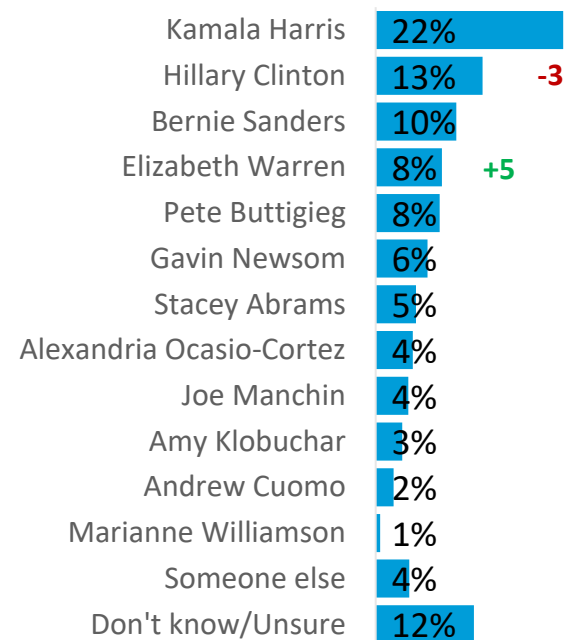
GOPPRIM5: Do you think Donald Trump will win or lose the Republican primary for president?  
GOPPRIM6: Who do you think will win? (Among "Trump Lose")

# BIDEN HAS IMPROVED HIS LEAD AS TOP CHOICE FOR THE DEMOCRATIC PRIMARY. HARRIS LEADS IF BIDEN DOESN'T RUN BUT DEMS ARE LESS CERTAIN ABOUT A PREFERRED CANDIDATE

**If the Democratic presidential primary for the 2024 election was held today, who would you vote for? (DEM voters)**

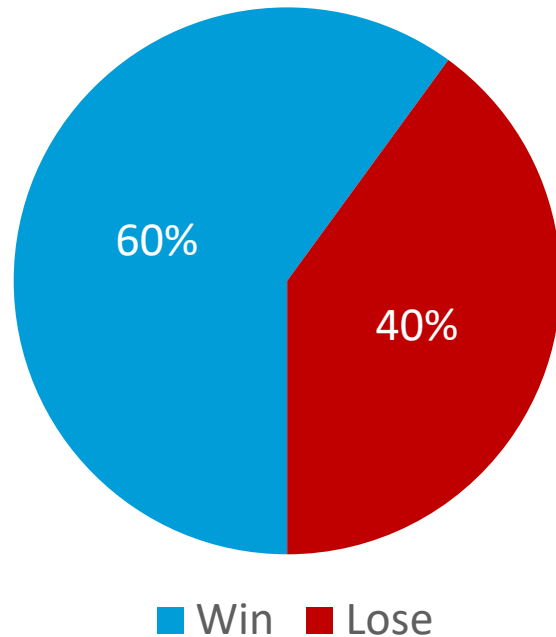


**If President Biden decides not to run again in 2024, who would you prefer to be the Democratic candidate? (DEM voters)**

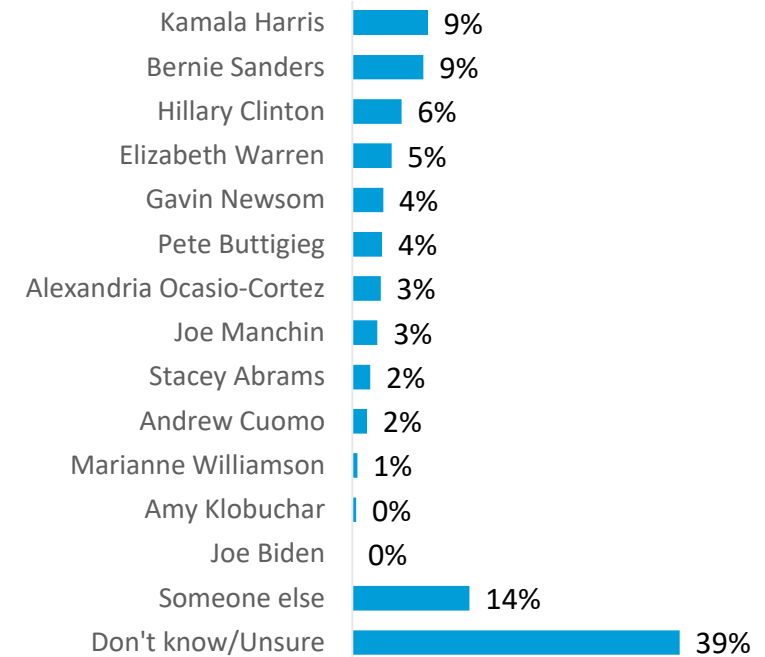


# MOST DEM/IND VOTERS THINK BIDEN WILL WIN DEM NOMINATION, NO CLEAR RUNNER UP FOR NOMINATION

**Do you think Joe Biden will win or lose the Democratic primary for president?**  
*(Among DEM/IND)*

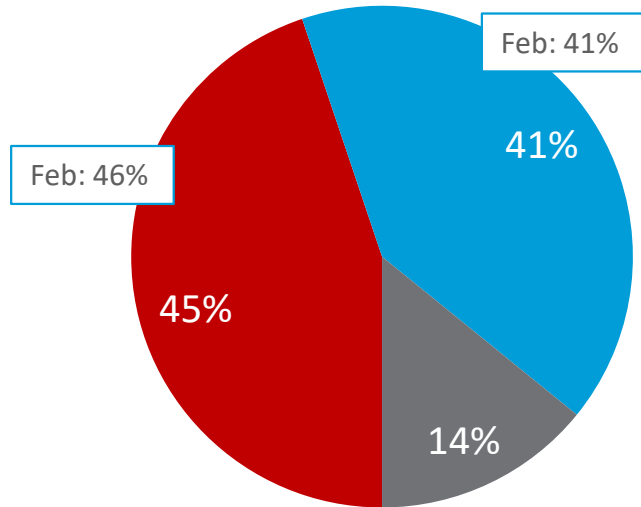


**Who do you think will win?**  
*(Among those who answered that Biden would lose)*



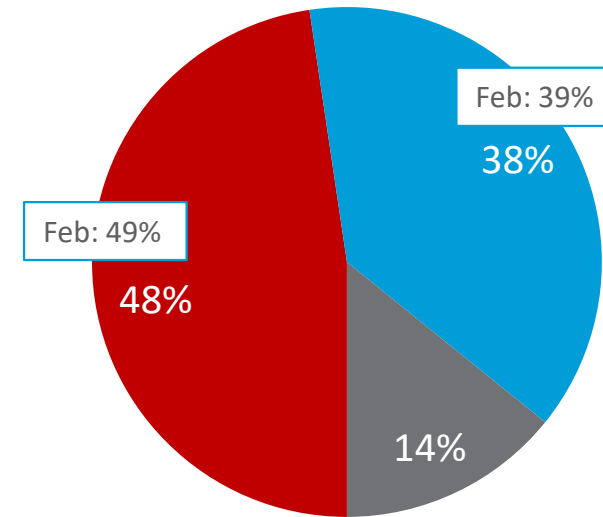
# TRUMP WINS A HYPOTHETICAL HORSERACE AGAINST BIDEN BY +4 POINTS AND AGAINST HARRIS BY +10 POINTS

If the 2024 election for President were held today and it was between Donald Trump, the Republican and Joe Biden, the Democrat, who would you vote for?



■ Donald Trump ■ Joe Biden ■ Don't Know / Unsure

If the 2024 election for President were held today and it was between Donald Trump, the Republican and Kamala Harris, the Democrat, who would you vote for?



■ Donald Trump ■ Kamala Harris  
■ Don't Know / Unsure

Column %	DEM	GOP	IND/OTH
Donald Trump	14%	79%	42%
Joe Biden	76%	11%	33%
Don't Know / Unsure	10%	10%	25%

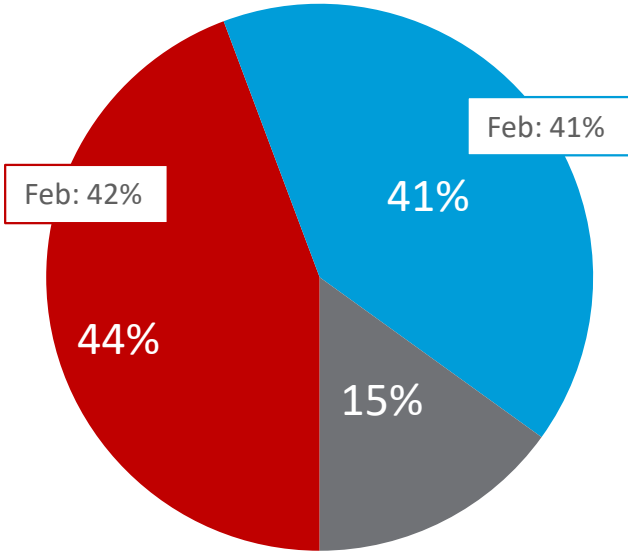
H3: If the 2024 election for President were held today and it was between Donald Trump, the Republican and Joe Biden, the Democrat, who would you vote for?

H5: If the 2024 election for President were held today and it was between Donald Trump, the Republican and Kamala Harris, the Democrat, who would you vote for?



# DESANTIS IS A FAVORITE WINS IN A HEAD-TO-HEAD WITH BIDEN (+3) AND HARRIS (+8)

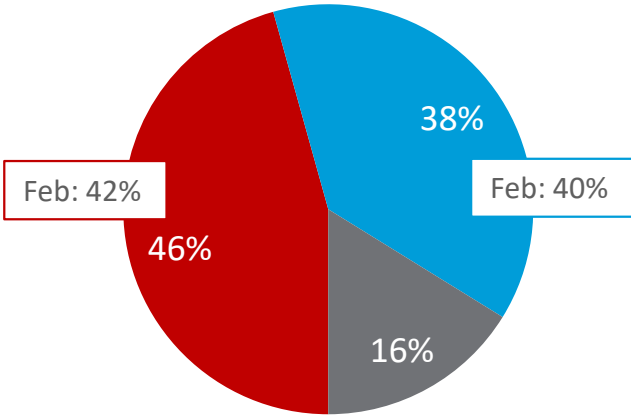
If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Joe Biden, the Democrat, who would you vote for?



■ Ron DeSantis ■ Joe Biden ■ Don't Know / Unsure

Column %	DEM	GOP	IND/OTH
Ron DeSantis	15%	78%	40%
Joe Biden	75%	11%	33%
Don't Know / Unsure	10%	11%	27%

If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Kamala Harris, the Democrat, who would you vote for?

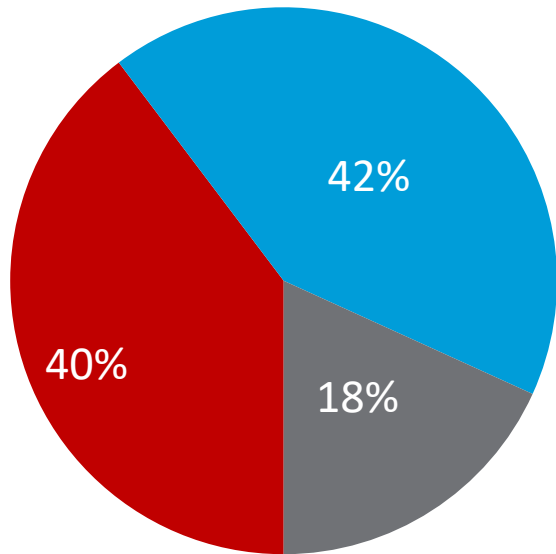


■ Ron DeSantis ■ Kamala Harris  
■ Don't Know / Unsure

H8: If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Joe Biden, the Democrat, who would you vote for?  
 H7: If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Kamala Harris, the Democrat, who would you vote for?

# HALEY IS WITHIN RANGE OF BIDEN (-2) AND AHEAD OF HARRIS (+5) IN A PRESIDENTIAL HEAD-TO-HEAD

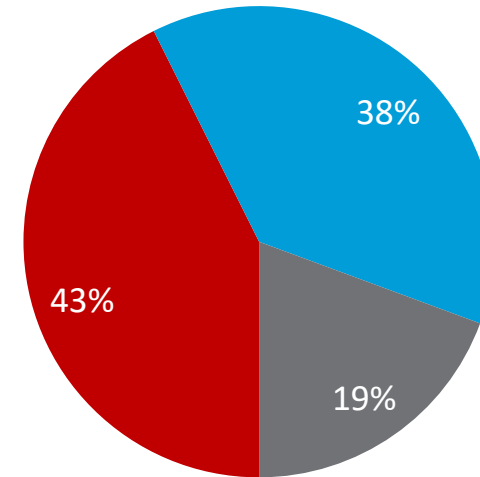
If the 2024 election for President were held today and it was between Nikki Haley, the Republican and Joe Biden, the Democrat, who would you vote for?



■ Nikki Haley ■ Joe Biden ■ Don't Know / Unsure

Column %	DEM	GOP	IND/OTH
Nikki Haley	11%	70%	40%
Joe Biden	80%	10%	32%
Don't Know / Unsure	9%	20%	28%

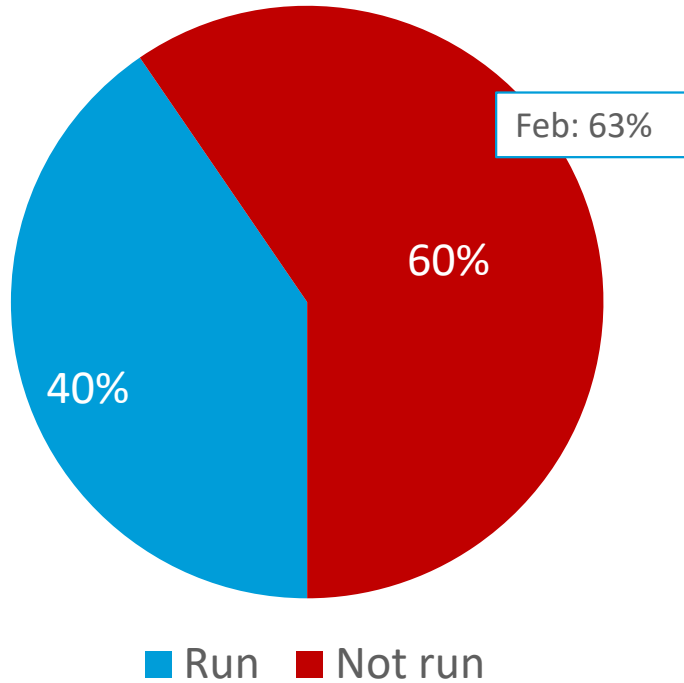
If the 2024 election for President were held today and it was between Nikki Haley, the Republican and Kamala Harris, the Democrat, who would you vote for?



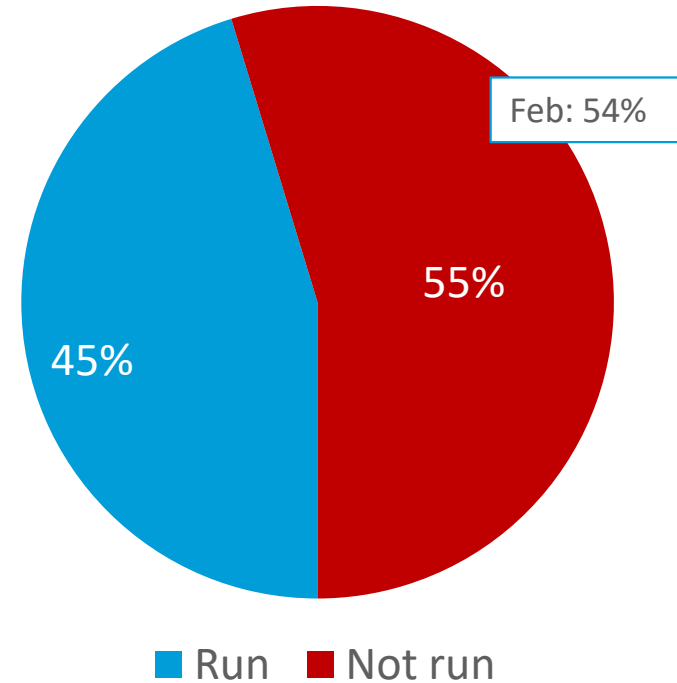
■ Nikki Haley ■ Kamala Harris ■ Don't Know / Unsure

# MAJORITIES SAY BIDEN SHOULD NOT RUN FOR A SECOND TERM, SAME FOR TRUMP

Do you think President Biden should run for a second term or not run for a second term?



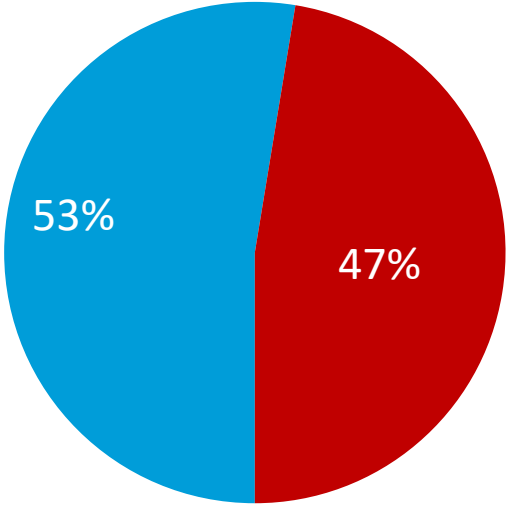
Do you think Donald Trump should run for president again in 2024?



# MOST VOTERS WOULD SUPPORT A MODERATE CANDIDATE OVER BIDEN AND TRUMP

If Donald Trump was the Republican nominee and Joe Biden the Democratic nominee, would you support or not support an independent moderate candidate running for the presidency in 2024?

Feb 23	
Support	55%
Not support	45%



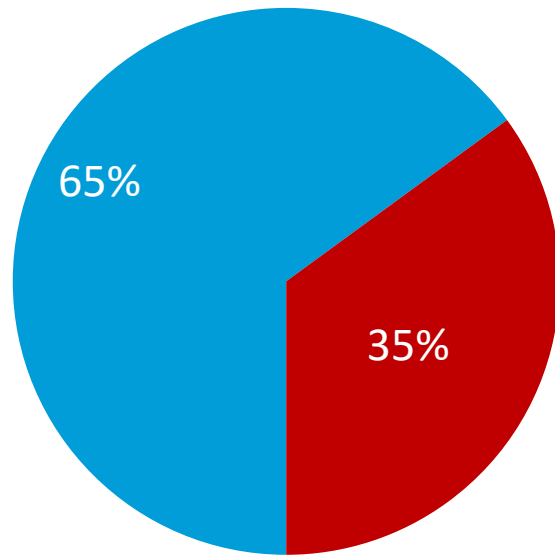
■ Support ■ Not support

Column %	DEM	GOP	IND/OTH
Support	52%	48%	60%
Not support	48%	52%	40%

# TRUMP INDICTMENT

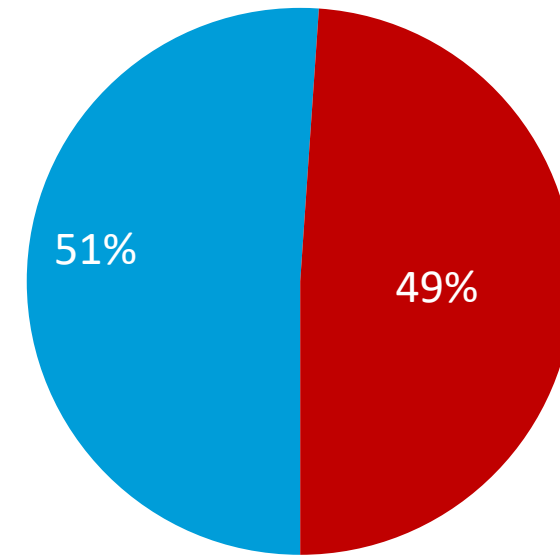
# MOST VOTERS HAVE HEARD ABOUT TRUMP POTENTIALLY BEING INDICTED BUT SPLIT ABOUT WHETHER THE MANHATTAN DA SHOULD DO SO

Have you heard or not heard anything about democratic Manhattan district attorney Alvin Bragg wanting to indict former President Trump?



■ Heard ■ Not heard

Based on what you have heard do you think the Manhattan DA should indict former president Donald Trump or not indict the president?



■ Should indict ■ Should not indict

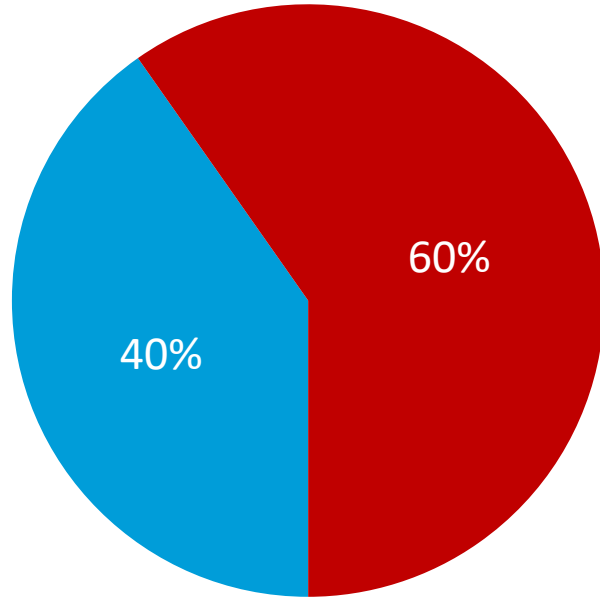
Column %	DEM	GOP	IND/OTH
Should indict	80%	21%	49%
Should not indict	20%	79%	51%

T4xMar2023: Have you heard or not heard anything about democratic Manhattan district attorney Alvin Bragg wanting to indict former President Trump?

T16: Based on what you have heard do you think the Manhattan DA should indict former president Donald Trump or not indict the president?

# MOST SAY THAT, IF INDICTED, TRUMP IS LIKELY TO BE ACQUITTED

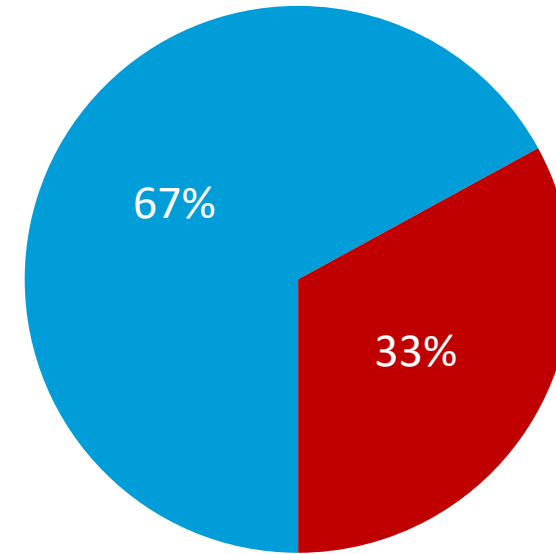
If he is indicted, do you think Donald Trump will be convicted or acquitted?



■ Convicted ■ Acquitted

Column %	DEM	GOP	IND/OTH
Convicted	63%	19%	36%
Acquitted	37%	81%	64%

Do you think that the money paid by Trump's attorney to Stormy Daniels was a personal payment or a campaign payment?



■ Personal payment ■ Campaign contribution

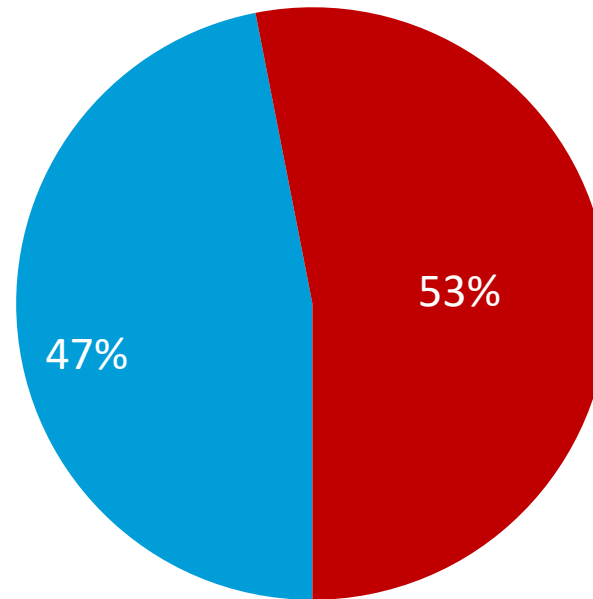
Column %	DEM	GOP	IND/OTH
Personal payment	59%	73%	70%
Campaign contribution	41%	27%	30%

T17: If he is indicted, do you think Donald Trump will be convicted or acquitted?

T18: Do you think that the money paid by Trump's attorney to Stormy Daniels was a personal payment or a campaign payment?

# VOTERS ARE SPLIT ON WHETHER MANHATTAN DA HAS A STRONG CASE AGAINST TRUMP OR NOT, AND WHETHER THE INVESTIGATION WAS FAIR OR NOT

**Do you think the Manhattan DA has a strong case against Trump or is he stretching a weak case for politics?**



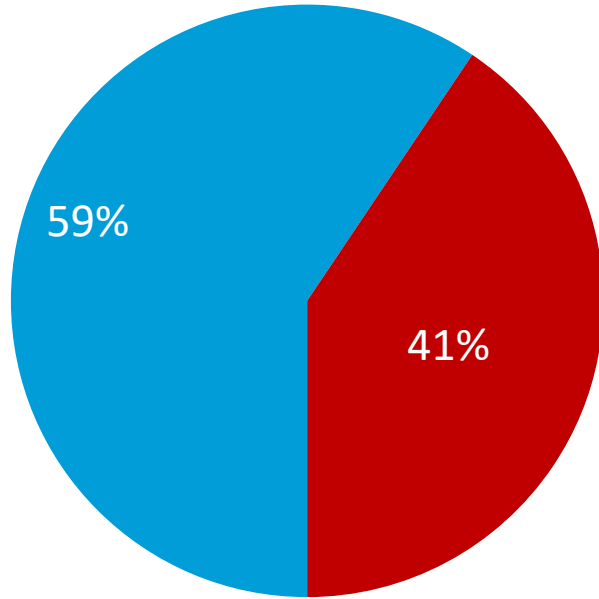
■ Strong case    ■ Stretching a weak case

Column %	DEM	GOP	IND/OTH
Strong case	77%	20%	40%
Stretching a weak case	23%	80%	60%



# MOST VOTERS THINK THE INDICTMENT IS POLITICALLY MOTIVATED

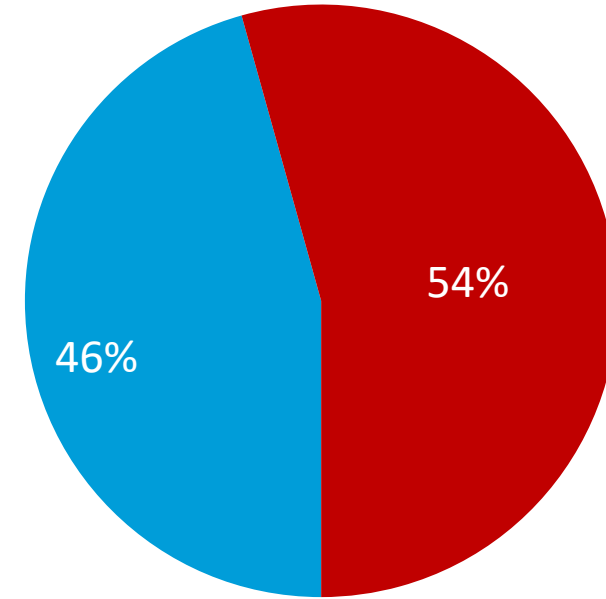
Do you think that this indictment is politically motivated or a valid indictment?



■ Politically motivated ■ Valid indictment

Column %	DEM	GOP	IND/OTH
Politically motivated	41%	80%	58%
Valid indictment	59%	20%	42%

Do you think that such a trial of former President Trump will help or harm his 2024 candidacy for president?

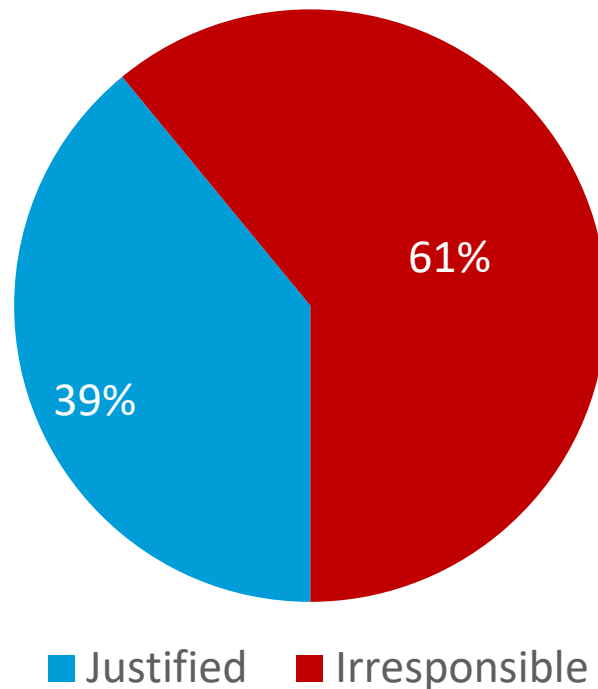


■ Help ■ Harm

Column %	DEM	GOP	IND/OTH
Help	34%	57%	47%
Harm	66%	43%	53%

# BUT A MAJORITY OF VOTERS THINK TRUMP'S CALLS FOR PROTESTS WERE IRRESPONSIBLE

Do you think Trump's calls this weekend for protests in case he is arrested are justified or irresponsible?

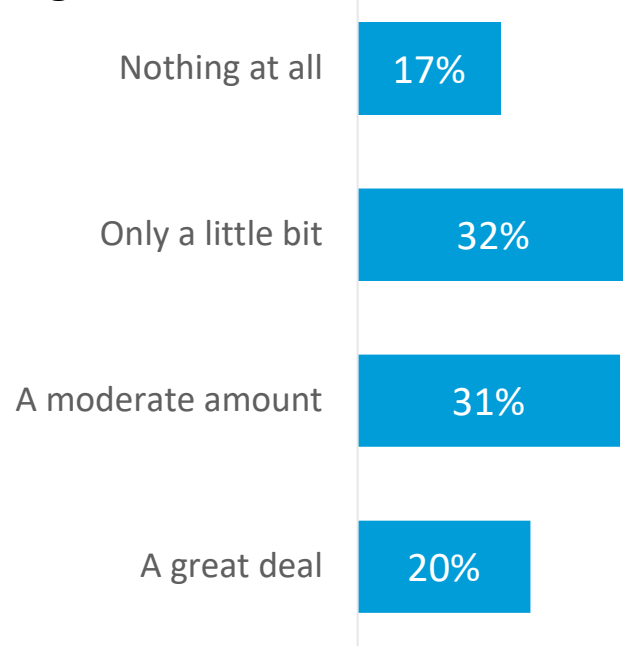


Column %	DEM	GOP	IND/OTH
Justified	33%	50%	34%
Irresponsible	67%	50%	66%

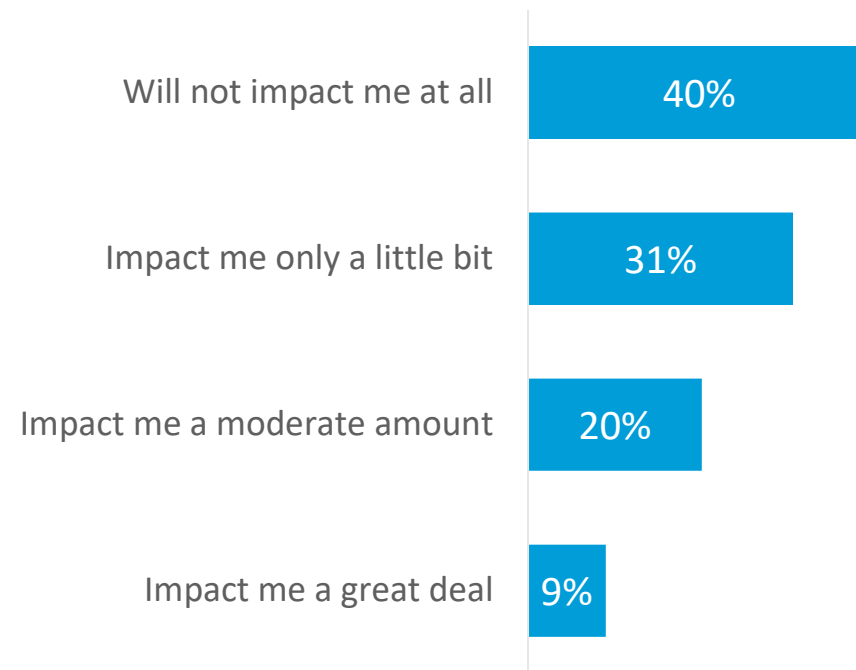
# BANK FAILURES

# MOST VOTERS HAVE HEARD ABOUT BUT DO NOT THINK THEY ARE IMPACTED BY THE SVB BANK FAILURES

**How much have you seen, read, or heard about collapse of Silicon Valley Bank and Signature Bank the last two weeks?**



**Do you think the failure of these banks will impact you personally or not?**

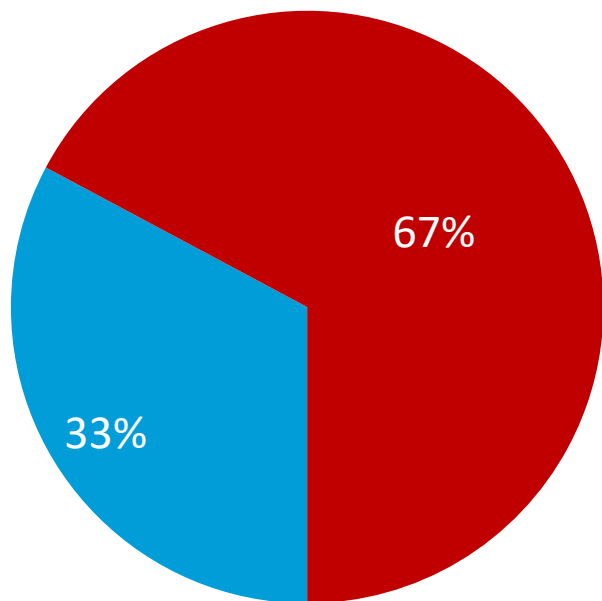


**SVB1:** How much have you seen, read, or heard about collapse of Silicon Valley Bank and Signature Bank the last two weeks?

**SVB2:** Do you think the failure of these banks will impact you personally or not?

# BUT A THIRD OF VOTERS WORRY THAT SOME OF THEIR BANK DEPOSITS COULD BE FROZEN

Do you worry the deposits in your bank could be frozen, or do you think they are safe?

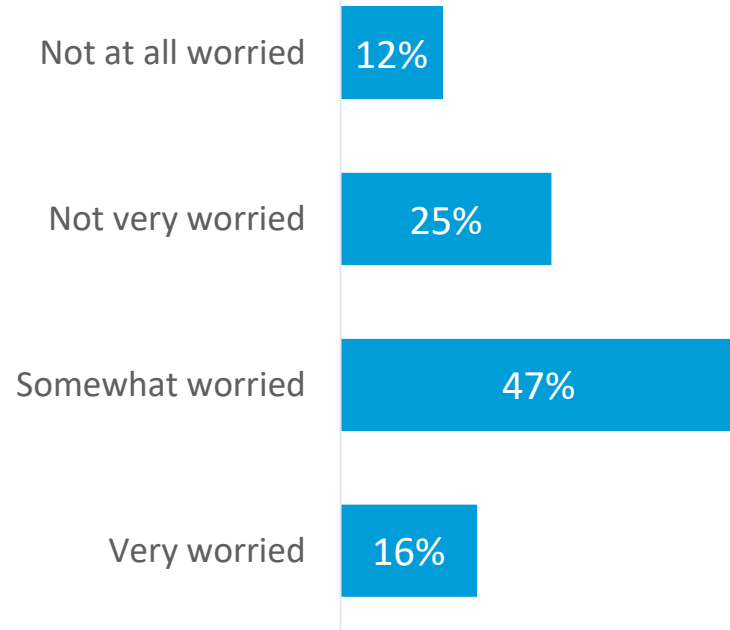


■ They could be frozen ■ They are safe

Column %	DEM	GOP	IND/OTH
They could be frozen	30%	36%	33%
They are safe	70%	64%	67%

# MOST ARE WORRIED ABOUT THE ECONOMIC FALLOUT FROM THE BANK FAILURES, AND SMALLER MAJORITY WORRIED ABOUT A 2008-STYLE CRISIS

**Are you worried or not worried about the economic impact stemming from the failure of these banks?**



**Are you worried or not worried that there will be a 2008-style banking crisis this year?**



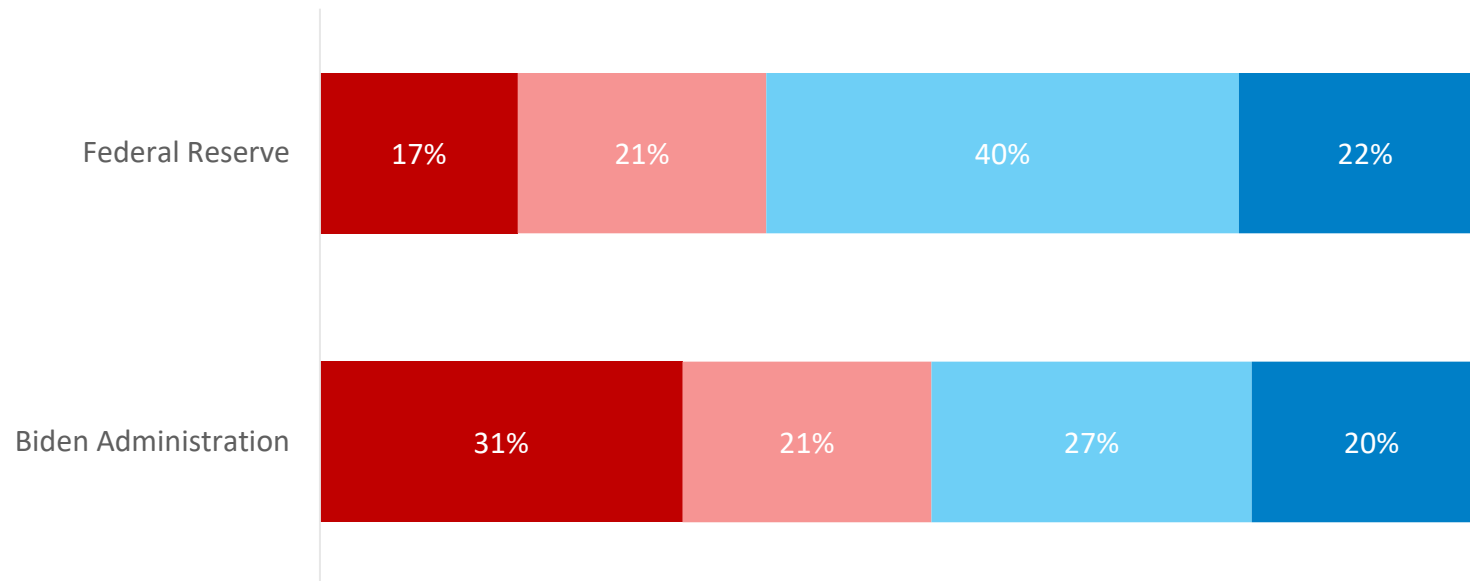
SV4: Are you worried or not worried about the economic impact stemming from the failure of these banks?

SVB5: Are you worried or not worried that there will be a 2008-style banking crisis this year?

# VOTERS ARE MORE LIKELY TO FEEL CONFIDENT IN THE FED THAN IN THE BIDEN ADMINISTRATION TO HANDLE A BANK COLLAPSE

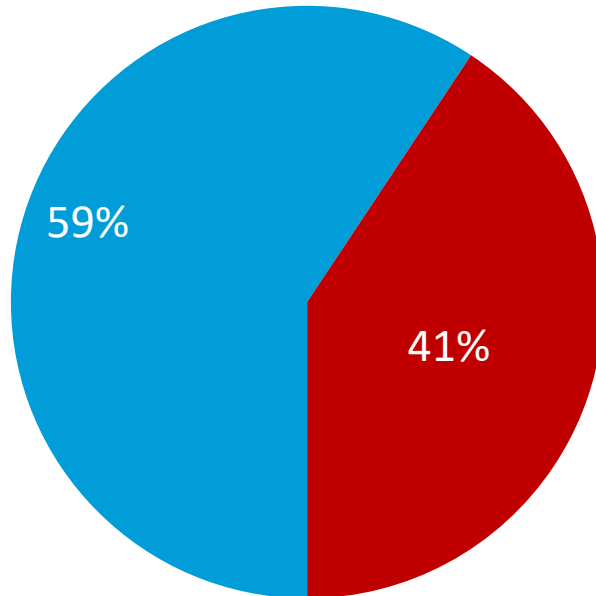
**Are you confident or not confident in the ability of ... to handle the collapse of Silicon Valley Bank and others without triggering a financial crisis**

■ Not at all confident ■ Not very confident ■ Somewhat confident ■ Very confident



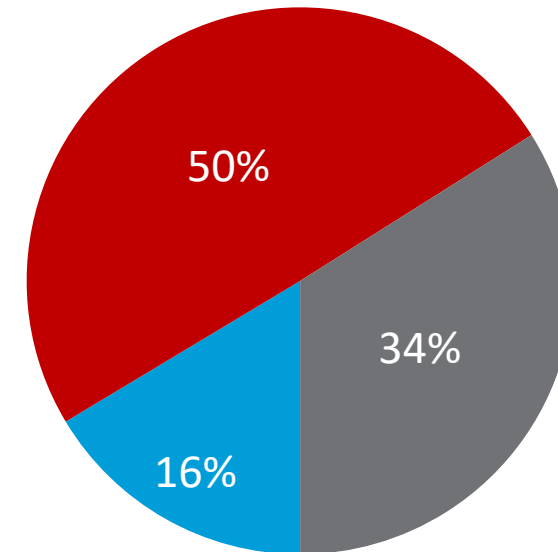
# HALF OF VOTERS THINK THE BANK COLLAPSE WILL HURT AMERICA'S TECH SECTOR

Were you aware that Silicon Valley Bank's clients included a lot of technology startup companies?



■ Yes, I was aware ■ No, I was not aware

Do you think the collapse of Silicon Valley Bank will ultimately help or hurt America's tech sector and technology competitive or will it not matter?



■ Help ■ Hurt ■ Not matter

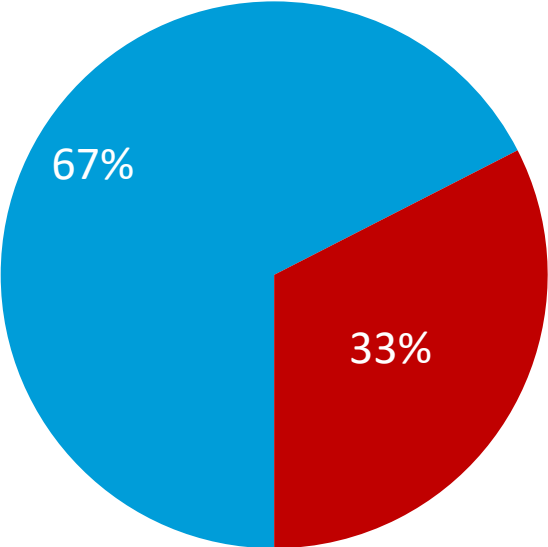
SVB7: Were you aware that Silicon Valley Bank's clients included a lot of technology startup companies?

SVB8: Do you think the collapse of Silicon Valley Bank will ultimately help or hurt America's tech sector and technology competitive or will it not matter?



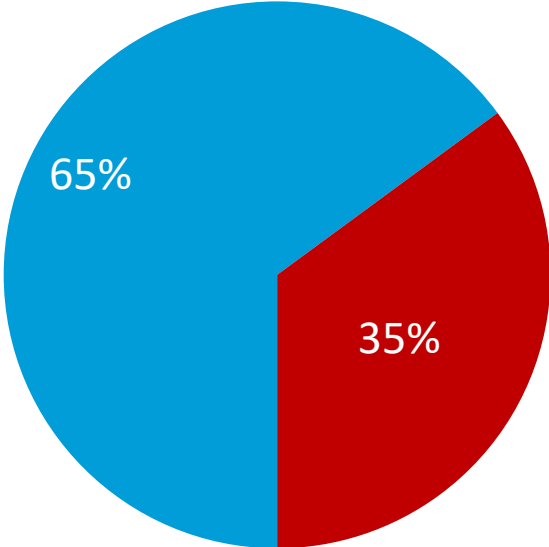
# MOST VOTERS AGREE WITH THE BIDEN ADMINISTRATIONS DECISION TO GUARANTEE DEPOSITS

**Do you agree or disagree with the Biden administration's decision to step in and guarantee all customer's deposits from these banks?**



■ Agree ■ Disagree

**Do you agree or disagree with the Biden's administration's decision not to inject capital into these banks and therefore not protect its shareholders?**

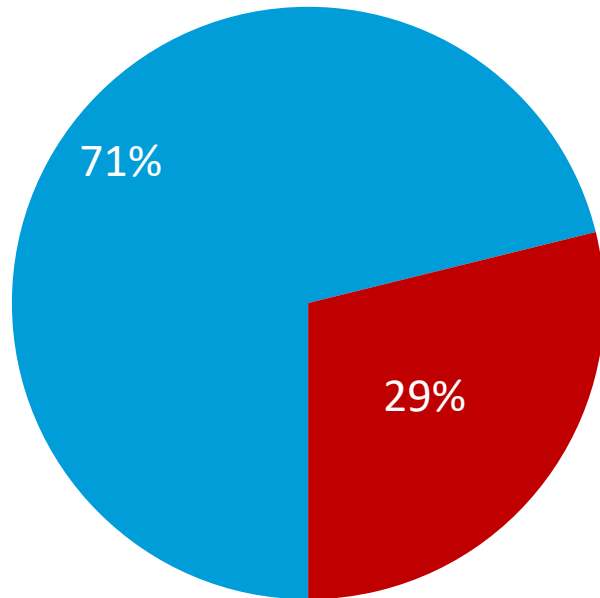


■ Agree ■ Disagree

**SVB9:** Do you agree or disagree with the Biden administration's decision to step in and guarantee all customer's deposits from these banks?  
**SVB10:** Do you agree or disagree with the Biden's administration's decision not to inject capital into these banks and therefore not protect its shareholders?

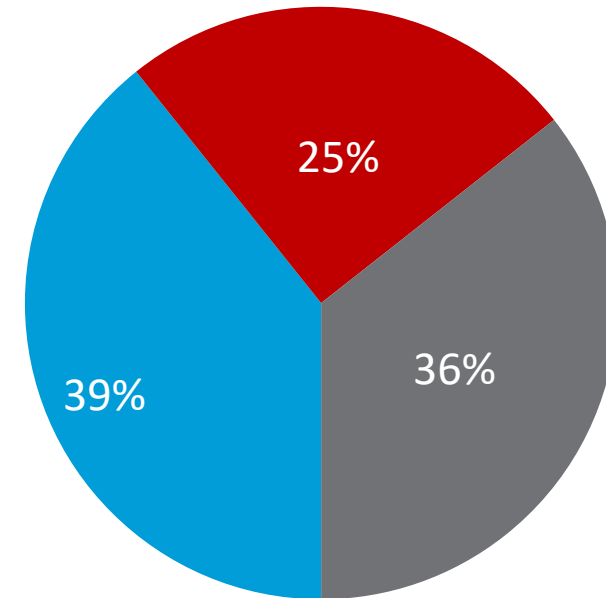
# A LARGE MAJORITY OF VOTERS SUPPORT REVOKING BONUSES PAID TO SVB EXECES

Would you support or oppose the government taking back bonuses from Silicon Valley Bank executives?



■ Support ■ Oppose

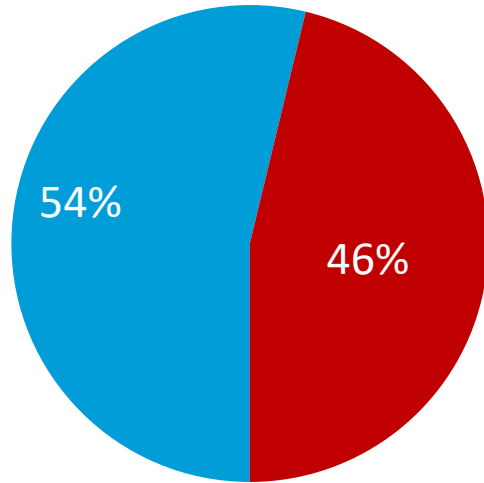
Does the Biden administration's action amount to a bailout of Silicon Valley Bank and Signature Bank or not?



■ Yes ■ No ■ Unsure/Don't know

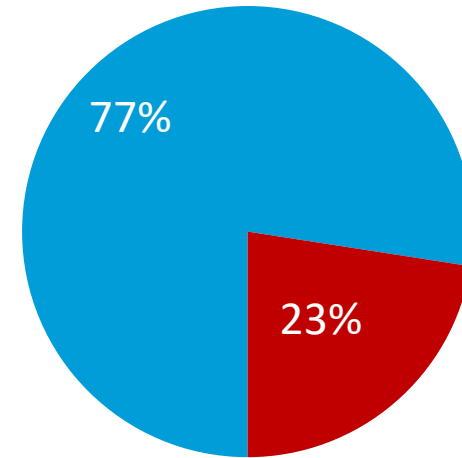
# A LARGE MAJORITY OF VOTERS WOULD LIKE THE GOVERNMENT TO FULLY INSURE BANK DEPOSITS

Do you think the Biden administration should guarantee deposits in all banks or should it make a call on a case-by-case basis?



- Guarantee deposits in all banks
- Make a call on a case-by-case basis

Should the government fully insure deposits at all U.S. banks, or only at systemically important firms?



- Fully insure deposits at all U.S. banks
- Fully insure deposits only at systemically important firms

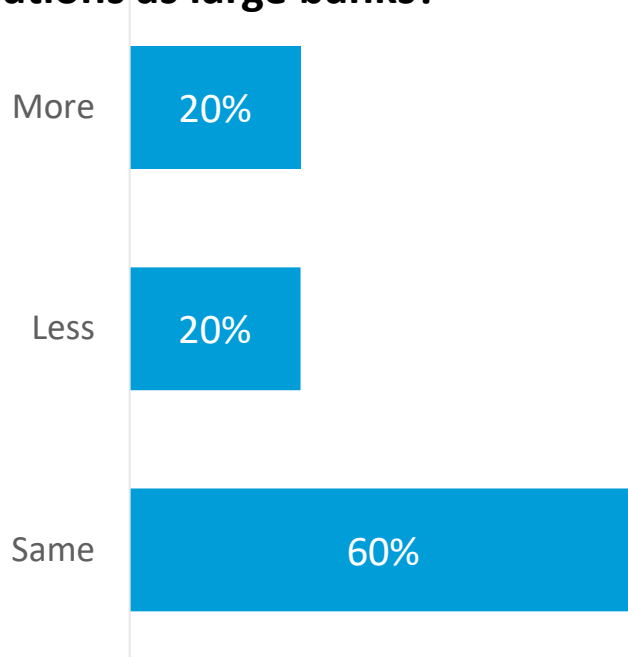
Column %	DEM	GOP	IND/OTH
Guarantee deposits in all banks	60%	50%	50%
Make a call on a case-by-case basis	40%	50%	50%

SVB13A: Do you think the Biden administration should guarantee deposits in all banks or should it make a call on a case-by-case basis?

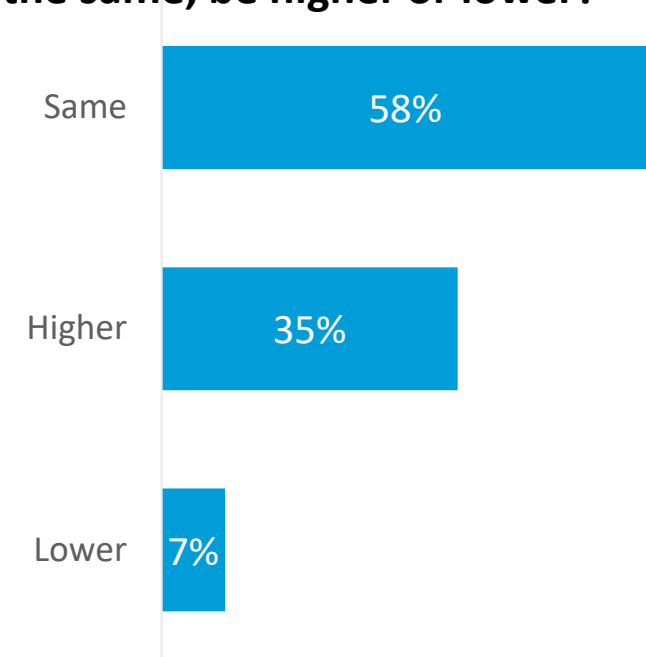
SVB13B: Should the government fully insure deposits at all U.S. banks, or only at systemically important firms?

# MOST VOTERS THINK SMALL BANKS SHOULD BE SUBJECT TO THE SAME REGULATIONS AS LARGE BANKS

**Do you think small and medium-sized banks should be subject to less, more, or the same regulations as large banks?**



**The limit on federal deposit insurance is currently \$250K. Do you think the limit should stay the same, be higher or lower?**

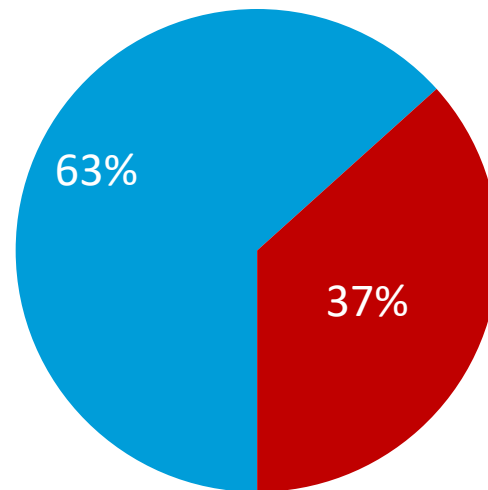


**SVB14:** Do you think small and medium-sized banks should be subject to less, more, or the same regulations as large banks?

**SVB15:** The limit on federal deposit insurance is currently \$250K. Do you think the limit should stay the same, be higher or lower?

## ABOUT TWO-THIRDS OF VOTERS THINK THAT GOVERNMENT INTERVENTION IS SMART AND NECESSARY WHEN A BANK RUN IS AT RISK

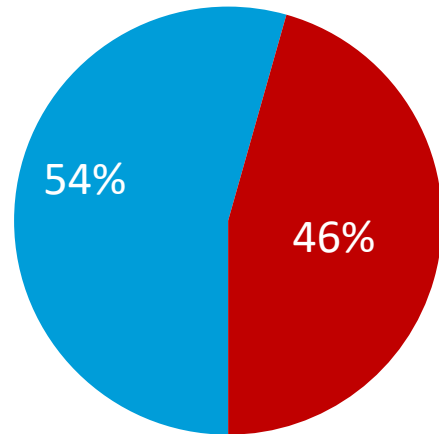
**Do you think stepping in to guarantee deposits for private banks during a so-called “run on the bank” is a smart and necessary course of action, or does it say to private bank that they can do what they want and the government will always be there to bail them out?**



- Smart and necessary course of action
- Says to private banks they can do what they want

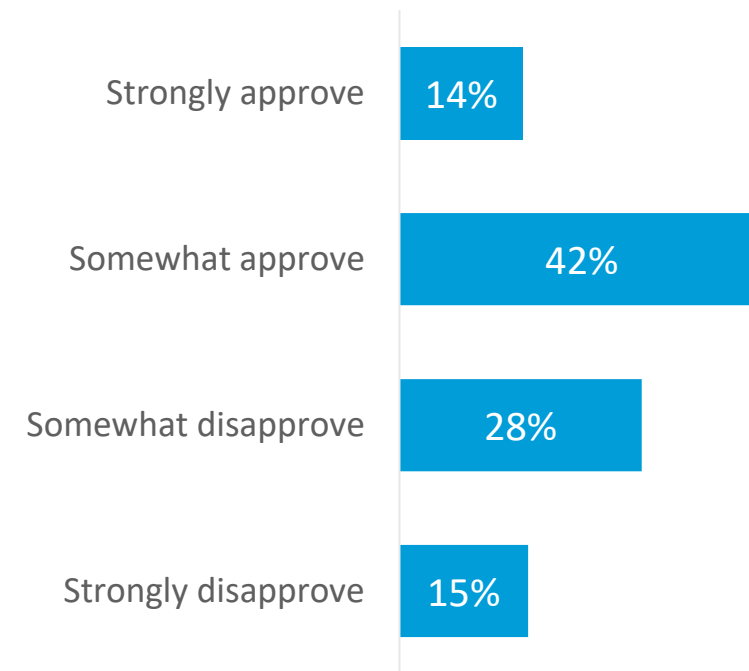
# SLIGHT MAJORITY THINK THE FED SHOULD PRIORITIZE FIGHTING INFLATION EVEN IF IT MEANS BANKS CAN FAIL IN THE SHORT TERM

If the Federal Reserve Bank has to choose, what should its priority for the economy be:



- Fighting inflation, even if it means allowing banks to fail and a financial crisis in the short terms
- Preventing a financial crisis, even if it means printing more money to inject into failed banks and the economy

Do you approve or disapprove of the Federal Reserve's handling of the economy?



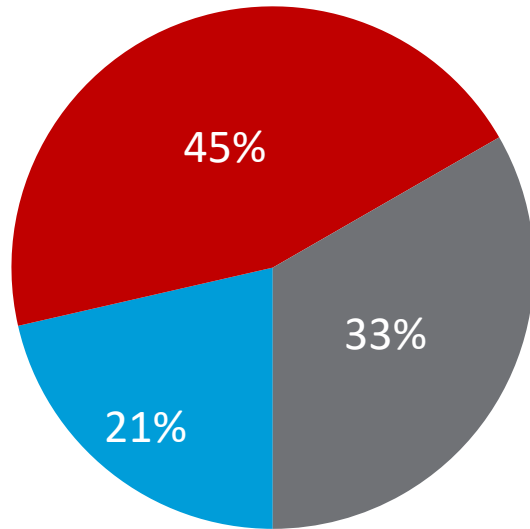
Column %	DEM	GOP	IND/OTH
Fighting inflation, even if it means allowing banks to fail and a financial crisis in the short terms	46%	59%	60%
Preventing a financial crisis, even if it means printing more money to inject into failed banks and the economy	54%	41%	40%

SVB18: If the Federal Reserve Bank has to choose, what should its priority for the economy be:

SVB19: Do you approve or disapprove of the Federal Reserve's handling of the economy?

# ABOUT HALF OF VOTERS SAY THE FED SHOULD KEEP THE INTEREST AT ITS CURRENT LEVEL. PLURALITY CORRECTLY IDENTIFIED ANNUAL INFLATION RATE.

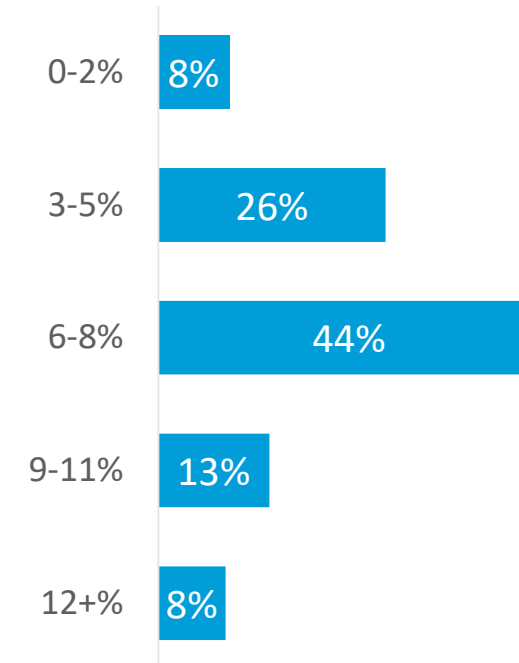
Do you think interest rates should continue to be raised, stay the same, or be lowered?



■ Continue to be raised ■ Stay the same ■ Be lowered

Column %	DEM	GOP	IND/OTH
Continue to be raised	24%	21%	19%
Stay the same	47%	43%	47%
Be lowered	29%	36%	35%

What, to the best of your knowledge, is the year-over-year U.S. inflation rate?



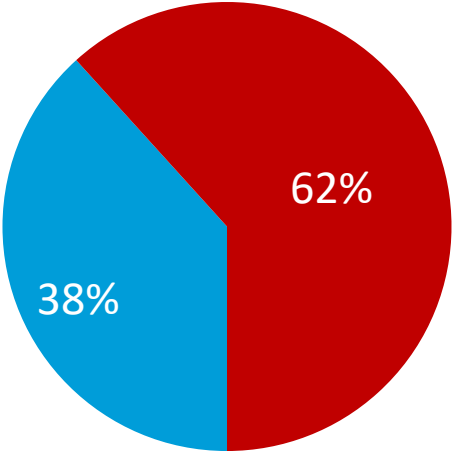
Year-over-year U.S. annual inflation rate is **6%**  
- Bureau of Labour Statistics, March 2023

SVB20: Do you think interest rates should continue to be raised, stay the same, or be lowered?

SVB21: What, to the best of your knowledge, is the year-over-year U.S. inflation rate?

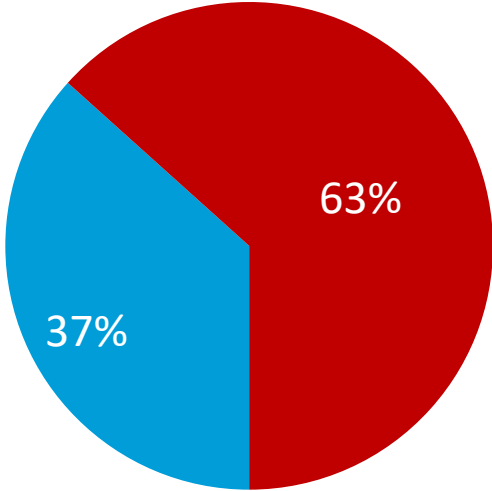
# MOST VOTERS SAY THE BANK FAILURE IS A SIGN THAT THE FED SHOULD STOP RAISING RATES

**Do you think the Federal Reserve raising interest rates aggressively led to the current bank failures or are these failures mostly the result of poor risk management by these banks?**



- Federal Reserve actions led to bank failures
- Failures are mostly the result of poor risk management at these banks

**The federal reserve is raising interest rates to slow the economy and reduce inflation. But now we have a banking crisis. Given this do you think the federal reserve should keep raising interest rates or stop raising interest rates?**



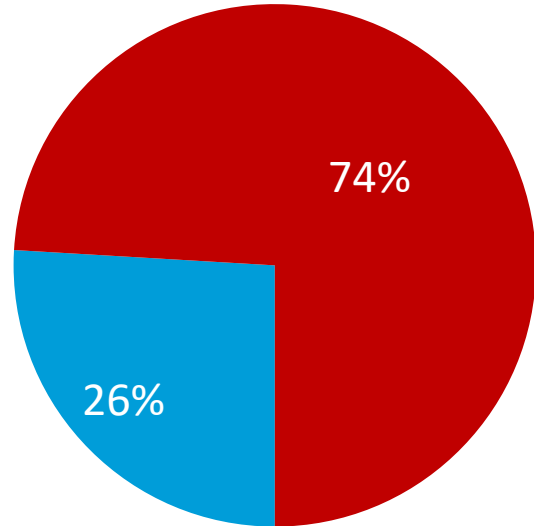
- Keep raising interest rates
- Stop raising interest rates

**SVB22:** Do you think the Federal Reserve raising interest rates aggressively led to the current bank failures or are these failures mostly the result of poor risk management by these banks?  
**SVB23:** The federal reserve is raising interest rates to slow the economy and reduce inflation. But now we have a banking crisis. Given this do you think the federal reserve should keep raising interest rates or stop raising interest rates.



# VOTERS FAVOR REDUCING SPENDING OVER RAISING RATES TO REDUCE INFLATION

What is a better way to reduce inflation - raise interest rates or reduce government expenditures?



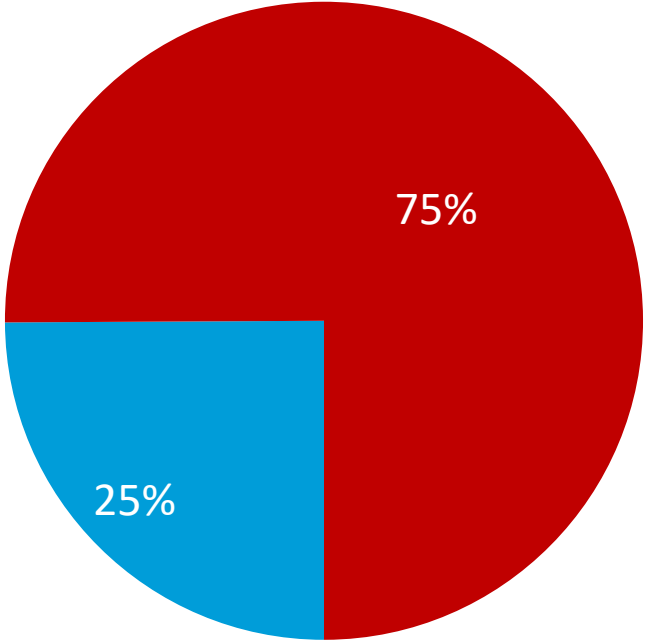
- Raise interest rates
- Reduce government expenditures

Column %	DEM	GOP	IND/OTH
Raise interest rates	38%	18%	20%
Reduce government expenditures	62%	82%	80%

CHINA

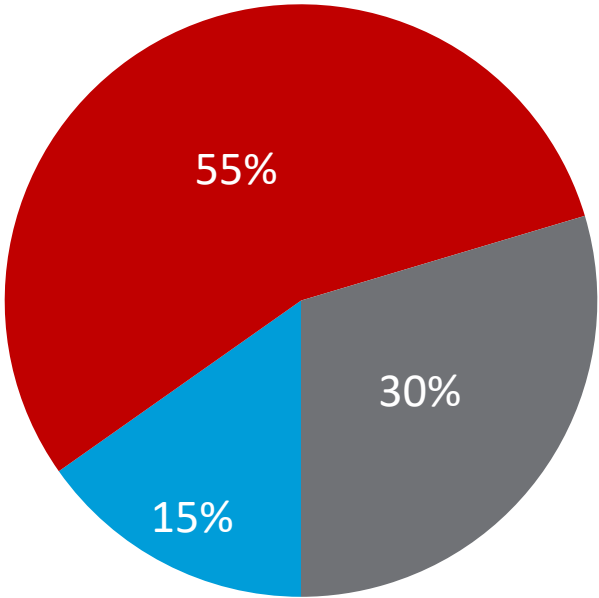
# MOST VOTERS VIEW CHINA AS AN ENEMY OF THE UNITED STATES

Is China an ally or enemy of the United States?



■ Ally ■ Enemy

Do you think the Biden administration's foreign policy towards China is too strong, too weak, or just about right?



■ Too strong ■ Too weak ■ About right

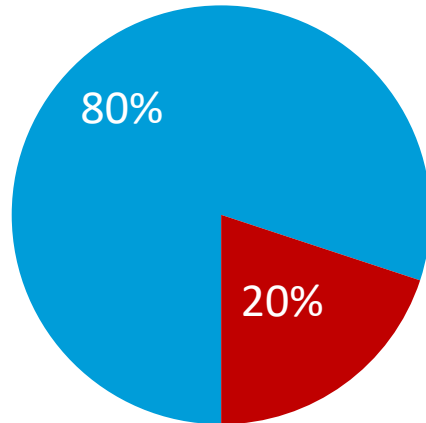
Column %	DEM	GOP	IND/OTH
Too strong	20%	13%	12%
Too weak	36%	72%	59%
About right	44%	15%	29%

C1xMar2023: Is China an ally or enemy of the United States?

C2xMar2023: Do you think the Biden administration's foreign policy towards China is too strong, too weak, or just about right?

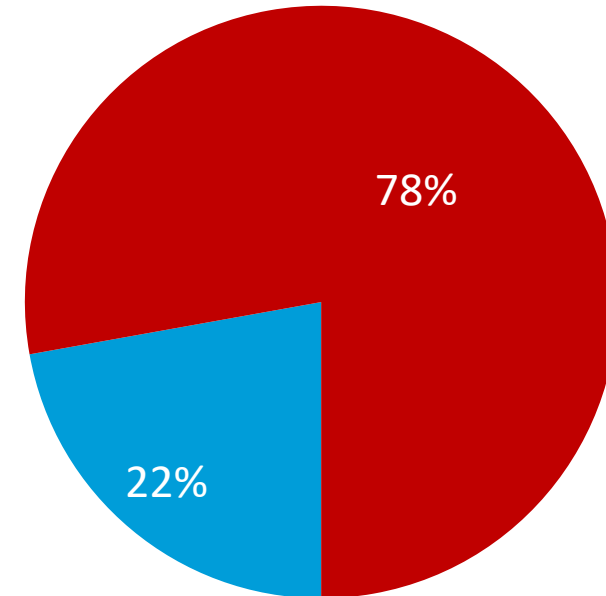
# MOST VOTERS THINK CHINA SEEKS TO USURP THE U.S. AS A KEY PLAYER IN GLOBAL AFFAIRS

Is China an ascending global power that seeks to replace the United States as the key player in global affairs or does it not seek to do that?



- Seeks to replace the U.S. as the key player in global affairs
- Does not seek to do that

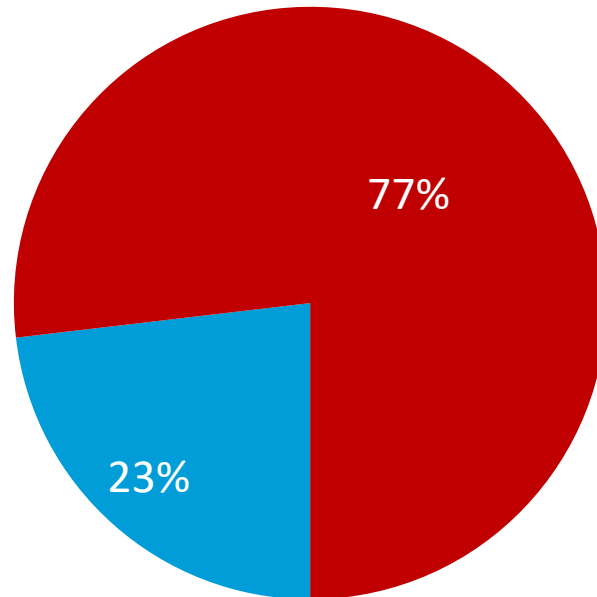
Does China's foreign policy help or hurt democracy and human rights around the world?



- Help
- Hurt

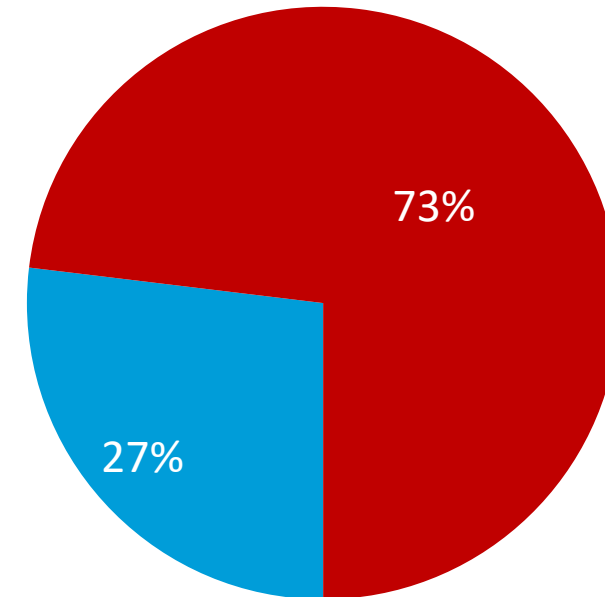
# MOST VOTERS THINK THAT CHINA'S FOREIGN POLICY HURTS PEACE AND STABILITY IN THE WORLD

Does China's foreign policy help or hurt peace and stability around the world?



■ Help ■ Hurt

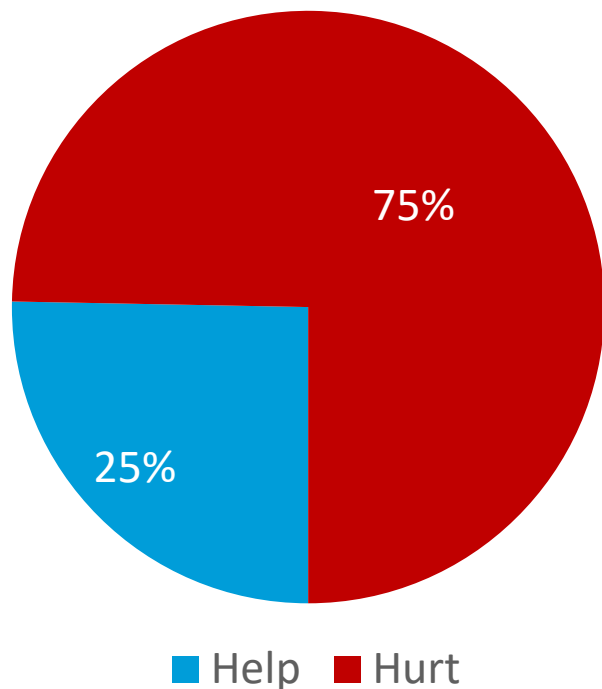
Does China's foreign policy help or hurt economic growth and opportunity around the world?



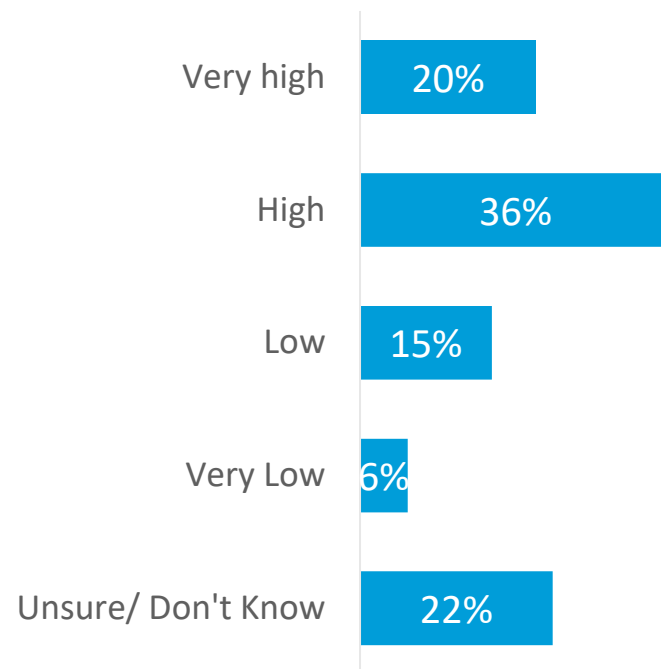
■ Help ■ Hurt

# VOTERS SAY CHINA'S FOREIGN POLICY HURTS A 'RULES BASED' INTERNATIONAL SYSTEM. MOST THINK IT IS LIKELY CHINA INVADES TAIWAN IN NEXT 5 YEARS.

Does China's foreign policy help or hurt the development of a rules based international system around the world?



What is the likelihood China will invade Taiwan in the next 5 years?

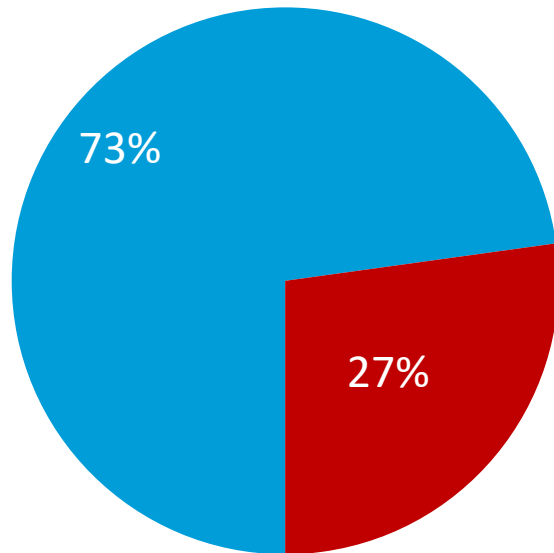


C7xMar2023: Does China's foreign policy help or hurt the development of a rules based international system around the world?

C8xMar2023: What is the likelihood China will invade Taiwan in the next 5 years?

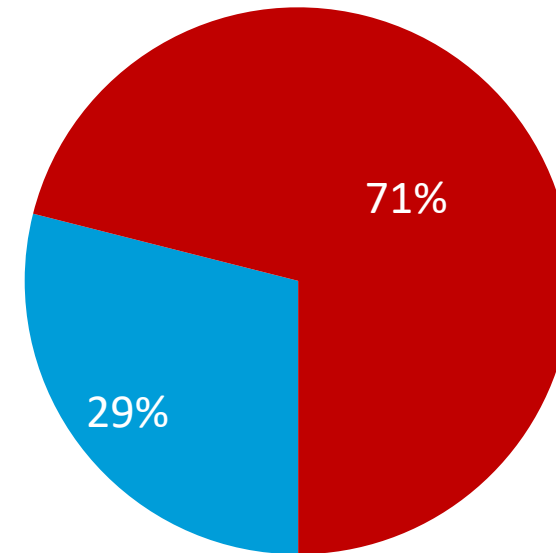
# CHINA'S INVOLVEMENT IN BROKERING RELATIONS BETWEEN IRAN AND SAUDI ARABIA CONCERN MOST VOTERS

China recently brokered the reestablishment of relations between Iran and Saudi Arabia. Is this event concerning to U.S. interests or of only symbolic value?



■ Concerning ■ Symbolic Value

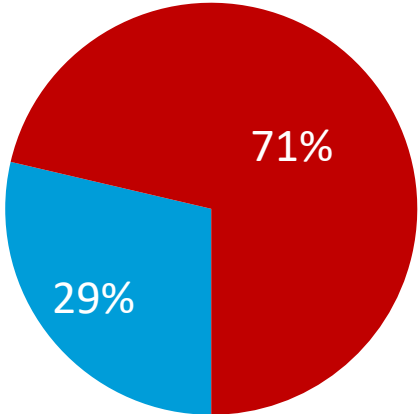
China is trying to broker a peace to the war in Ukraine. Do you think it is a fair arbiter for that conflict or has it shown it is on Russia's side?



■ Fair arbiter ■ Shown it is on Russia's side

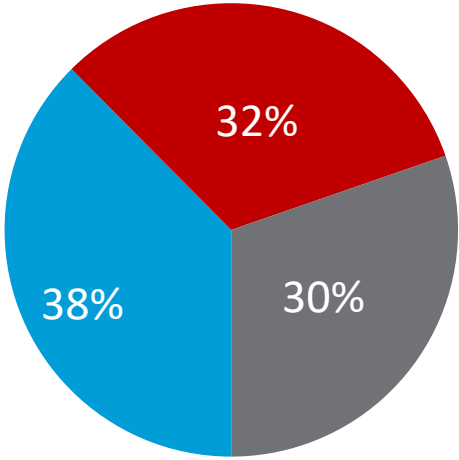
# FEW VOTERS WOULD LIKE THE BIDEN ADMINISTRATION TO ACCEPT A CHINESE-BROKERED PEACE PLAN FOR UKRAINE

Should the Biden administration accept a Chinese-brokered peace plan for Ukraine or should it work with the European Union to offer its own version that seeks to protect Ukraine's borders and people?



- Accept a Chinese brokered peace plan for Ukraine
- Work with the European Union to offer its own version that seeks to protect Ukraine's borders and people

Does the Biden administration needs to do more, do less, or is doing the right amount to counter China's influence around the world?



- Do more
- Do less
- Doing the right amount

Column %	DEM	GOP	IND/OTH
Do more	35%	44%	33%
Do less	24%	38%	36%
Doing the right amount	41%	19%	31%

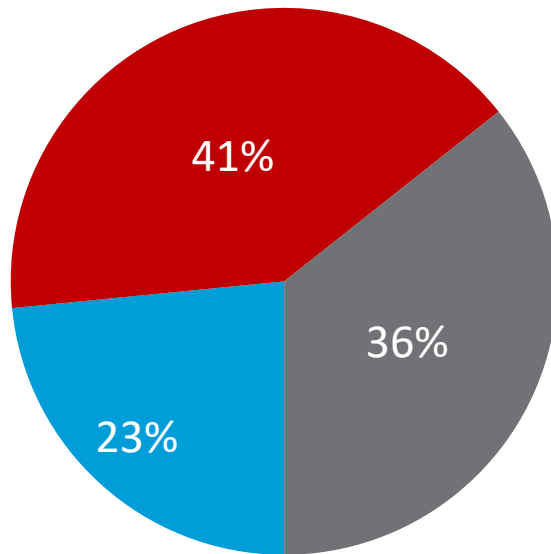
C11xMar2023: Should the Biden administration accept a Chinese-brokered peace plan for Ukraine or should it work with the European Union to offer its own version that seeks to protect Ukraine's borders and people?

C13xMar2023: Does the Biden administration needs to do more, do less, or is doing the right amount to counter China's influence around the world?



# A PLURALITY OF VOTERS SAY THE BIDEN ADMINISTRATION IS DOING TOO LITTLE TO COUNTER RUSSIA'S INFLUENCE

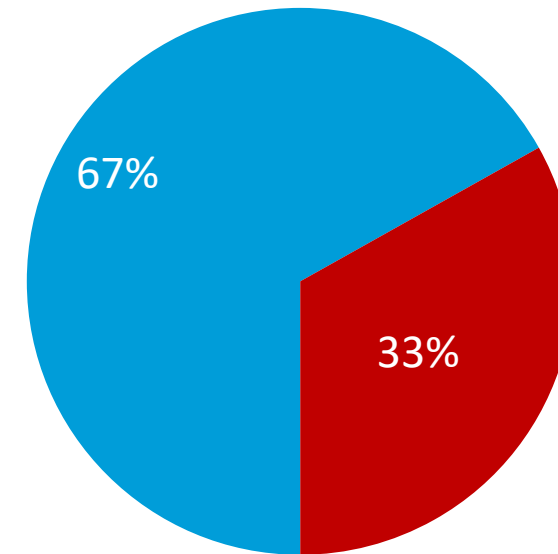
Is the Biden administration doing too much, too little, or about the right amount to counter Russia's influence and its war in Ukraine?



■ Too much ■ Too little ■ About the right amount

Column %	DEM	GOP	IND/OTH
Too much	24%	24%	22%
Too little	30%	51%	43%
About the right amount	46%	25%	35%

Do you support or oppose the United States government supporting Ukraine until Russia pulls all invading forces from its territory or is defeated on the battlefield?



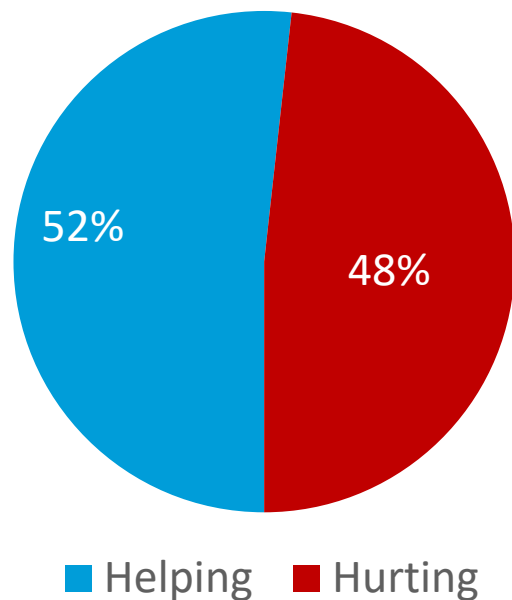
■ Support ■ Oppose

C14xMar2023: Is the Biden administration doing too much, too little, or about the right amount to counter Russia's influence and its war in Ukraine?

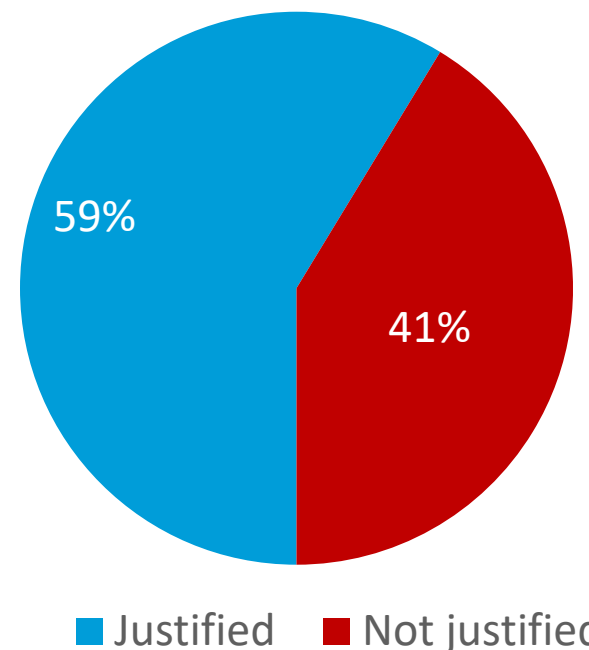
C15xMar2023: Do you support or oppose the United States government supporting Ukraine until Russia pulls all invading forces from its territory or is defeated on the battlefield?

## THREE IN FIVE VOTERS THINK THE SECURITY ASSISTANCE GIVEN TO UKRAINE SINCE THE START OF THE WAR IS JUSTIFIED

Is Ukraine's fight with Russia helping U.S. national security by keeping Russia pinned down and depleting its military resources, or is it harming it because of the threat of escalating into a direct conflict with Russia?



The U.S. government has committed more than \$27.4 billion in security assistance since the start of the 2022 war, or about 1.5 percent of the total defense budget of \$1.9 trillion. Do you think this is a justified investment in the protection of an ally and its people or an unjustified expenditure in a foreign war?

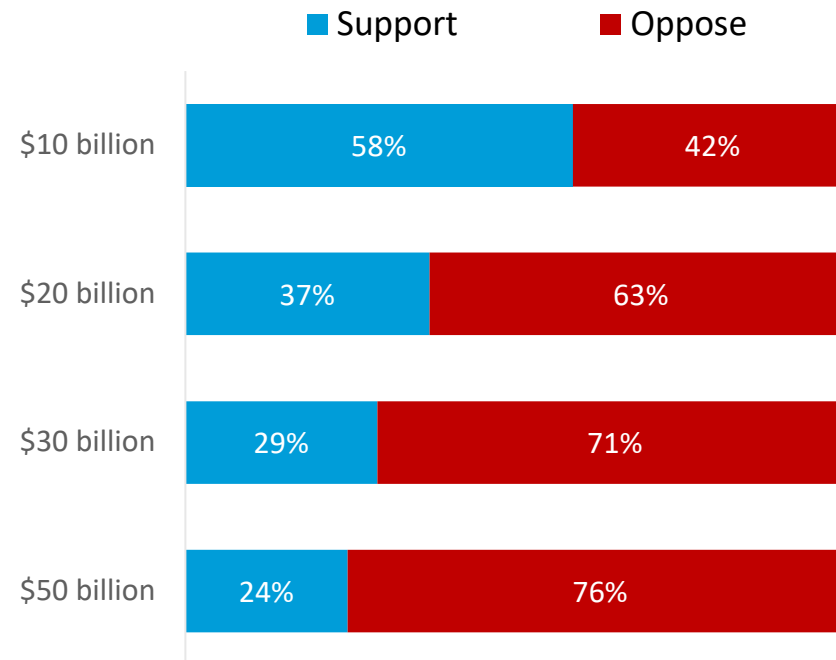


**C16:** Is Ukraine's fight with Russia helping U.S. national security by keeping Russia pinned down and depleting its military resources, or is it harming it because of the threat of escalating into a direct conflict with Russia?

**C17:** The U.S. government has committed more than \$27.4 billion in security assistance since the start of the 2022 war, or about 1.5 percent of the total defense budget of \$1.9 trillion. Do you think this is a justified investment in the protection of an ally and its people or an unjustified expenditure in a foreign war?

# MOST VOTERS WOULD SUPPORT AN ADDITIONAL \$10B IN SUPPORT TO UKRAINE, OPPOSED TO ANY MORE

Would you support or oppose giving another ... in aid to Ukraine in 2023

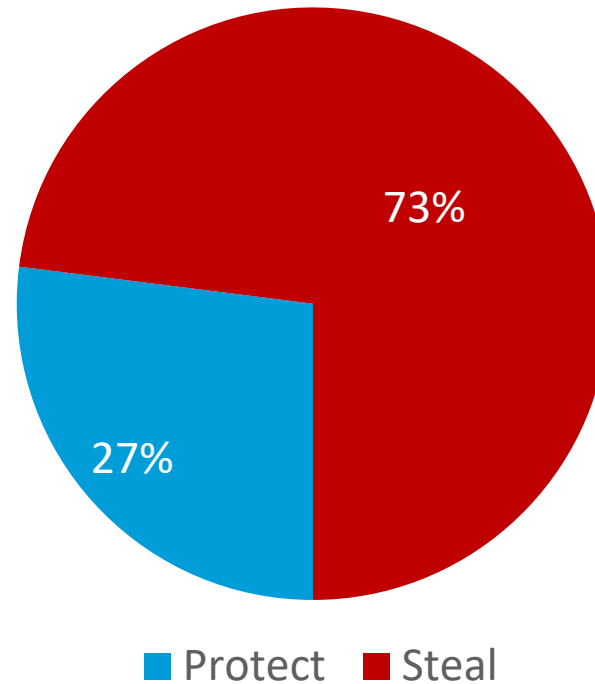


C18r: Would you support or oppose giving another ... in aid to Ukraine in 2023

C19: Do you think Chinese companies protect or steal data from U.S. consumers and the U.S. government?

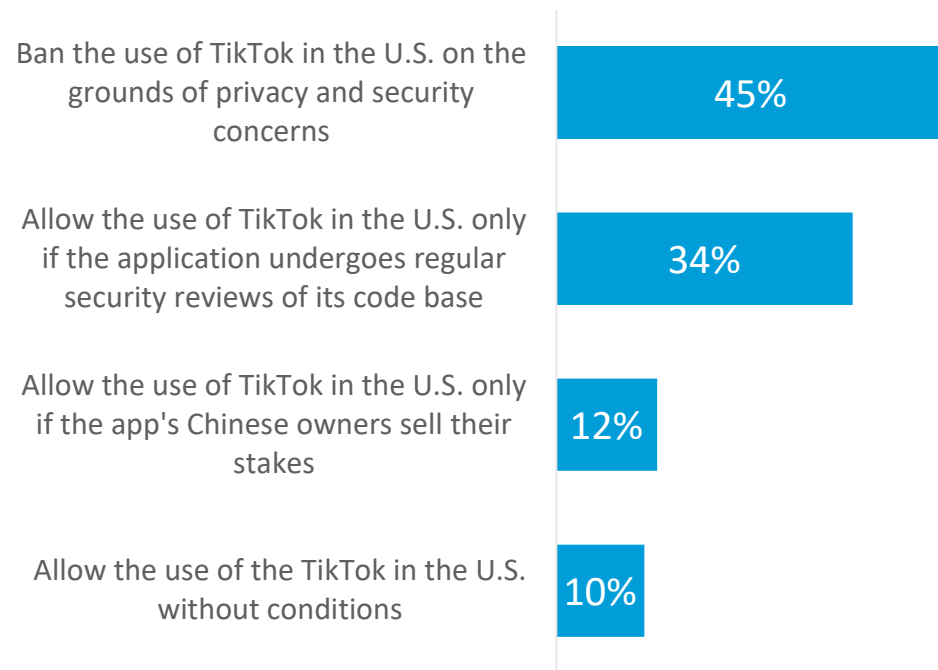
# MOST VOTERS THINK CHINESE STEAL DATA FROM U.S. CONSUMERS, GOVERNMENT

Do you think Chinese companies protect or steal data from U.S. consumers and the U.S. government?

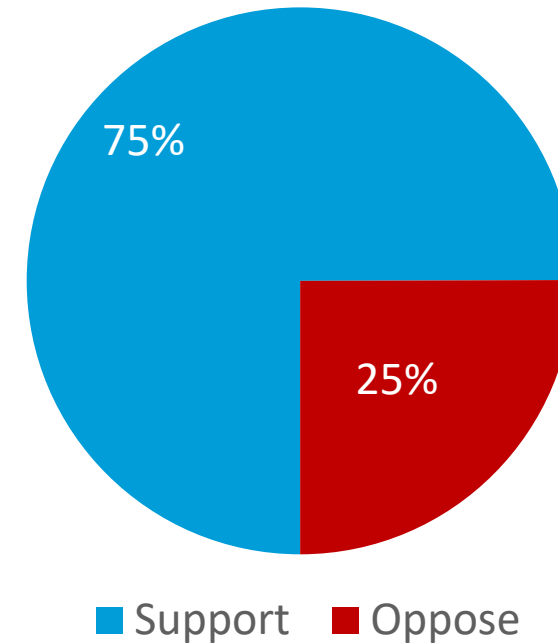


# MOST VOTERS SUPPORT THE U.S. GOVERNMENT BANNING TIKTOK OR ONLY ALLOWING IT UNDER SCRUTINY

## Should the United States government ...



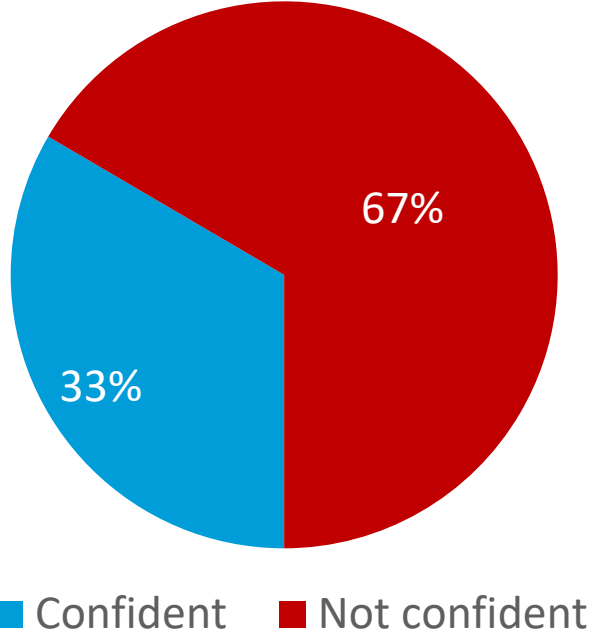
## Do you support or oppose the United States government prohibiting politicians from downloading TikTok on their government devices?



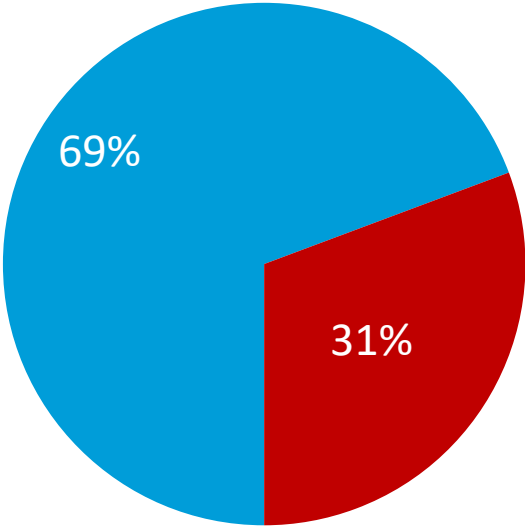
# ARTIFICIAL INTELLIGENCE

# MOST VOTERS ARE NOT CONFIDENT THAT POLITICIANS UNDERSTAND AI TECHNOLOGY ENOUGH TO REGULATE IT

Do you have confidence or not have confidence in politicians' ability to understand AI technology and regulate if needed?



Do you think companies like OpenAI should be required to provide their data/training sets to the public?

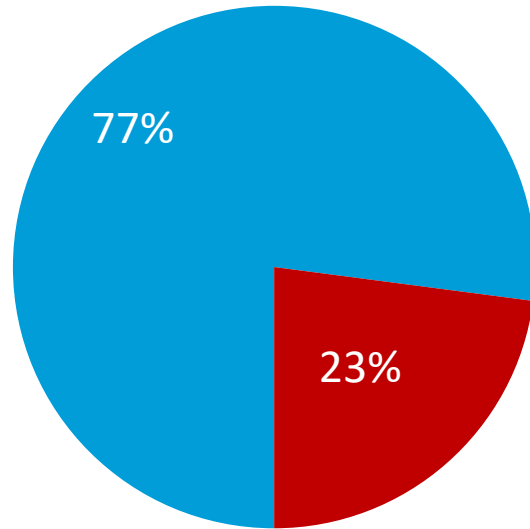


■ Should be required to make their data public  
■ Should not be required

AI1: Do you have confidence or not have confidence in politicians' ability to understand AI technology and regulate if needed?  
AI2: Do you think companies like OpenAI should be required to provide their data/training sets to the public?

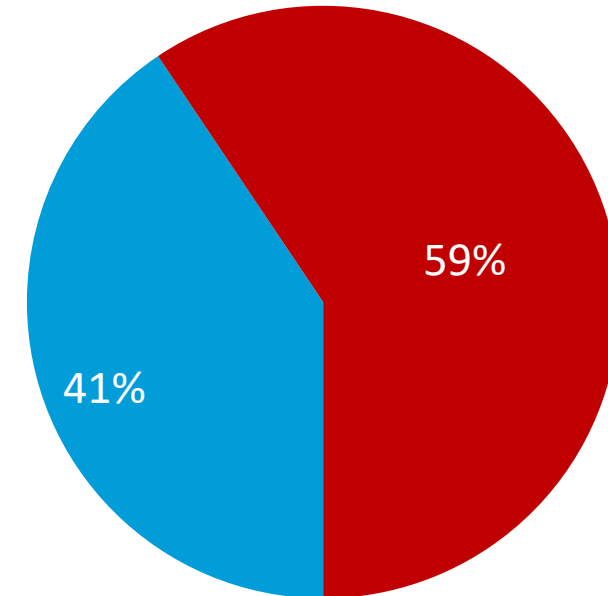
# A VAST MAJORITY OF VOTERS THINK COMPANIES SHOULD BE REQUIRED TO LABEL AI-GENERATED OUTPUT

Do you think companies should be required to label generative AI output as such?



■ Should be required to label  
■ Should not be required to label

Do you think politicians should be allowed to use ChatGPT and AI to write speeches and communications?



■ Should be allowed    ■ Should not be allowed

AI3: Do you think companies should be required to label generative AI output as such?

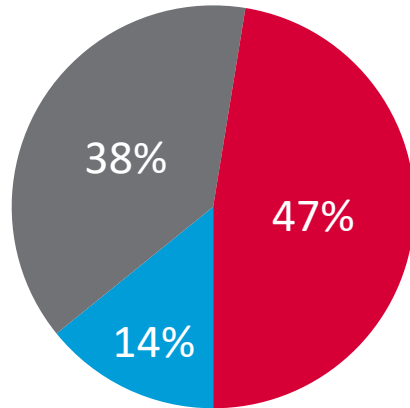
AI4: Do you think politicians should be allowed to use ChatGPT and AI to write speeches and communications?



# RAIL DERAILMENT

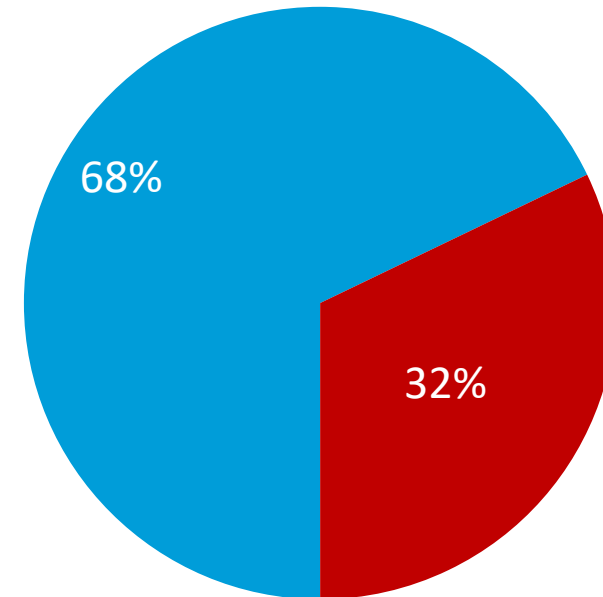
# A PLURALITY OF VOTERS THINK THE U.S. GOVERNMENT IS DOING TOO LITTLE TO REGULATE THE TRANSIT OF TOXIC CHEMICALS

Do you think the U.S. Government is doing enough too much, too little or just enough to regulate the transportation and disposal of toxic chemicals?



- Doing too much
- Doing just the right amount
- Doing too little

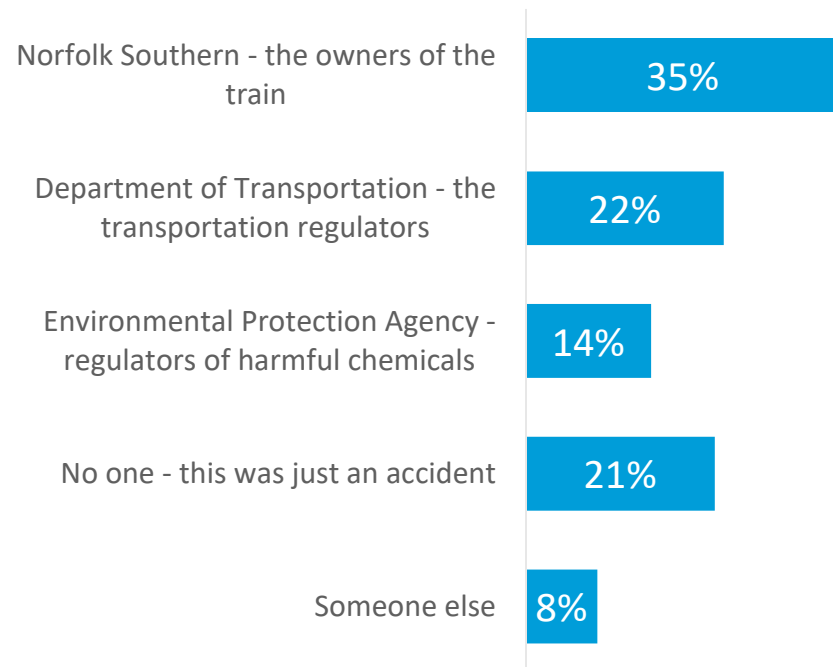
Have you heard or not heard anything about the train derailment in East Palestine, Ohio?



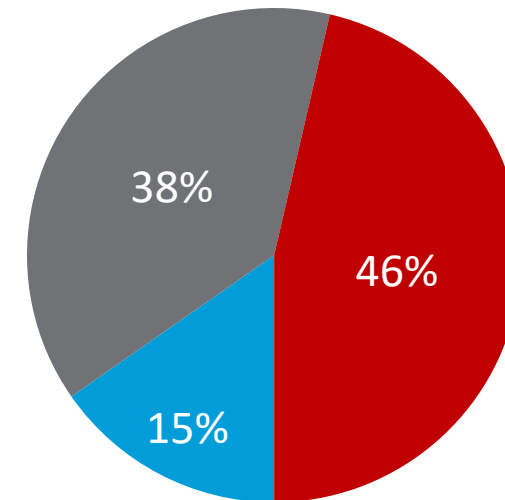
- Heard
- Not heard

# A PLURALITY OF VOTERS SAY THE \$3M COMMITTED BY NORFOLK SOUTHERN IS NOT ENOUGH TO COMPENSATE FOR TRAIN DERAILMENT

## Who do you think is most to blame for the train derailment in East Palestine, Ohio?



Since the derailment, train owner Norfolk Southern has committed \$3 Million in funds to assist replacement of fire equipment used in response to the wreck and to support the city, its families and businesses. Do you think Norfolk Southern has committed too much, not enough, or just the right amount of money to make up for this derailment?



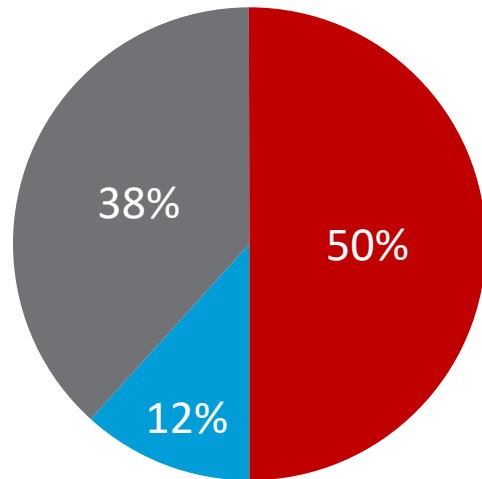
■ Too Much ■ Just the Right Amount ■ Not Enough

ENV2: Who do you think is most to blame for the train derailment in East Palestine, Ohio?

ENV3: Since the derailment, train owner Norfolk Southern has committed \$3 Million in funds to assist replacement of fire equipment used in response to the wreck and to support the city, its families and businesses. Do you think Norfolk Southern has committed too much, not enough, or just the right amount of money to make up for this derailment?

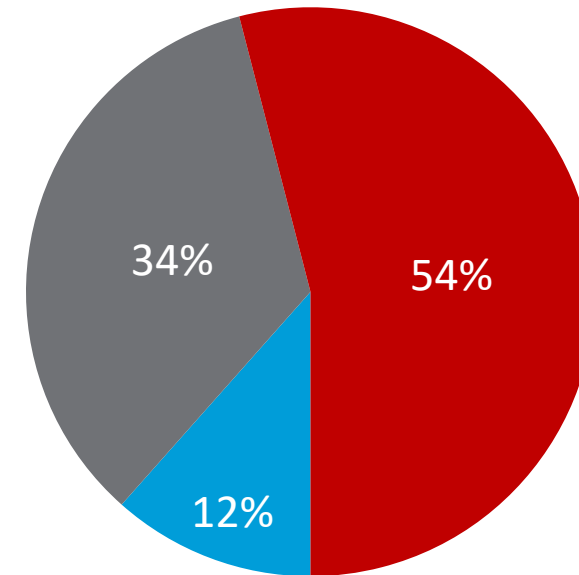
# CONSIDERING FINDINGS THAT THE DERAILMENT WAS DUE TO MECHANICAL PROBLEMS, NEARLY HALF SAY THE FINANCIAL COMMITMENT BY NFS IS NOT ENOUGH

In addition to the fires and damage caused by the train derailment, about 20 of the train cars were carrying hazardous materials that resulted in a spill that may have caused toxic chemicals to enter the air, water, and soil. Do you think Norfolk Southern has committed too much, too little, or just the right amount of money to make up for this derailment.



■ Too Much ■ Just the Right Amount ■ Not Enough

Preliminary findings on the train derailment that occurred in Ohio last month found that there was a mechanical problem on one of the railcar's trucks which may have started the derailment process. Do you think Norfolk Southern has committed too much, too little, or just the right amount of money to make up for this derailment?



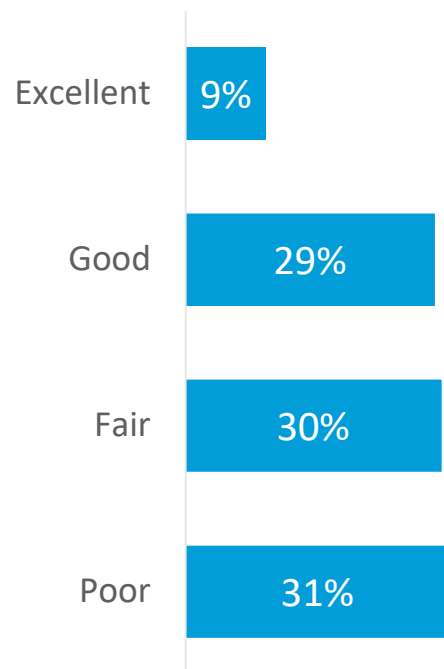
■ Too Much ■ Just the Right Amount ■ Not Enough

**ENV4:** In addition to the fires and damage caused by the train derailment, about 20 of the train cars were carrying hazardous materials that resulted in a spill that may have caused toxic chemicals to enter the air, water, and soil. Do you think Norfolk Southern has committed too much, too little, or just the right amount of money to make up for this derailment.

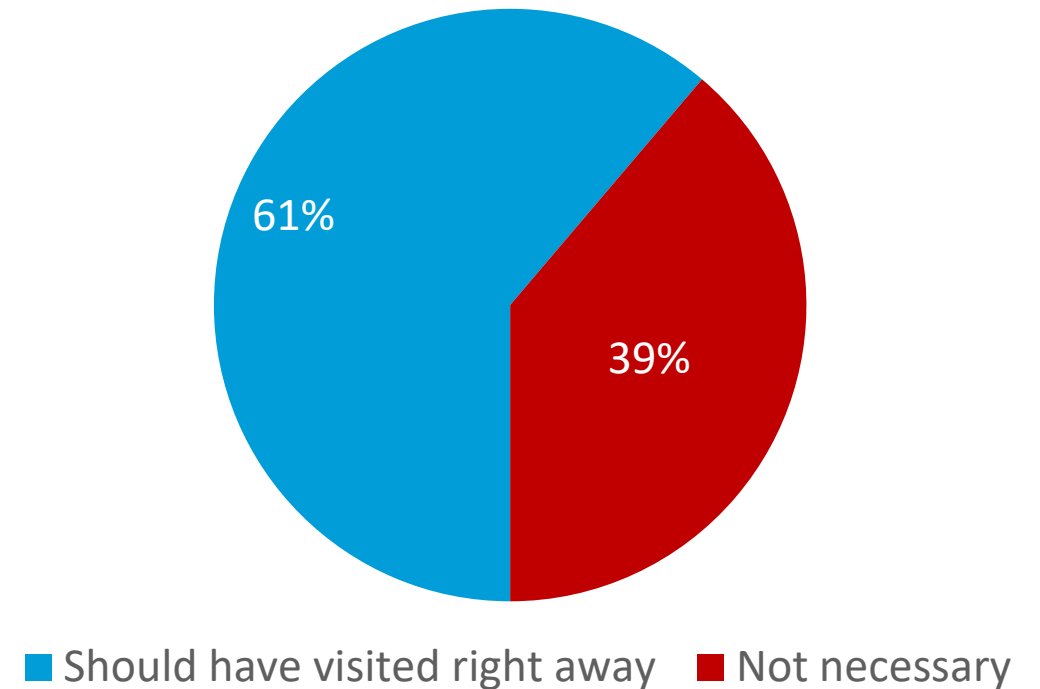
**ENV5:** Preliminary findings on the train derailment that occurred in Ohio last month found that there was a mechanical problem on one of the railcar's trucks which may have started the derailment process. Do you think Norfolk Southern has committed too much, too little, or just the right amount of money to make up for this derailment?

# OVER HALF OF VOTERS RATE BUTTIGIEG'S HANDLING OF THE DERAILMENT AS 'FAIR' OR 'POOR'

**How do you think secretary of transportation Pete Buttigieg handled this incident?**



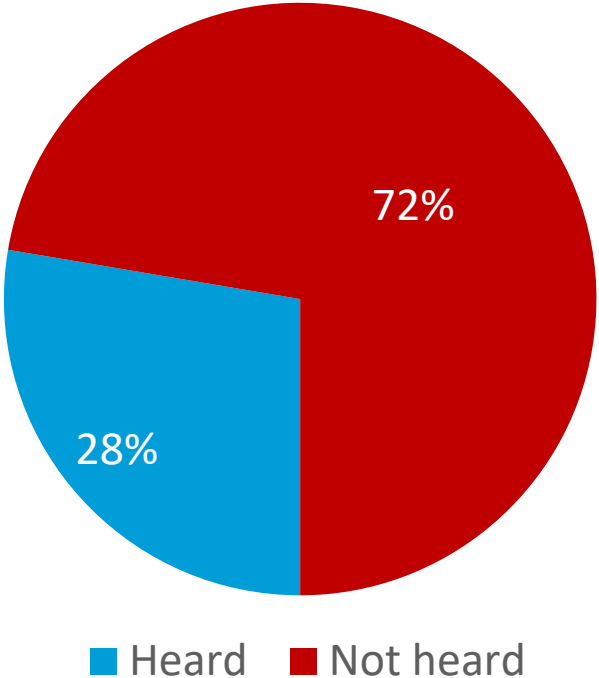
**Do you think Joe Biden should have visited the site right away or was that not necessary?**



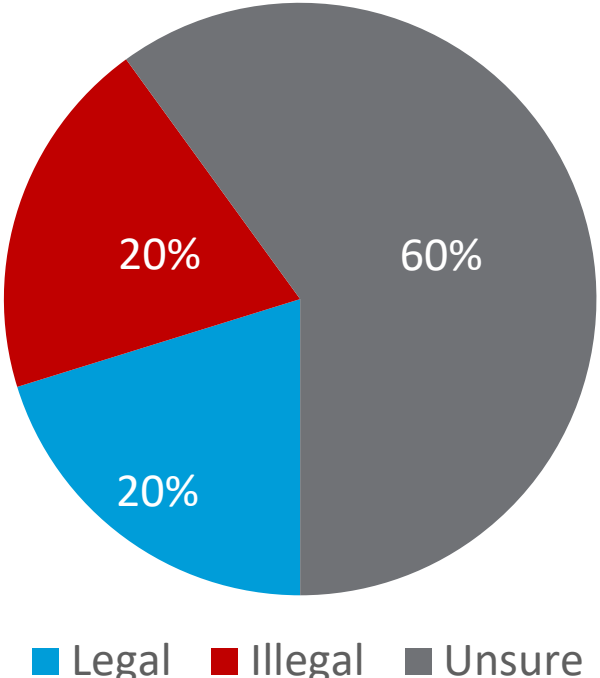
# OTC ABORTION PILLS

# MOST VOTERS ARE NOT FAMILIAR WITH THE EMERGENCY CONTRACEPTIVES BY THEIR PHARMACEUTICAL NAME

Have you heard of the medications Mifepristone or Misoprostol?



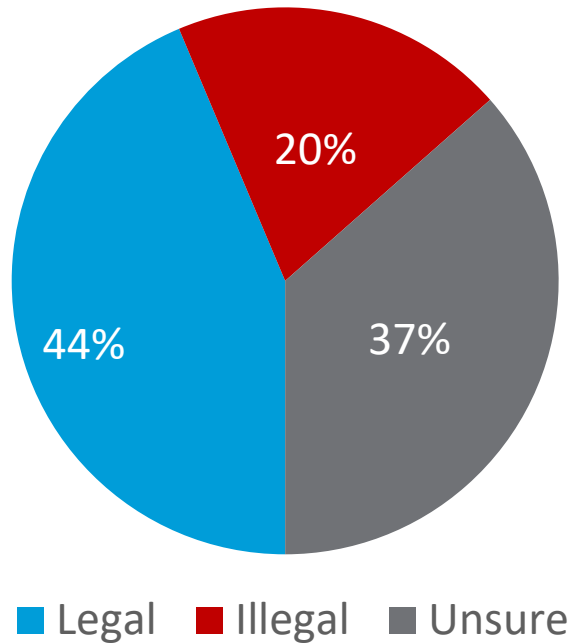
Based on what you know, do you think these medication are legal or illegal in your state?



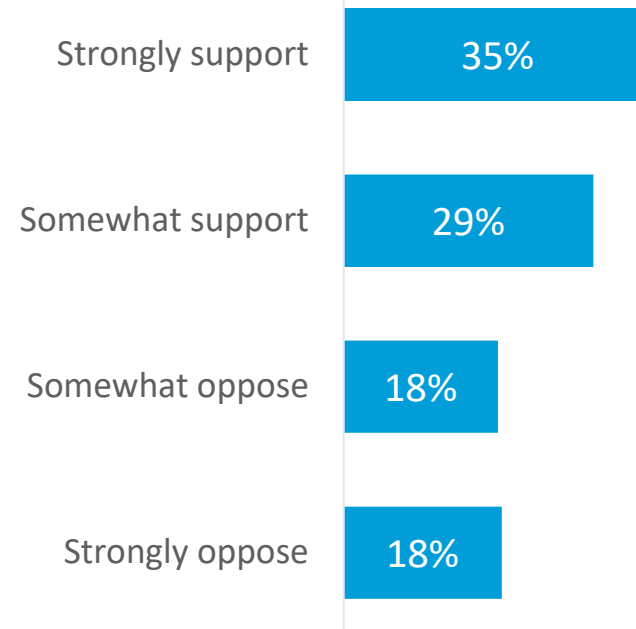
QWHM1: Have you heard of the medications Mifepristone or Misoprostol?  
QWHM2: Based on what you know, do you think these medication are legal or illegal in your state?

# OVER A THIRD OF VOTERS ARE UNSURE IF EMERGENCY CONTRACEPTION IS LEGAL IN THEIR STATE. MAJORITY SUPPORT ACCESS TO ABORTION PILLS.

Based on what you know, do you think emergency contraceptives, sometimes called the morning after pill or Plan B, are legal or illegal in your state?



The medications mifepristone and misoprostol are considered abortion pills and are used for abortions up to 10 weeks. Do you support or oppose women having access to abortion pills up to 10 weeks into their pregnancy?



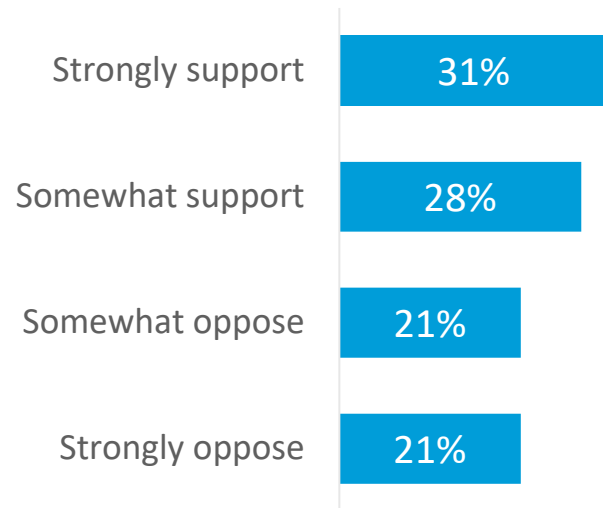
**QWHM3:** Based on what you know, do you think emergency contraceptives, sometimes called the morning after pill or Plan B, are legal or illegal in your state?

**QWHM4:** The medications mifepristone and misoprostol are considered abortion pills and are used for abortions up to 10 weeks. Do you support or oppose women having access to abortion pills up to 10 weeks into their pregnancy?

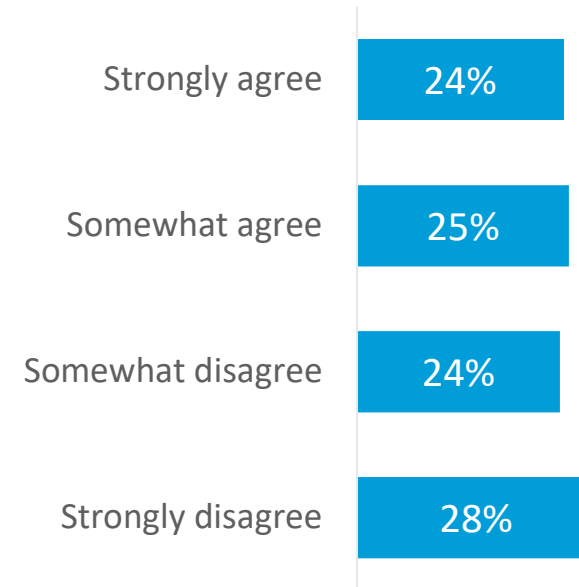


# MOST VOTERS SUPPORT WALGREEN'S REFUSAL TO DISPENSE EMERGENCY CONTRACEPTION

**Recently, the pharmacy and drug store retailer Walgreens has said it will not dispense Mifepristone in 20 states where there has been pressure from conservative elected officials not to do so. Mifepristone is the first of two drugs in the over-the-counter abortion process. Do you support or oppose Walgreens taking this position on how they will supply medications related to abortion?**



**After Walgreens announced it would not sell the abortion medication Mifepristone in 20 states, the democratic Governor of California made a statement saying the state would no longer do business with Walgreens. Do you agree or disagree with the Governor of California taking this position against Walgreens?**



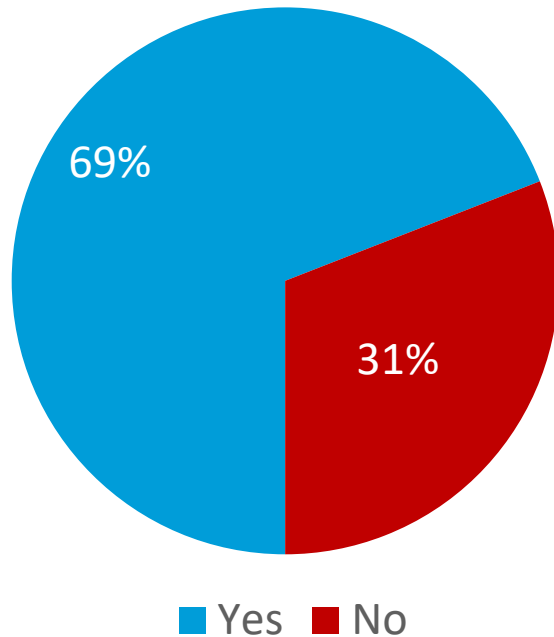
**QWHM5:** Recently, the pharmacy and drug store retailer Walgreens has said it will not dispense Mifepristone in 20 states where there has been pressure from conservative elected officials not to do so. Mifepristone is the first of two drugs in the over-the-counter abortion process. Do you support or oppose Walgreens taking this position on how they will supply medications related to abortion?

**QWHM:** After Walgreens announced it would not sell the abortion medication Mifepristone in 20 states, the democratic Governor of California made a statement saying the state would no longer do business with Walgreens. Do you agree or disagree with the Governor of California taking this position against Walgreens?

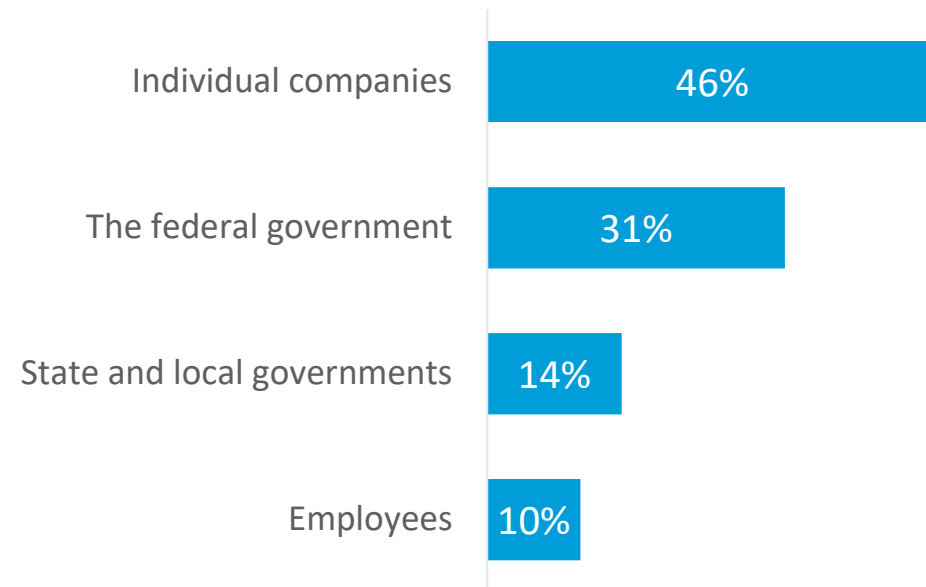
# WOMEN PAY GAP

# A LARGE MAJORITY OF VOTERS BELIEVE THERE IS A GENDER PAY GAP

Do you believe there is a gender pay gap in America, or more simply put, do you believe women are typically paid less than men on average?



According to some reports, women working full time in the US are paid 83% of what men earn. At the current rate of change, women won't achieve pay equity, making the same amount as men, until after the year 2110. Who do you think is most responsible for fixing the gender pay gap?

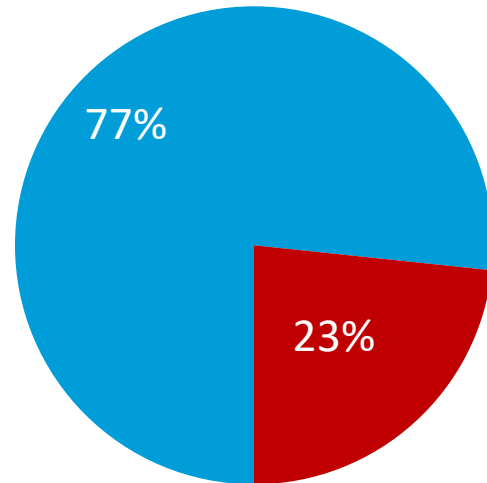


**QWHM6x:** Do you believe there is a gender pay gap in America, or more simply put, do you believe women are typically paid less than men on average?

**QWHM7:** According to some reports, women working full time in the US are paid 83% of what men earn. At the current rate of change, women won't achieve pay equity, making the same amount as men, until after the year 2110. Who do you think is most responsible for fixing the gender pay gap?

# STRONG MAJORITY OF VOTERS FAVOR LAWS THAT WOULD REQUIRE COMPANIES TO POST PAY RANGES ON JOB POSTINGS

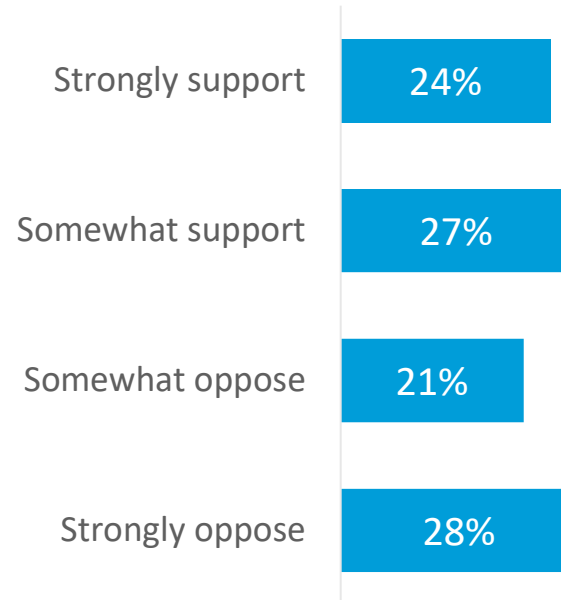
**In an effort to provide further pay transparency, some states have recently passed laws forcing companies to post the available salary range alongside their job posting. About 1 in 4 workers now live in a place where employers are required to share those pay ranges by law. Which of these statements comes closest to your opinion on the topic?**



- More states should pass pay transparency laws. All companies SHOULD have to post the pay ranges with each job as this will help close the wage gap and allow for better salary negotiations.
- Less states should pass pay transparency laws. All companies SHOULD NOT have to post the pay ranges with each job. Forcing them to post salaries will lead to conflict among employees and likely lead to lower wages.

## VOTERS ARE SPLIT ON CANCELLING STUDENT DEBT

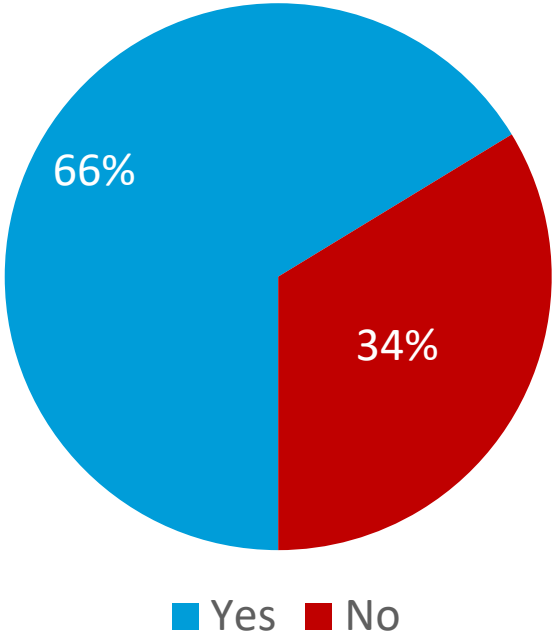
**There have been recent debates and efforts to cancel student loan debt and provide relief to some individuals considered to be burdened by this debt. Do you support or oppose cancelling student loans for most borrowers?**



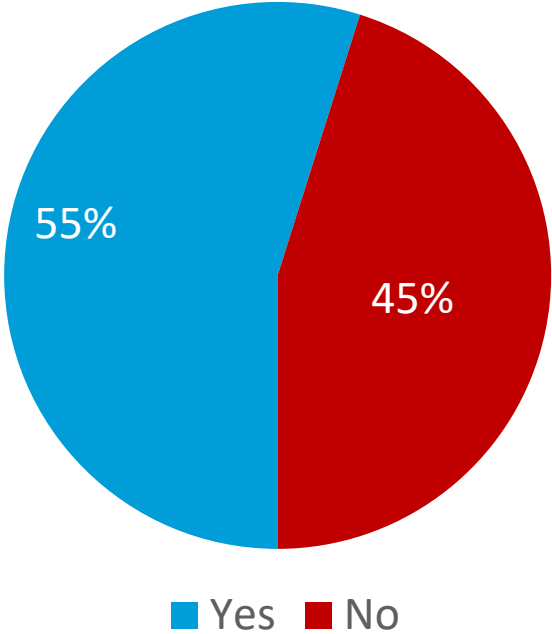
# MOST VOTERS THINK THE FMLA SHOULD GUARANTEE PAID PARENTAL LEAVE

*Prompt: Parental leave in the United States (also known as family leave) is regulated by U.S. labor law and state law. The Family and Medical Leave Act of 1993 (FMLA) requires 12 weeks of unpaid leave annually for mothers of newborn or newly adopted children if they work for a company with 50 or more employees.*

**Do you think the federal government should change the Family and Medical Leave Act to make the 12 weeks of parental leave PAID?**



**Regardless of if parental leave is paid or unpaid, do you think the federal government should change the Family and Medical Leave Act to increase leave to more than 12 weeks?**

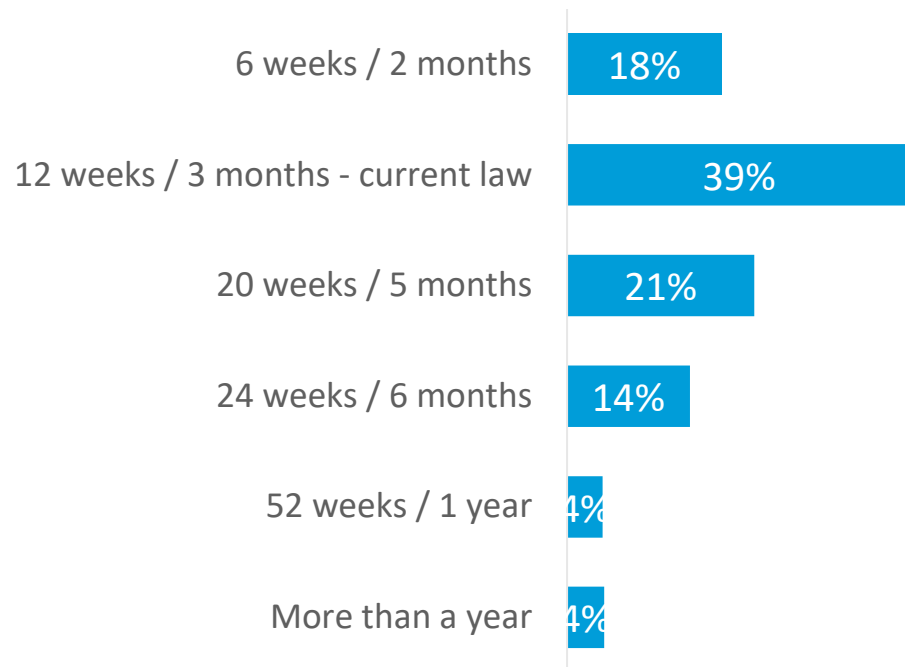


**QWHM9:** Do you think the federal government should change the Family and Medical Leave Act to make the 12 weeks of parental leave PAID?  
**QWHM10:** Regardless of if parental leave is paid or unpaid, do you think the federal government should change the Family and Medical Leave Act to increase leave to more than 12 weeks?

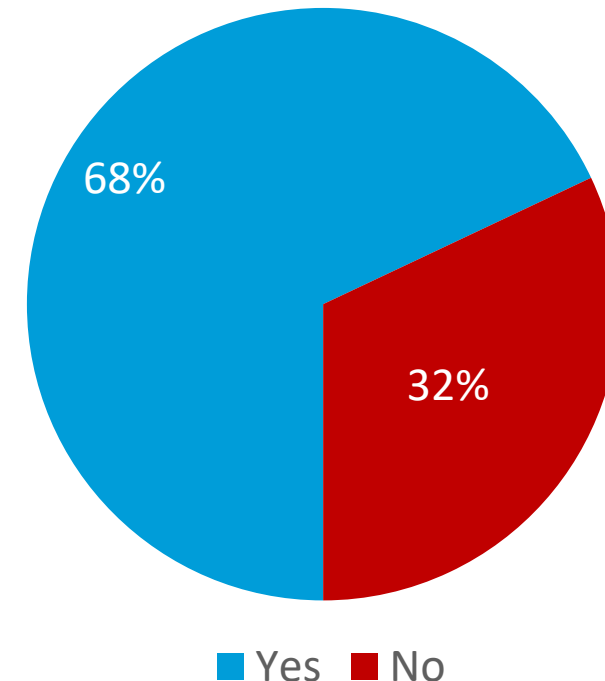
# OVER TWO-THIRDS AGREE COMPANIES SHOULD BE REQUIRED TO PROVIDE PARENT LEAVE EVEN IF THEY HAVE LESS THAN 50 EMPLOYEES

*Prompt: Parental leave in the United States (also known as family leave) is regulated by U.S. labor law and state law. The Family and Medical Leave Act of 1993 (FMLA) requires 12 weeks of unpaid leave annually for mothers of newborn or newly adopted children if they work for a company with 50 or more employees.*

## What do you think is the right length of parental leave?



## Do you think that parental leave should be required by law even if a company has less than 50 employees?



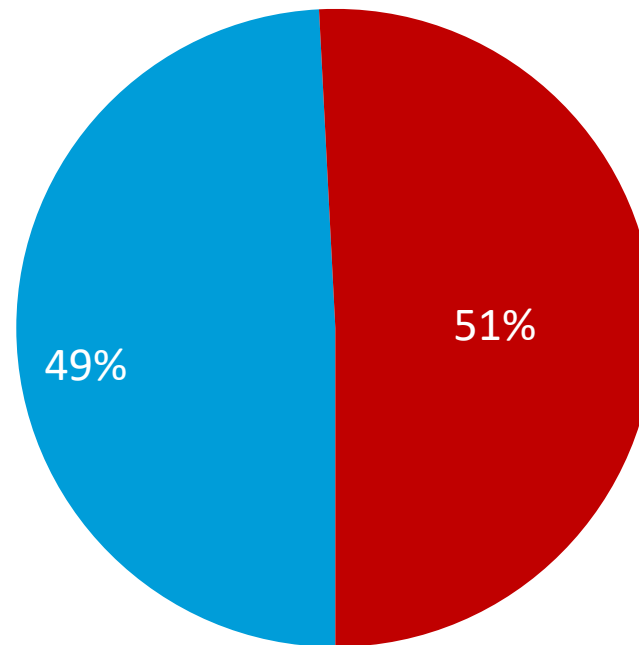
QWHM11: What do you think is the right length of parental leave?

QWHM12: Do you think that parental leave should be required by law even if a company has less than 50 employees?

# VOTERS ARE SPLIT ON WHETHER OR NOT WOMEN SHOULD RECEIVE LONGER PARENTAL LEAVE THAN MEN

*Prompt: Parental leave in the United States (also known as family leave) is regulated by U.S. labor law and state law. The Family and Medical Leave Act of 1993 (FMLA) requires 12 weeks of unpaid leave annually for mothers of newborn or newly adopted children if they work for a company with 50 or more employees.*

**Should women receive more parental leave than men or should women and men receive the same parental leave?**



■ Women should receive more

■ Women and men should receive the same