# HARVARD CAPS HARRIS







#### **SURVEY METHOD**

This survey was conducted online within the United States from February 15-16, 2023 among 1,838 registered voters by The Harris Poll and HarrisX.

Results were weighted for age within gender, region, race/ethnicity, marital status, household size, income, employment, education, political party, and political ideology where necessary to align them with their actual proportions in the population. Propensity score weighting was also used to adjust for respondents' propensity to be online.

The poll was supervised by pollsters:

Mark Penn (Chairman, The Harris Poll)

Dritan Nesho (CEO, HarrisX)

Stephen Ansolabehere (Professor and CAPS Director Emeritus, Harvard University)

## APPROVAL AND MOOD OF COUNTRY

### PERCEPTION OF THE COUNTRY IS STABLE BUT ONLY A THIRD OF VOTERS SAY THE COUNTRY IS

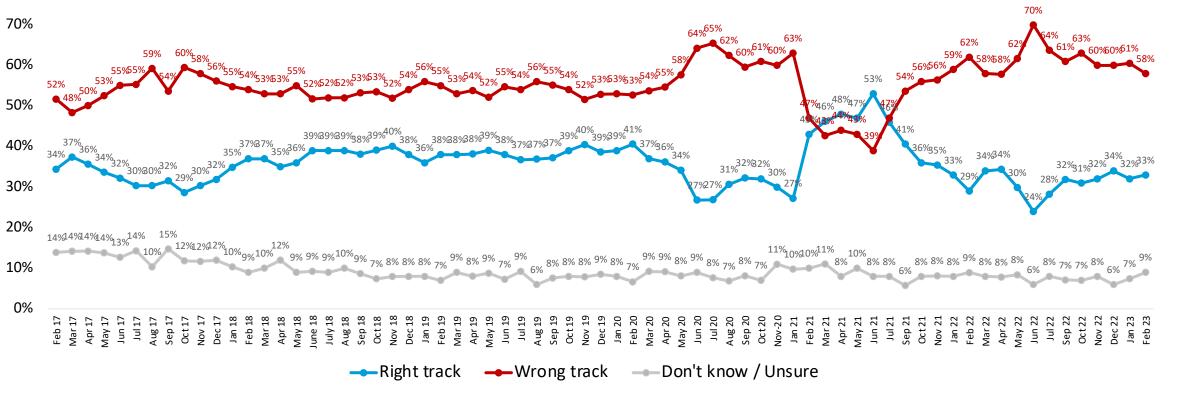
ON THE RIGHT TRACK

80%

#### **Country: Right Track / Wrong Track**

#### % Who Say "Right Track"

	04/22	05/22	06/22	07/22	09/22	10/22	11/22	12/22	01/23	02/23
GOP	14%	15%	9%	12%	13%	14%	12%	18%	14%	18%
DEM	62%	55%	45%	51%	59%	55%	60%	58%	57%	55%
IND	23%	17%	15%	18%	21%	19%	20%	22%	21%	23%

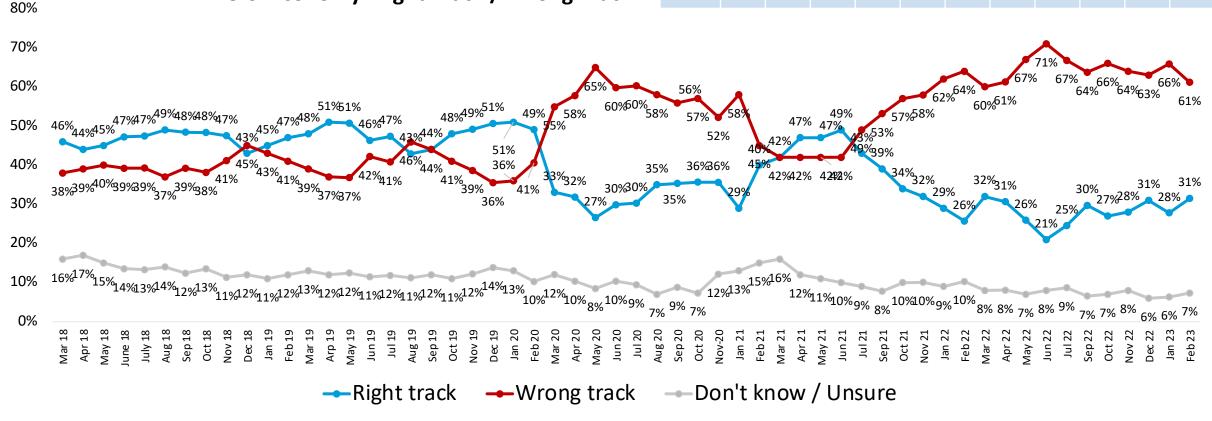


## PERCEPTION OF THE ECONOMY IS IMPROVING, BUT ONLY A THIRD SAY IT IS ON THE RIGHT TRACK

#### % Who Say "Right Track"

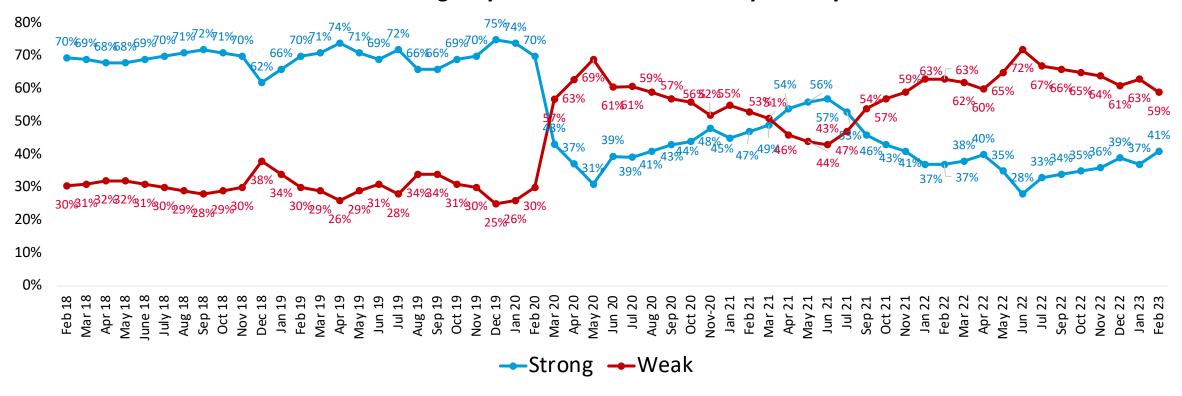
	03/22	04/22	05/22	06/22	07/22	09/22	10/22	11/22	12/22	01/23	02/23
GOP	13%	11%	12%	8%	11%	12%	13%	11%	17%	12%	16%
DEM	57%	58%	47%	39%	43%	55%	49%	53%	52%	50%	53%
IND	22%	19%	15%	14%	17%	19%	17%	17%	21%	19%	23%

U.S. Economy: Right Track / Wrong Track

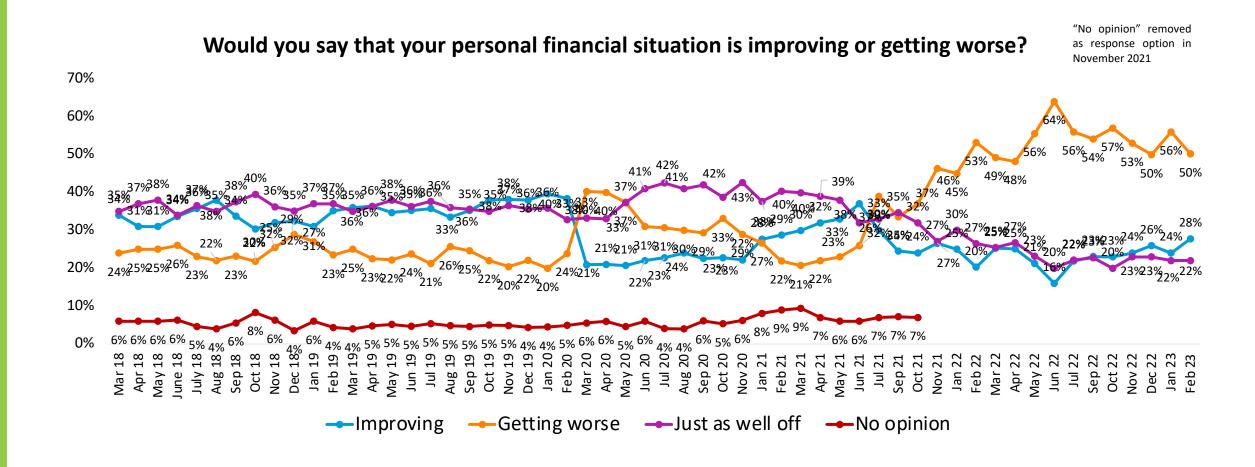


#### JUST OVER FOUR IN 10 SAY THE U.S. ECONOMY IS STRONG

#### How strong do you think the U.S. economy is today?

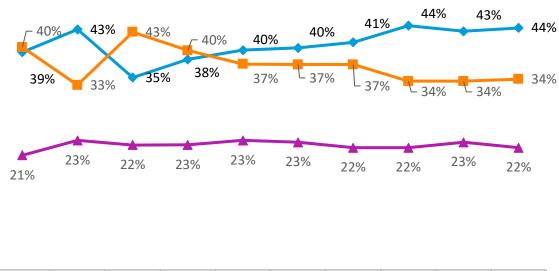


### MORE AMERICANS SAY THEIR FINANCIAL SITUATION IS IMPROVING, THOUGH HALF SAY IT IS WORSENING



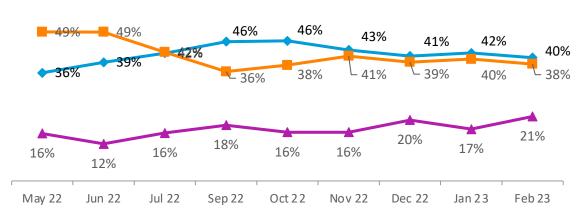
### AMERICANS HAVE A BRIGHTER OUTLOOK WITH NOW 44% OPTIMISTIC ABOUT THEIR LIFE OVER THE NEXT YEAR

### In general, are you feeling optimistic or pessimistic about your life over the next year?





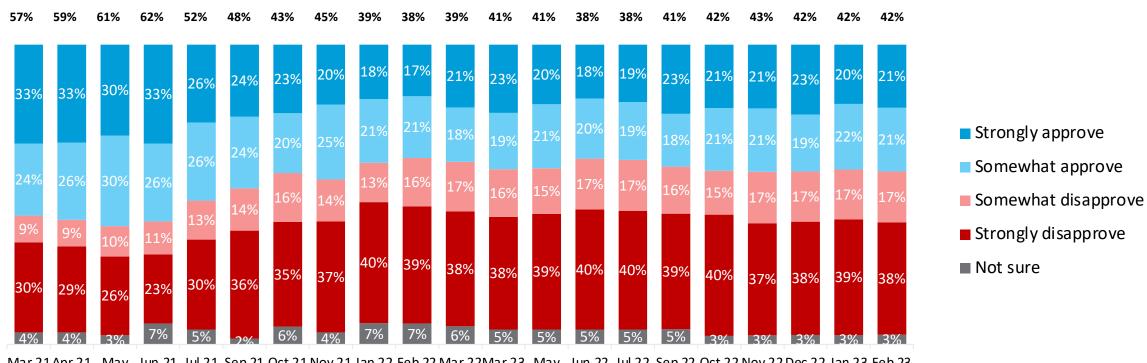
### Do you think the U.S. is in a recession now, will be in a recession in the next year or most likely will avoid a recession?



- → Is in a recession now
- --- Will be in a recession in the next year
- → Will avoid a recession

### BIDEN'S APPROVAL STABLE AT 42%, WITH EFFECTIVELY LITTLE CHANGE SINCE SEPTEMBER

#### **President Biden Overall Approval**



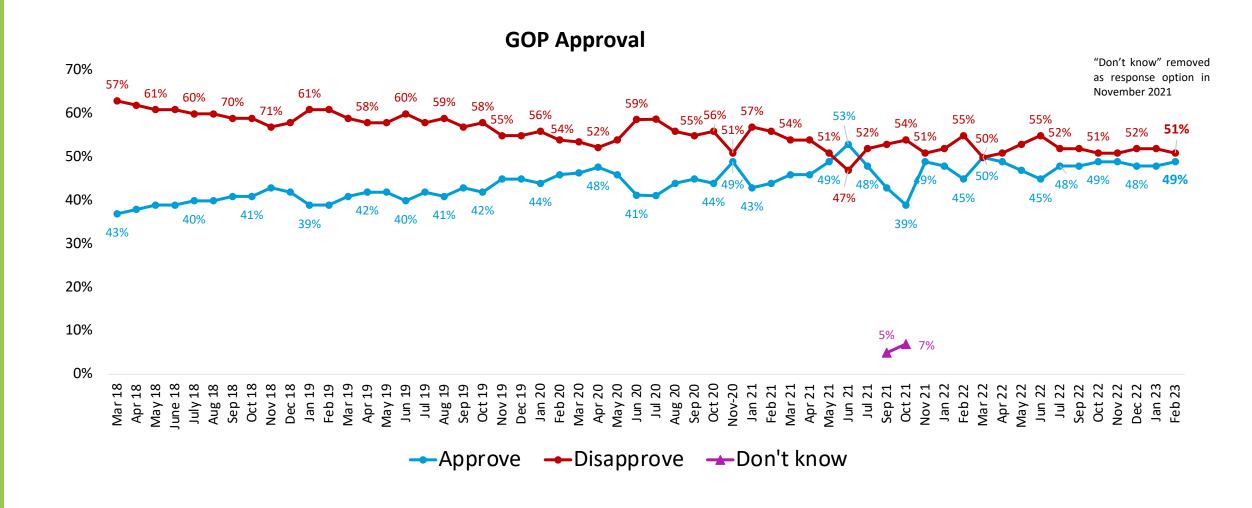
Mar 21 Apr 21 May Jun 21 Jul 21 Sep 21 Oct 21 Nov 21 Jan 22 Feb 22 Mar 22 Mar 23 May Jun 22 Jul 22 Sep 22 Oct 22 Nov 22 Dec 22 Jan 23 Feb 23 22

### BIDEN'S APPROVAL ON MANAGEMENT OF ISSUES IS WEAK ACROSS THE BOARD, BUT HAS MADE PROGRESS ON STIMULATING JOBS

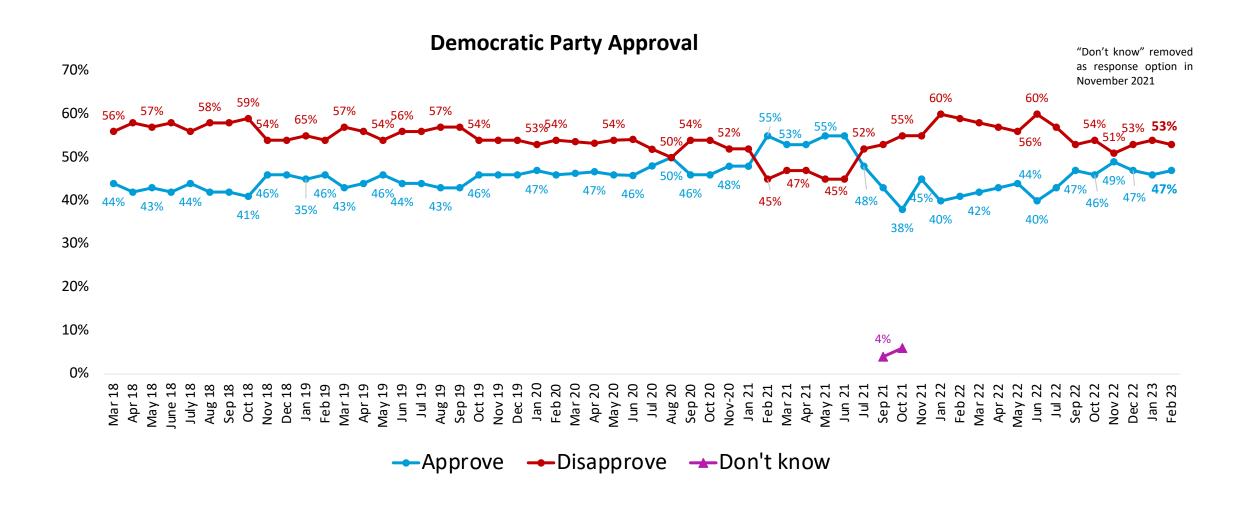
### Approve Biden on... (Strongly or Somewhat Approve)

May	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 22	Sep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23
The Economy	35%	33%	35%	38%	36%	32%	36%	37%	39%	39%	39%	38%	39%
Stimulating Jobs	41%	38%	39%	46%	45%	43%	41%	44%	46%	46%	47%	46%	48%
Fighting Terrorism	38%	34%	36%	43%	42%	40%	41%	42%	44%	45%	45%	43%	44%
Immigration	34%	32%	34%	38%	38%	37%	39%	37%	38%	40%	40%	37%	38%
Foreign Affairs	35%	33%	38%	41%	41%	39%	39%	40%	41%	44%	42%	42%	43%
Administering the Gov't	40%	38%	35%	44%	42%	38%	41%	41%	44%	44%	43%	42%	42%
Reacting to coronavirus	44%	44%	42%	52%	53%	50%	48%	49%	51%	54%	52%	52%	50%
Dealing with violence and crime in the country	36%	33%	34%	39%	38%	34%	38%	38%	39%	40%	42%	39%	39%
Handling inflation	31%	28%	33%	35%	34%	28%	33%	36%	35%	38%	38%	36%	38%

#### GOP APPROVAL REMAINS JUST UNDER 50%

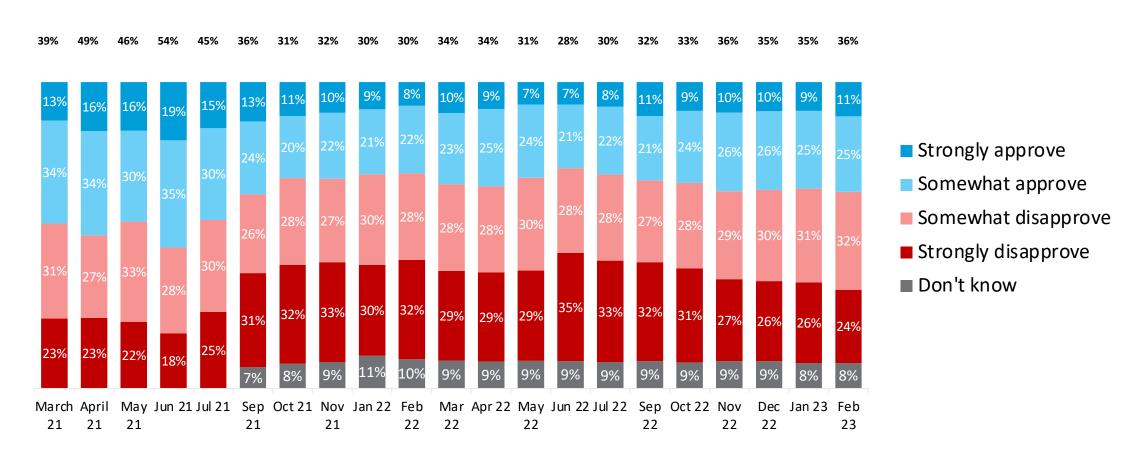


### DEMOCRATIC PARTY APPROVAL REMAINS SHY OF FIFTY PERCENT, TOO



#### CONGRESSIONAL APPROVAL TICKS UP SLIGHTLY TO OVER A THIRD

#### Do you approve or disapprove of the way Congress is doing its job?



### ELON MUSK AND GOP 2024 HOPEFULS ARE THE ONLY FIGURES WITH A NET FAVORABLE RATING

Favorability of Political Figures

■ Very favorable

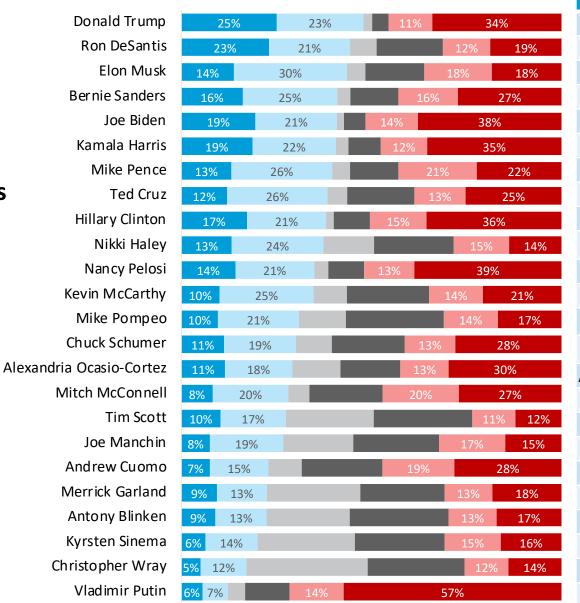
■ Never heard of them

Favorable

■ No opinion

Unfavorable

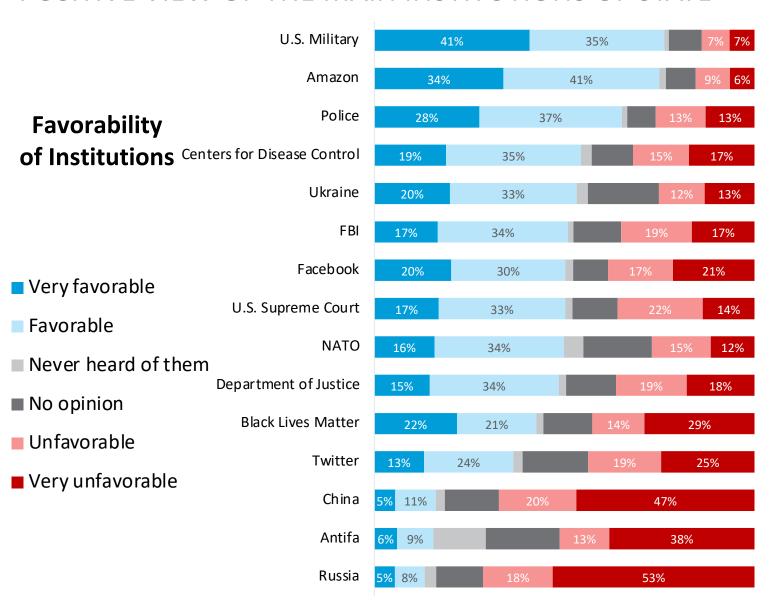
■ Very unfavorable



	Favorable (NET)	Unfavorable (NET)	GAP
Donald Trump	48%	45%	2%
Ron DeSantis	44%	31%	13%
Elon Musk	44%	36%	7%
Bernie Sanders	41%	43%	-2%
Joe Biden	41%	52%	-11%
Kamala Harris	41%	48%	-7%
Mike Pence	40%	43%	-3%
Ted Cruz	38%	39%	0%
Hillary Clinton	38%	50%	-12%
Nikki Haley	37%	28%	9%
Nancy Pelosi	35%	52%	-17%
Kevin McCarthy	35%	35%	0%
Mike Pompeo	31%	31%	0%
Chuck Schumer	30%	41%	-11%
Alexandria Ocasio-Cortez	29%	42%	-13%
Mitch McConnell	28%	47%	-19%
Tim Scott	27%	24%	4%
Joe Manchin	27%	32%	-5%
Andrew Cuomo	23%	47%	-24%
Merrick Garland	22%	31%	-8%
Antony Blinken	22%	30%	-7%
Kyrsten Sinema	20%	31%	-11%
Christopher Wray	17%	26%	-8%
Vladimir Putin	12%	71%	-59%

TWITTER, HOWEVER, REMAINS UNDERWATER; COUNTRY HAS A

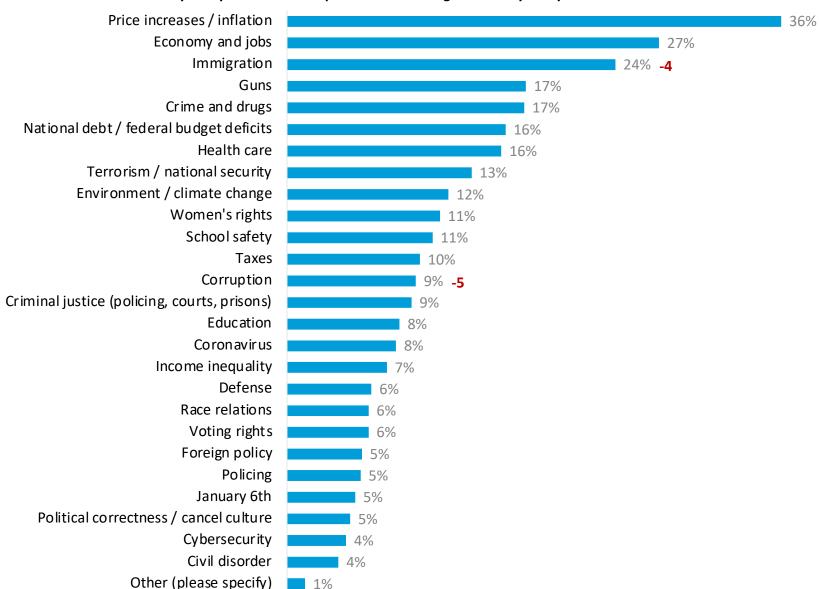
POSITIVE VIEW OF THE MAIN INSTITUTIONS OF STATE



	Favorable (NET)	Unfavorable (NET)	GAP
U.S. Military	76%	14%	62%
Amazon	75%	16%	59%
Police	65%	26%	39%
Centers for Disease Control	54%	32%	22%
Ukraine	53%	25%	28%
FBI	51%	35%	16%
Facebook	50%	39%	12%
U.S. Supreme Court	50%	36%	14%
NATO	50%	27%	23%
Department of Justice	48%	36%	12%
Black Lives Matter	43%	43%	0%
Twitter	37%	44%	-7%
China	16%	67%	-51%
Antifa	16%	51%	-36%
Russia	13%	71%	-58%

### NO MAJOR CHANGES IN TOP ISSUES – PRICES, JOBS AND IMMIGRATION REMAIN ATOP

#### What would you say are the most important issues facing the country today?

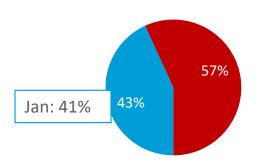


No single topic increased more than 2 percentage points from January

## MIDTERMS & HORSERACE

#### MOST SAY THEY HAVE DOUBTS ABOUT BIDEN'S MENTAL FITNESS

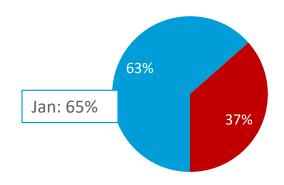
Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office? (Split sample)



- He is mentally fit
- I have doubts about his fitness

	He is mentally fit	I have doubts about his fitness	
Democrat	75%	25%	
GOP	15%	85%	
IND/OTH	34%	66%	

Do you think Joe Biden is showing he is too old to be president or do you think he is showing he is fit to be president?

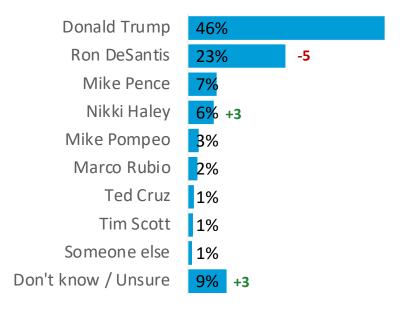


- Showing he is too old
- Showing he is fit to be president

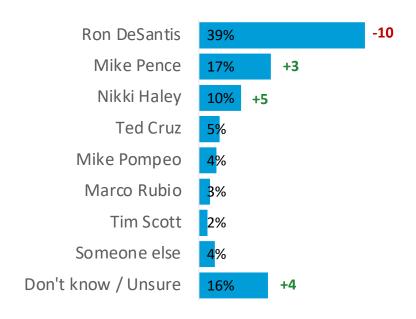
	Showing he is too old	Showing he is fit to be president
Democrat	32%	68%
GOP	88%	12%
IND/OTH	71%	29%

## TRUMP IS A CLEAR FAVORITE IN A PROSPECTIVE GOP PRIMARY; DESANTIS REMAINS THE RUNNER-UP BUT HAS SEEN A DROP, HALEY ANNOUNCEMENT HAS DRIVEN HER NUMBERS UP SLIGHTLY

If the Republican presidential primary for the 2024 election was held today, who would you vote for? (GOP voters)

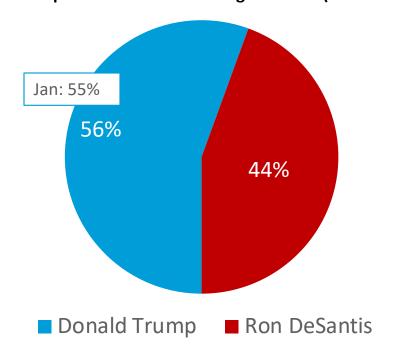


If former President Donald Trump does not run for president in 2024, who would you vote for in the GOP primary? (GOP voters)

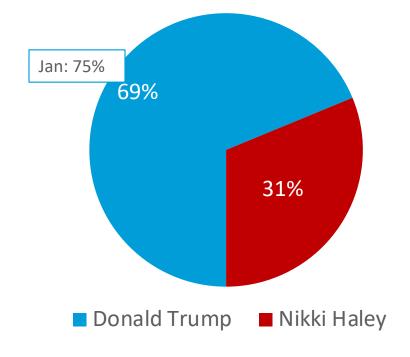


#### TRUMP BEATS DESANTIS AND HALEY IN PRIMARY HEAD-TO-HEAD

If the Republican party primary is down to two choices, Ron DeSantis and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)

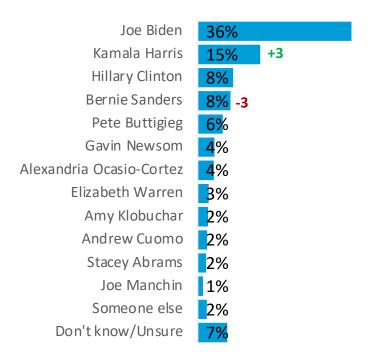


If the Republican party primary is down to two choices, Nikki Haley and Donald Trump, who would you choose to run as president in 2024 among the two? (GOP Voters)

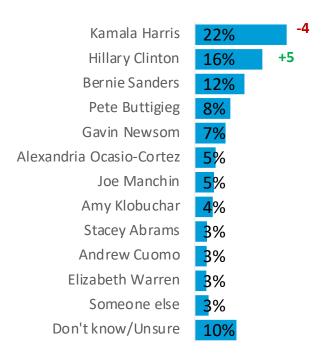


### IN DEMOCRATIC HORSERACE, BIDEN IS THE FAVORITE; HARRIS IS THE RUNNER-UP

If the Democratic presidential primary for the 2024 election was held today, who would you vote for? (DEM voters)

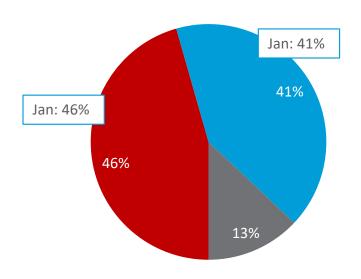


If President Biden decides not to run again in 2024, who would you prefer to be the Democratic candidate? (DEM voters)



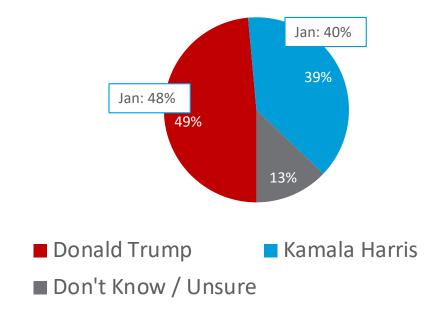
### TRUMP WINS HYPOTHETICAL HORSERACE AGAINST BIDEN BY 5 POINTS AND AGAINST HARRIS BY 10 POINTS

If the 2024 election for President were held today and it was between Donald Trump, the Republican and Joe Biden, the Democrat, who would you vote for?



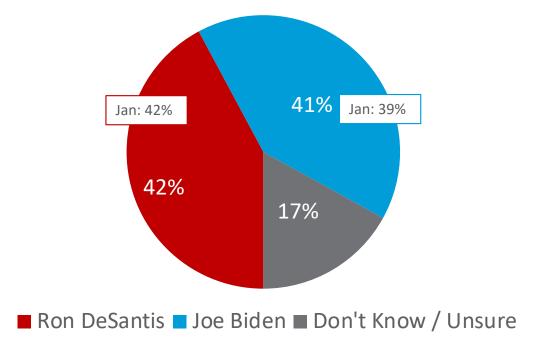
■ Donald Trump ■ Joe Biden ■ Don't Know / Unsure

If the 2024 election for President were held today and it was between Donald Trump, the Republican and Kamala Harris, the Democrat, who would you vote for?

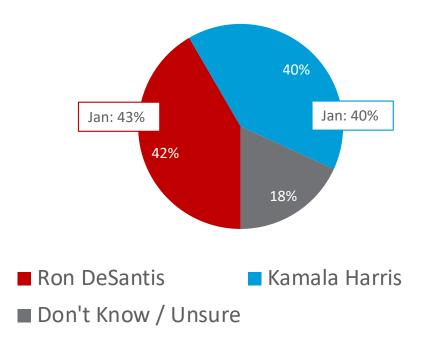


### BIDEN AND DESANTIS ARE VIRTUALLY TIED IN HEAD-TO-HEAD; DESANTIS WINS OVER HARRIS

If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Joe Biden, the Democrat, who would you vote for?

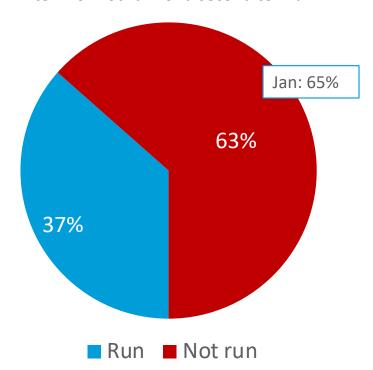


If the 2024 election for President were held today and it was between Ron DeSantis, the Republican and Kamala Harris, the Democrat, who would you vote for?



### MOST SAY THE BIDEN SHOULD NOT RUN FOR A SECOND TERM, WITH UNHAPPINESS ABOUT HIS PERFORMANCE AS PRESIDENT BEING THE KEY REASON

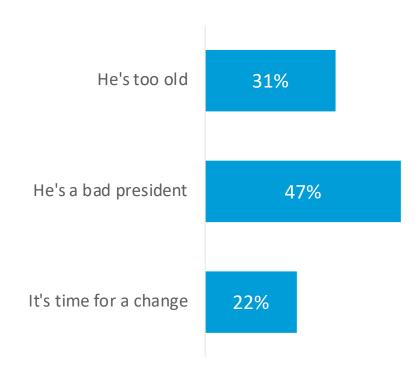
### Do you think President Biden should run for a second term or not run for a second term?



 ${\tt PRESELEC1:}\ Do\ you\ think\ President\ Biden\ should\ run\ for\ a\ second\ term\ or\ not\ run\ for\ a\ second\ term?$ 

PRESELEC2: Why should Biden not run in 2024?

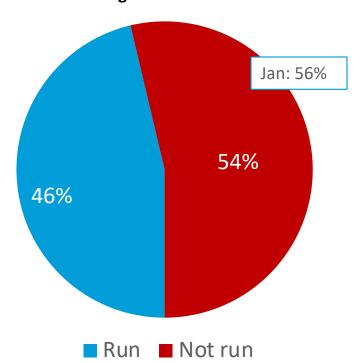
#### Why should Biden not run in 2024?



**BID1.** Is Joe Biden mentally fit to serve as President of the United States or do you have doubts about his fitness for office? **BID2.** Do you think Joe Biden is showing he is too old to be President or do you think he is showing he is fit to be president?

### A MAJORITY OF VOTERS SAY TRUMP SHOULD NOT RUN IN 2024; TRUMP IS SEEN IN EQUAL MEASURE AS ERRATIC, DIVISIVE AND RESPONSIBLE FOR JANUARY 6<sup>TH</sup>

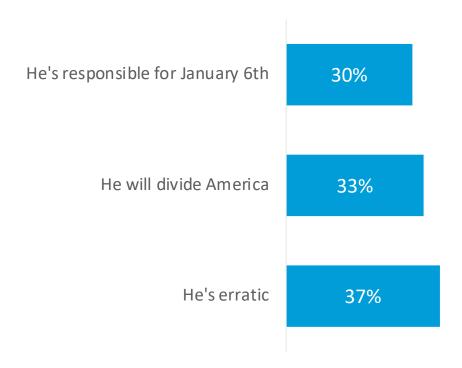
### Do you think Donald Trump should run for president again in 2024?



PRESELEC3: Do you think Donald Trump should run for president again in 2024?

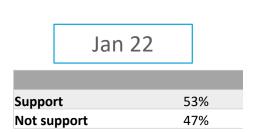
PRESELEC4: Why should Donald Trump not run for president in 2024?

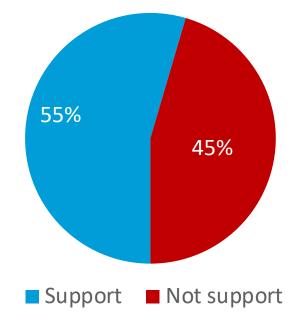
### Why should Donald Trump not run for president in 2024?



#### MOST VOTERS WOULD SUPPORT A MODERATE CANDIDATE OVER BIDEN AND TRUMP

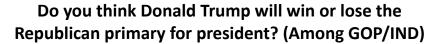
If Donald Trump was the Republican nominee and Joe Biden the Democratic nominee, would you support or not support an independent moderate candidate running for the presidency in 2024?

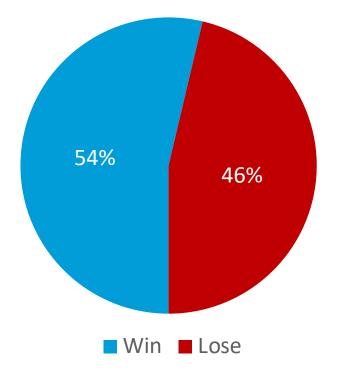




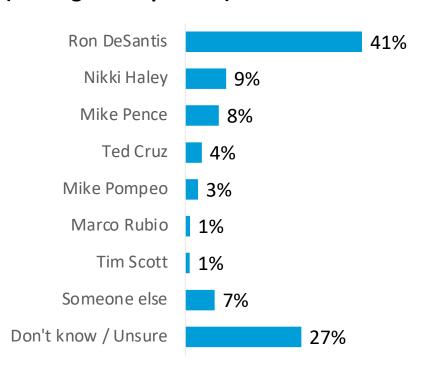
Column %	DEM	GOP	IND/OTH
Support	57%	51%	55%
Not support	43%	49%	45%

#### OVER HALF OF GOP AND IND VOTERS SAY TRUMP WILL WIN GOP PRIMARY



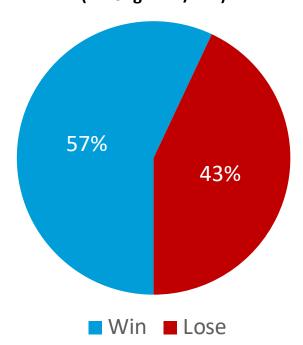


### Who do you think will win? (Among "Trump Lose")

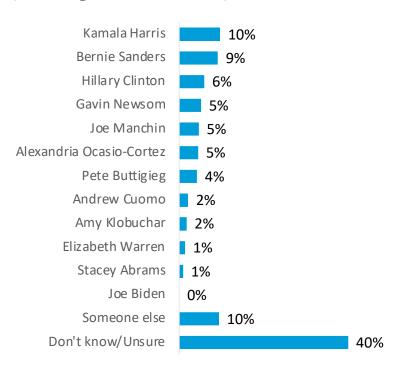


#### JUST OVER HALF OF DEM AND IND VOTERS THINK BIDEN WILL WIN DEM PRIMARY

### Do you think Joe Biden will win or lose the Democratic primary for president? (Among DEM/IND)

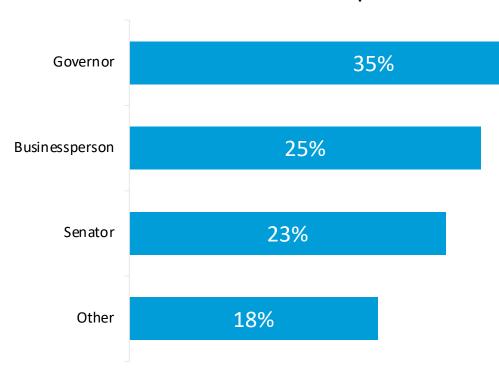


### Who do you think will win? (Among "Biden Lose")



#### PLURALITY OF VOTERS SAY THE NEXT PRES SHOULD BE A GOVERNOR

### Do you think the next president should a governor, senator, or businessperson?



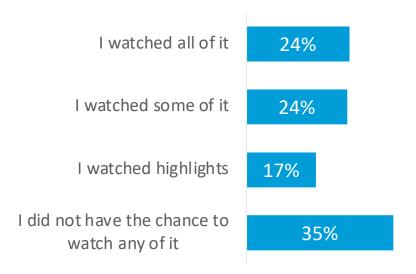
#### Breakdown by Party:

Column %	DEM	GOP	IND/OTH
Governor	41%	34%	27%
Senator	32%	16%	18%
Businessperson	13%	35%	29%
Other	14%	15%	26%

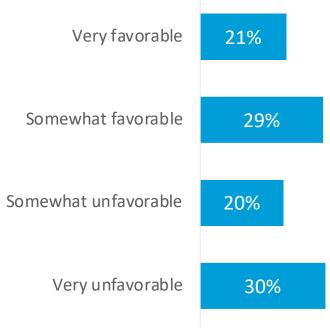
## STATE OF THE UNION

#### OVER A THIRD OF VOTERS SAY THEY DID NOT WATCH THE SOTU AT ALL

Last Tuesday on February 7th President Biden gave the State of the Union Address, an annual address to Congress on the current state of affairs in our country. Did you tune in and watch the State of the Union address?

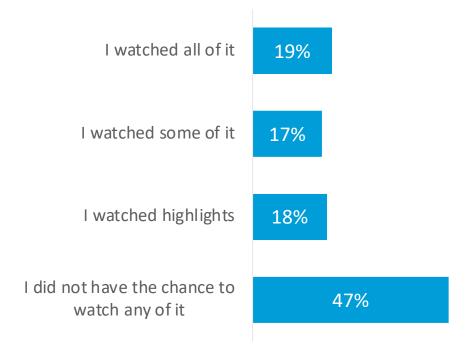


## Did you have a favorable or unfavorable opinion of President Biden's State of the Union address?

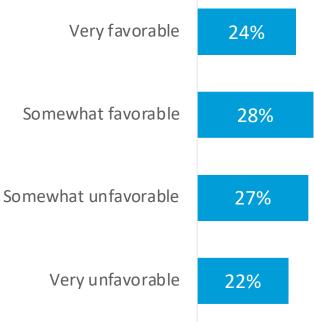


#### ONLY HALF OF VOTERS SAY THEY WATCHED THE GOP REBUTTAL

### Did you Sarah Huckabee Sanders' GOP rebuttal speech?



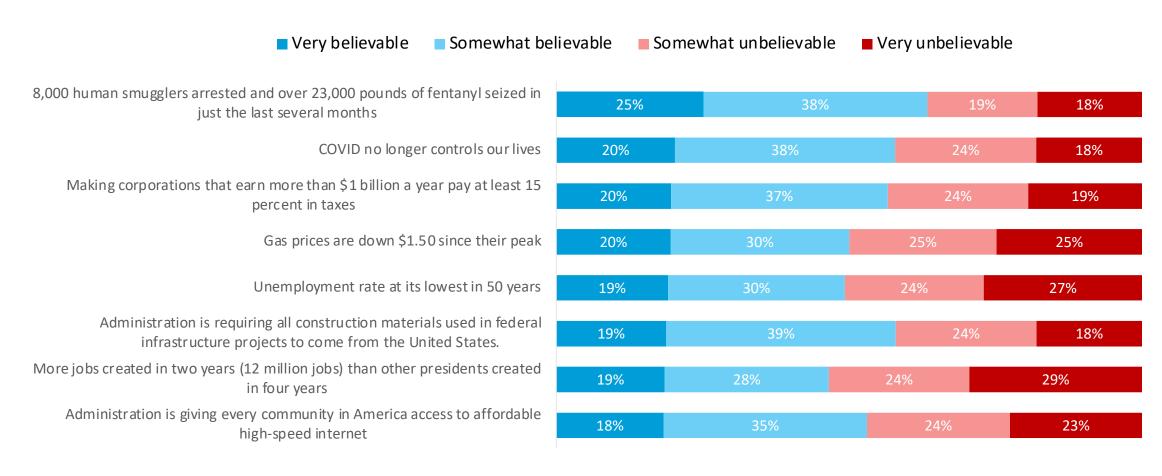
## Did you have a favorable or unfavorable opinion of Sarah Huckabee Sanders' GOP rebuttal speech?



## MOST BELIEVABLE STATEMENTS FROM SOTU ANCHOR ON ARRESTING DRUG SMUGGLERS, EASING COVID RESTRAINTS, MAKING BIG CORPORATIONS PAY TAXES, AND REQUIRING BUY AMERICAN FOR INFRASTRUCTURE

Here are some claims that President Biden made during his address regarding progress his administration has made.

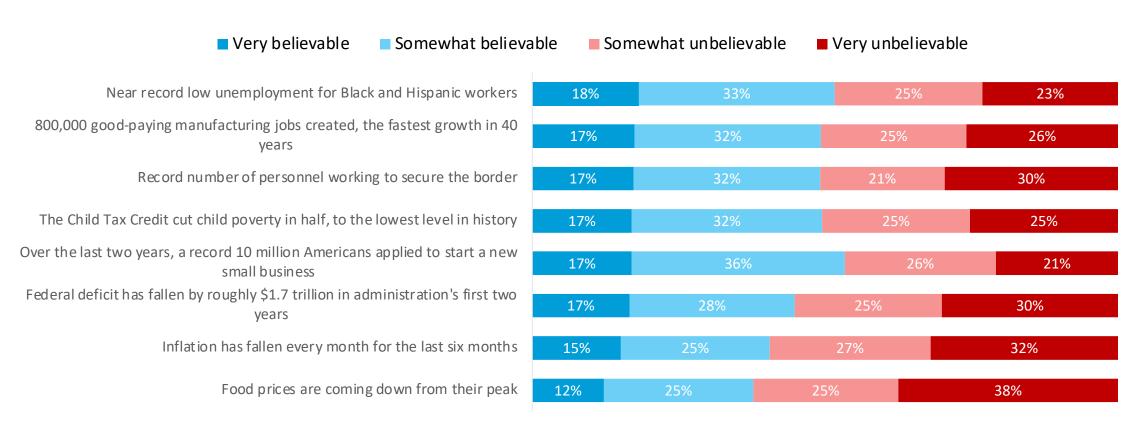
How believable...?[First half of statements]



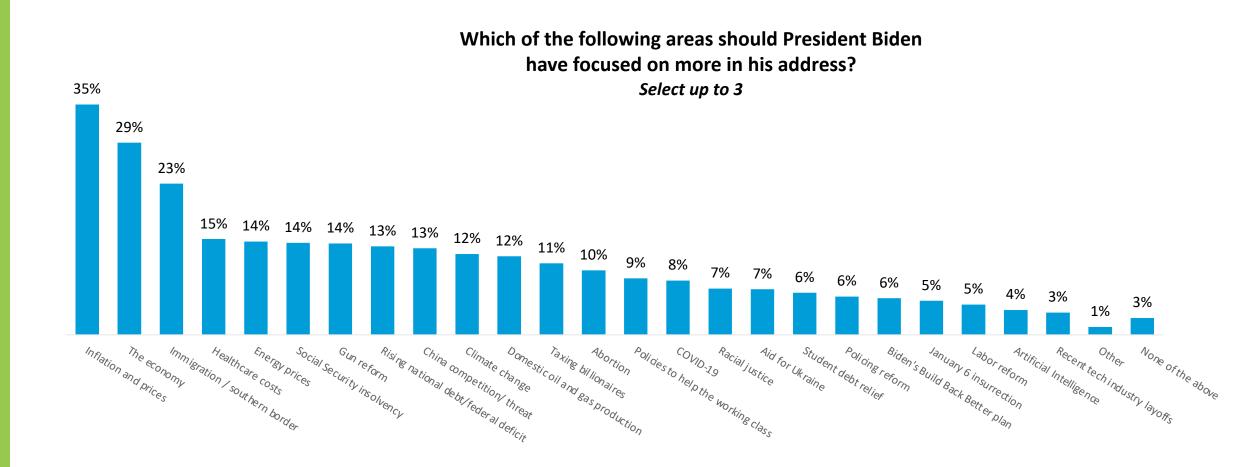
### LEAST BELIEVABLE MESSAGES WERE AROUND THE ECONOMY, INFLATION AND THE DEFICIT

Here are some claims that President Biden made during his address regarding progress his administration has made.

How believable...? [Second half of statements]

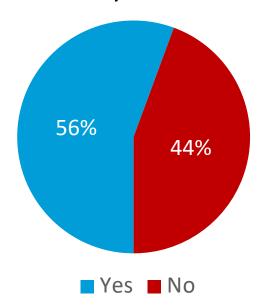


### VOTERS SAY BIDEN SHOULD HAVE FOCUSED SOTU MORE ON INFLATION, ECONOMY, IMMIGRATION



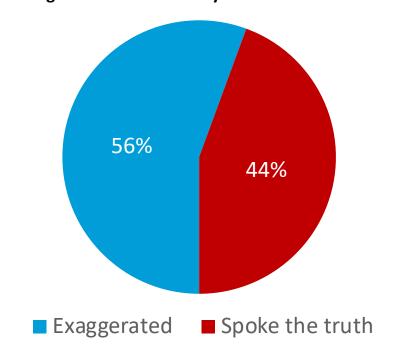
### A SMALL MAJORITY OF VOTERS THINK THE GOP IS TRYING TO CUT SOCIAL SECURITY AND MEDICAID, BUT THEY ALSO BELIEVE BIDEN EXAGGERATED IN HIS CLAIMS

### Do you think Republican members of Congress are trying to cut Social Security and Medicaid benefits?



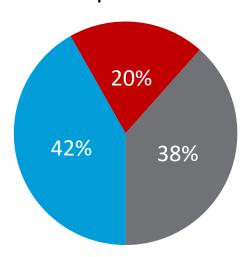
Column %	DEM	GOP	IND/OTH
Yes	79%	34%	53%
No	21%	66%	47%

Do you think President Biden exaggerated or spoke the truth when he made this claim about Republicans working to cut Social Security and Medicaid benefits?



### FOUR IN TEN VOTERS SAY BIDEN'S POLICIES IN THE SOTU WERE TOO FAR TO THE LEFT

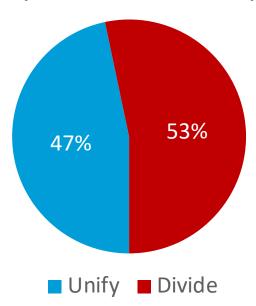
### Do you think President Biden's State of the Union address and his policies were...



■ Too far to the left ■ Too far to the right ■ Just right

Column %	DEM	GOP	IND/OTH
Too far to the left	16%	66%	44%
Too far to the right	19%	22%	17%
Just right	64%	12%	39%

### Do you think President Biden's SOTU address served to unify or divide further the country?



 Column %
 DEM
 GOP
 IND/OTH

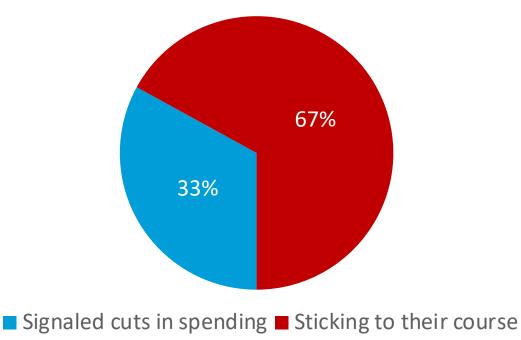
 Unify
 75%
 21%
 42%

 Divide
 25%
 79%
 58%

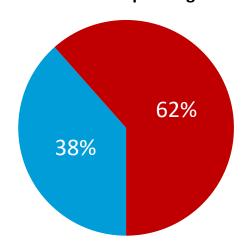
## DEBT CEILING FIGHT

### MOST VOTERS HAVE DOUBTS THAT BIDEN WILL ACTUALLY CUT SPENDING

Do you think that President Biden and his administration have signaled any willingness to curb spending in 2023-2024 or are sticking to their course?



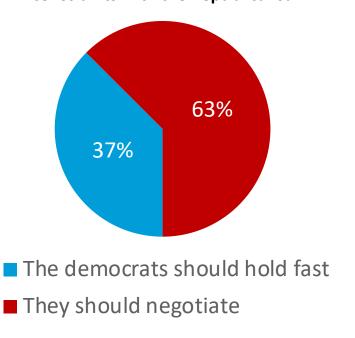
The current size of the national debt is \$31 trillion dollars. Should Congress vote to raise the national debt without conditions, or should Congress raise it only with restraints on future spending?



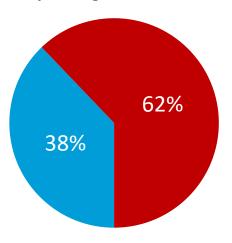
- Raise the debt ceiling without conditions
- Raise it only with constraints

### MOST VOTERS SAY DEMS SHOULD NEGOTIATE SPENDING CONSTRAINTS WITH GOP

The Democrats say just raise it while the Republicans want to put in spending restraints. Should the Democrats hold fast and not negotiate or should they negotiation spending constraints with the Republicans?



Should the Republicans give the Democrats a debt ceiling increase without constraints, or should they hold out for spending constraints?



- Give into a debt ceiling increase without constraints
- Hold out for spending constraints

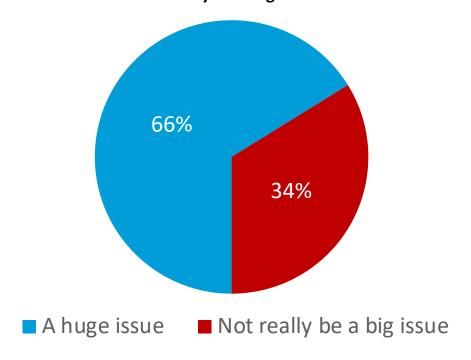
**DEBT7:** The Democrats say just raise it while the Republicans want to put in spending restraints. Should the democrats hold fast and not negotiate or should they negotiation spending constraints with the Republicans?

## TWO-THIRDS OF VOTERS SAY A DEFAULT WOULD BE A 'HUGE' ISSUE AND THAT DEMOCRATS SHOULD CAVE IN TO GOP REQUESTS IF NEEDED TO PREVENT DEFAULT

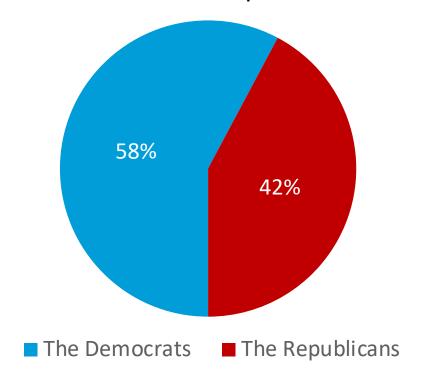
If Congress deadlocks, it could cause a default on the debt.

Would a temporary default be a huge problem or would it

not really be a big issue?

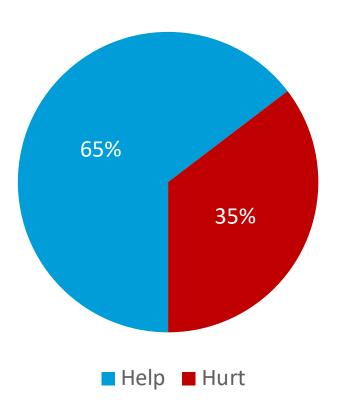


Who should cave their position to prevent a default - the Democrats or the Republicans?

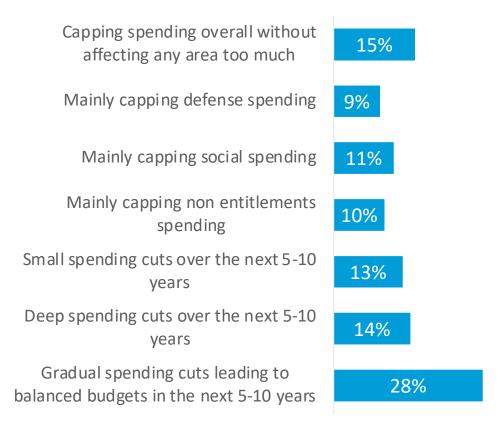


## TWO-THIRDS OF VOTERS SAY SPENDING LIMITS WOULD HELP THE HEALTH OF THE U.S. GOVERNMENT

### Do you think spending limits would hurt or help the health of the U.S. government?



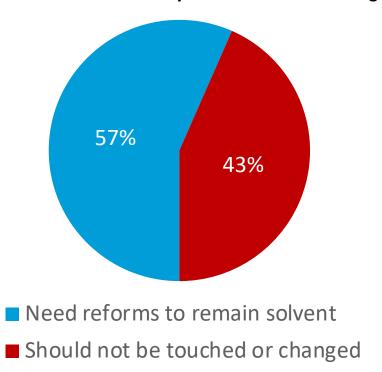
#### Which of the following should a debt-ceiling deal prioritize?



## SOCIAL SECURITY

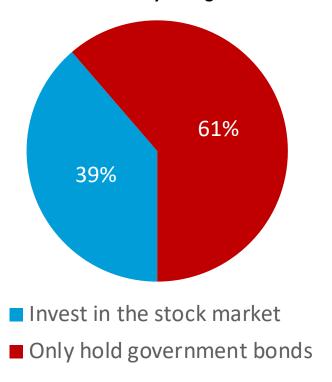
### OVER HALF OF VOTERS THINK MEDICARE & SOCIAL SECURITY BENEFITS NEED REFORM

Do you think Medicare and Social Security need reform to remain solvent or should they not be touched or changed?

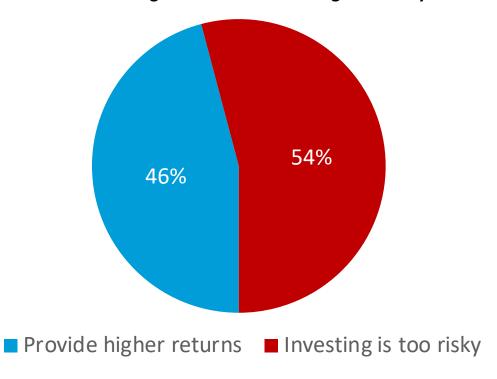


## BUT INVESTING IN STOCKS IS VIEWED AS TOO RISKY DESPITE THE PROMISE OF HIGHER RETURNS

Do you think that the Social Security trust fund should invest in the stock market or only hold government bonds?

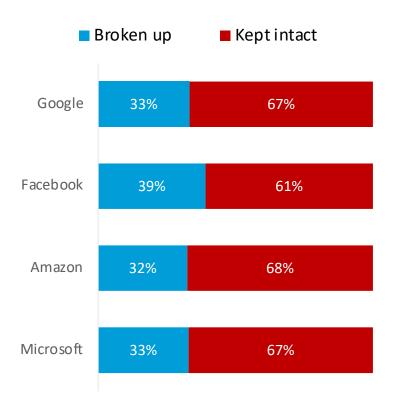


Do you think investing the Social Security trust fund in stocks and bonds would provide higher returns which could avoid higher taxes or is investing it too risky?



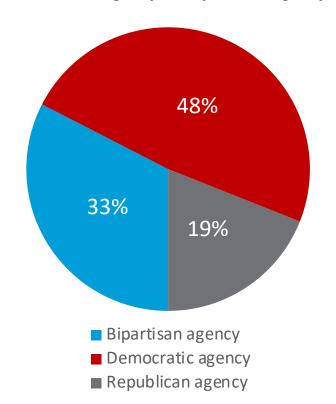
## FEW VOTERS THINK BIG TECH COMPANIES SHOULD BE BROKEN UP; THEY ARE MORE CONCERNED ABOUT THE PARTISANSHIP OF GOVERNMENT INSTITUTIONS

### Do you think .... should be broken up to smaller companies or kept intact

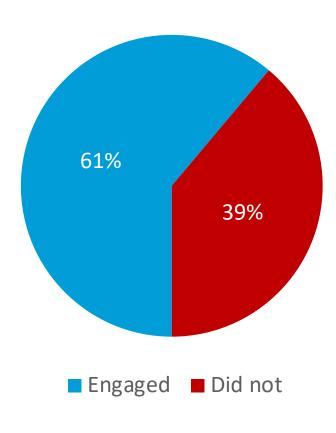


Do you think the Federal Trade Commission is being run as a bipartisan agency,

Democratic agency or Republican agency?



Did Twitter and the FBI engage in censorship of American citizens or not?



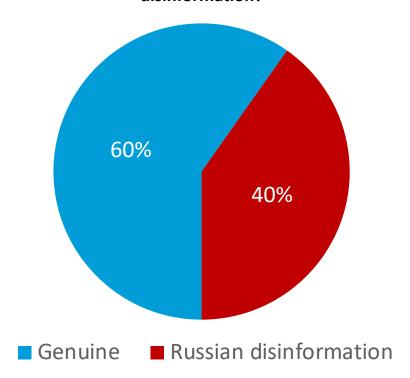
**ISS4xFeb23r:** Do you think .... should be broken up to smaller companies or kept intact

**ISS5xFeb23:** Do you think the federal trade commission is being run as a bipartisan agency, democratic agency or republican agency?

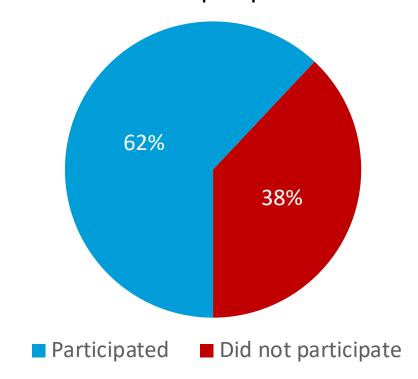
**ISS6xFeb23:** Did Twitter and the FBI engage in censorship of American citizens or not?

## SIX IN TEN VOTERS THINK THE HUNTER BIDEN LAPTOP IS GENUINE, AND HAVE CONCERNS ABOUT JOE BIDEN PARTICIPATING IN HIS SON'S BUSINESS



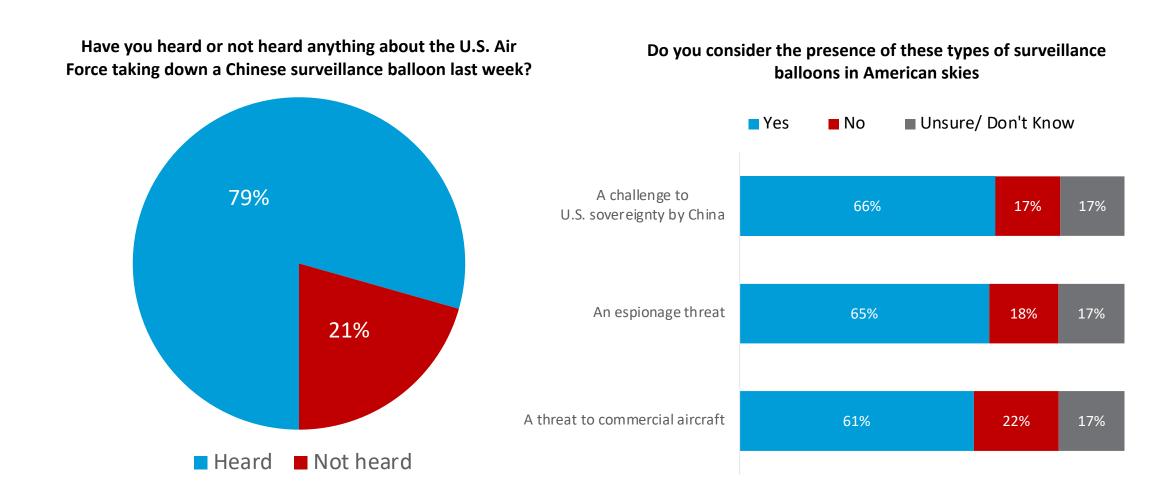


Did Joe Biden participate in his son's influence-peddling business or did Joe Biden not participate in his son's business?



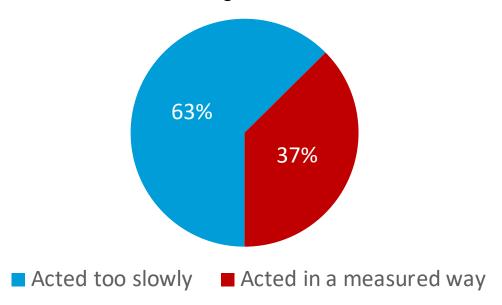
# SPYING BALLOONS & CHINA

# MOST VOTERS ARE AWARE OF THE SPY BALLOON INCIDENT AND BELIEVE THESE CHINESE BALLOONS REPRESENTS SOME A THREAT TO THE GOVERNMENT AND CIVILIAN SECTORS

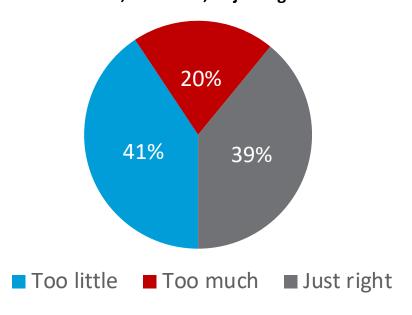


## MOST VOTERS WANTED BIDEN TO ACT QUICKER IN TAKING DOWN THE SURVEILLANCE BALLOON

The Chinese surveillance balloon was known to be hovering over American skies for at least a week before it was shot down. Do you think the Biden Administration acted too slowly or did they act in a measured way before taking it down?



As a response to the surveillance balloons Secretary of State Blinken cancelled his trip to China and the U.S. government sanctioned Chinese companies manufacturing the equipment used in the balloons. Are these actions too little, too much, or just right?

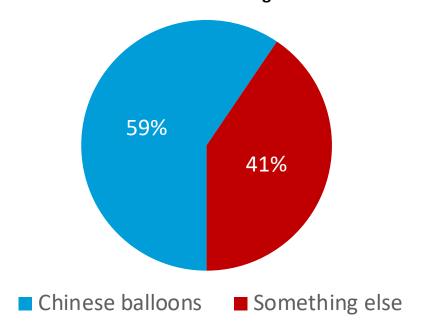


**CHINA3:** The Chinese surveillance balloon was known to be hovering over American skies for at least a week before it was shot down. Do you think the Biden administration acted too slowly or did they act in a measured way before taking it down?

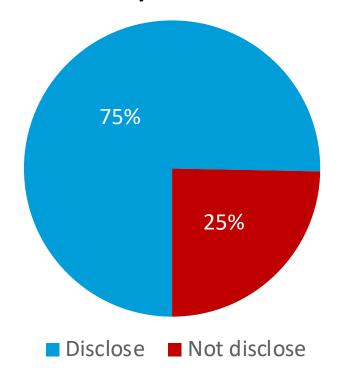
**CHINA4:** As a response to the surveillance balloons Secretary of State Blinken cancelled his trip to China and the U.S. government sanctioned Chinese companies manufacturing the equipment used in the balloons. Are these actions too little, too much, or just right in response to the surveillance balloons?

# MOST VOTERS THINK THE OTHER "AERIAL OBJECTS" ARE RELATED TO CHINESE SURVEILLANCE, AND THAT THE BIDEN ADMINISTRATION SHOULD DISCLOSE WHAT IT KNOWS ABOUT THESE OBJECTS

Since then, four other unidentified "aerial objects" hovering at the same altitude have been shot down by the U.S. Air Force. Do you think these are Chinese surveillance balloons or something else?



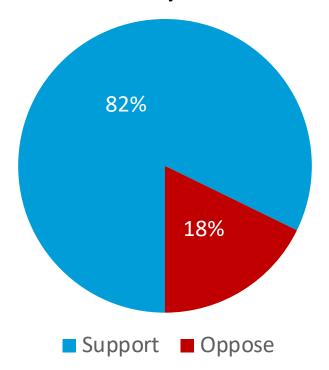
Should the Biden Administration disclose what it knows about these aerial objects it has shot down or not?



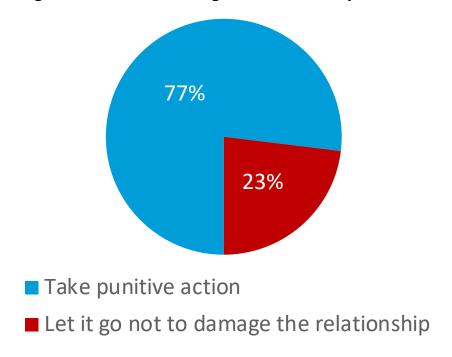
**CHINA5:** Since then, four other unidentified "aerial objects" hovering at the same altitude have been shot down by the U.S. air force. Do you think these are Chinese surveillance balloons or something else?

# NEARLY ALL VOTERS WANT TO SEE THE AERIAL OBJECTS INVESTIGATED BY CONGRESS, AND IF THE BALLOONS ARE FOUND TO BE CHINESE THEY WANT TO TAKE PUNITIVE ACTION

Do you support or oppose the U.S. Congress investigating the use of surveillance balloons over American skies by China as well as these other "aerial objects" that were shot down?



If these other downed "aerial objects" are found to be Chinese surveillance balloons should the United States take further punitive actions on China or have we been heard and we should let it go to not further damage our relationship with China?

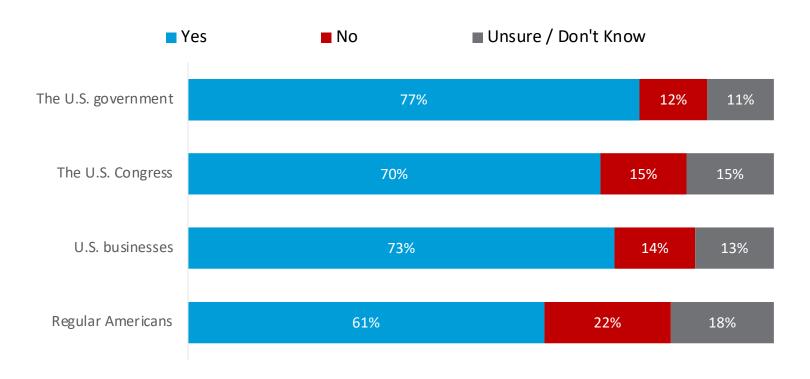


CHINA6: Do you support or oppose the U.S. Congress investigating the use of surveillance balloons over American skies by China as well as these other "aerial objects" that were shot down?

**CHINA7:** If these other downed "aerial objects" are found to be Chinese surveillance balloons should the United States take further punitive actions on China or have we been heard and we should let it go not to further damage our relationship with China?

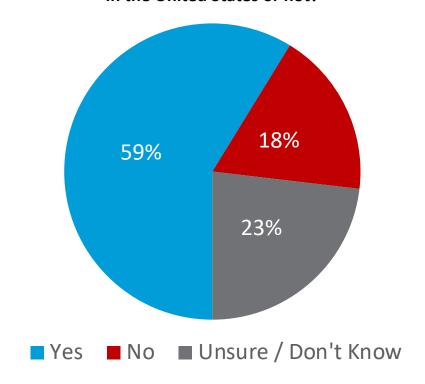
## MOST VOTERS THINK THAT CHINA IS REGULARLY SPYING ON THE U.S. GOVERNMENT, BUSINESSES AND REGULAR AMERICANS

### In general, do you think China regularly spies on ... or not

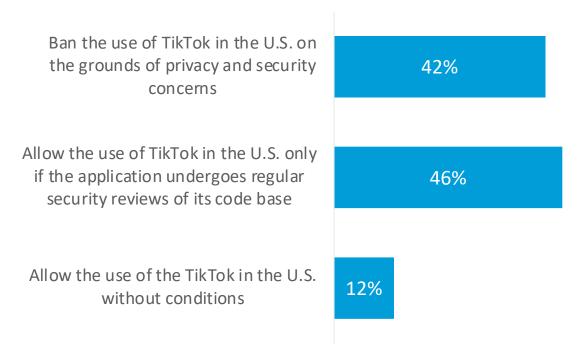


# MOST THINK THAT TIKTOK IS A MEDIUM THE CHINESE USE TO SPY ON AMERICANS; ONLY TWELVE PERCENT WOULD ALLOW THE CONTINUED USE OF TIKTOK WITHOUT CONDITIONS

### Do you think the TikTok social media app spies on its users in the United States or not?

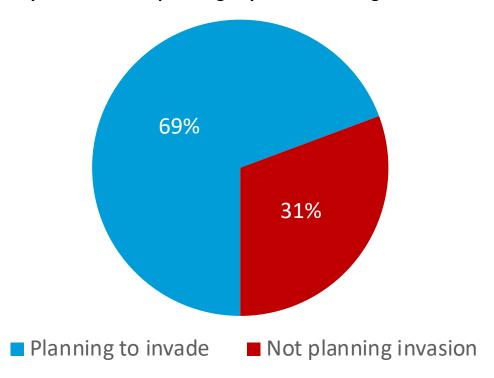


#### Should the United States government ...



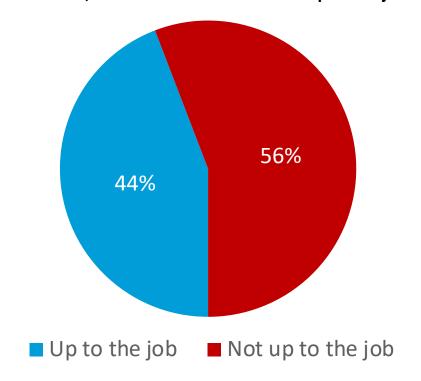
### AN OVERWHELMING MAJORITY THINK CHINA IS PLANNING TO INVADE TAIWAN

Do you think China is planning to invade Taiwan in the next 3 years or is it not planning any invasion during that time?

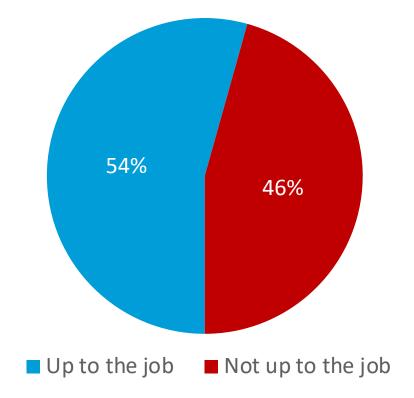


## ONLY 44% OF VOTERS THINK BIDEN IS UP TO HANDLING CHALLENGES FROM INTERNATIONAL THREATS, BUT OVER HALF THINK THAT TRUMP IS

Do you think Joe Biden is up to handling the challenges from China, Russia and Iran or is he not up to the job?



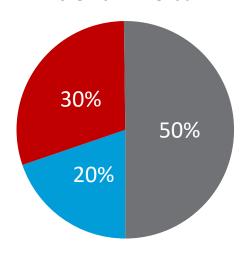
#### Would Donald Trump be up to the job or not?





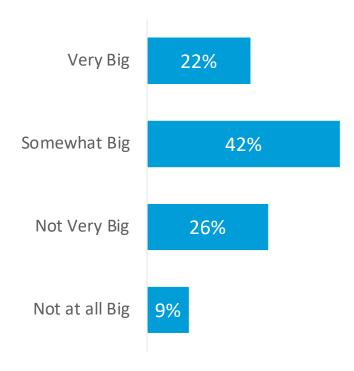
### HALF OF VOTERS THINK THE WAR IN UKRAINE WILL LAST AT LEAST UNTIL NEXT YEAR

The one-year anniversary of the war between Russia and Ukraine is coming up this month. When do you anticipate the war will end?



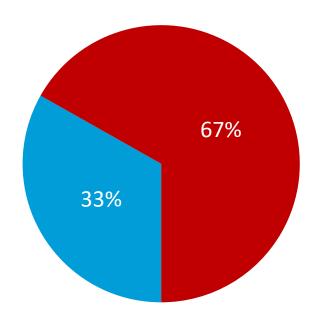
- In the next 6 months
- Not in the next 6 months, but this year
- Not until next year sometime, or later

More than 1000 companies have ended or curtailed operations in Russia due to the ongoing war with Ukraine. What has been the size of the impact?



## FOR BUSINESSES, ABSTAINING FROM BUSINESS IN RUSSIA IS SEEN AS A MORAL IMPERATIVE BY VOTERS

Some well-known brands and companies are still operating in Russia while the war is ongoing. Which of these statements best aligns with your view on the brands still operating in Russia?

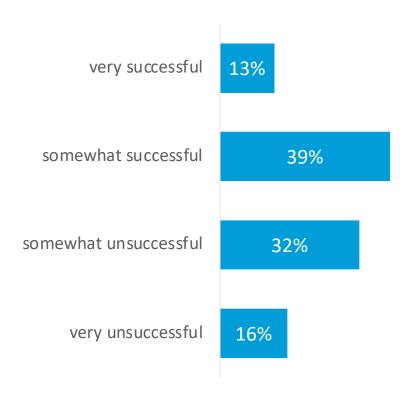


Any brand still operating in Russia should continue operations so as not to increase layoffs and put further stress on both the Russian economy, its people, and the global supply chain

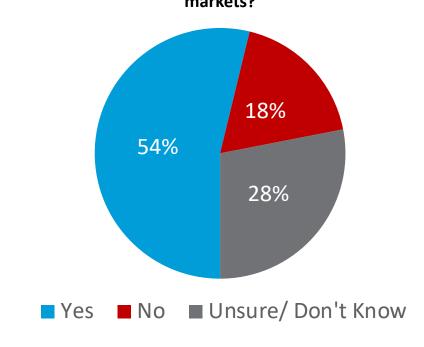
■ Regardless of the impact on profits for a company, it is a moral imperative for companies to take a stance on this war and pull out of Russia until they cease the violence against Ukraine

# HALF OF VOTERS THINK SANCTIONS AGAINST RUSSIA HAVE BEEN AT LEAST SOMEWHAT SUCCESSFUL, WITH A MAJORITY FAVORING HARSHER ECONOMIC SANCTIONS

### Do you think the U.S. government economic sanctions on Russia have been ...?

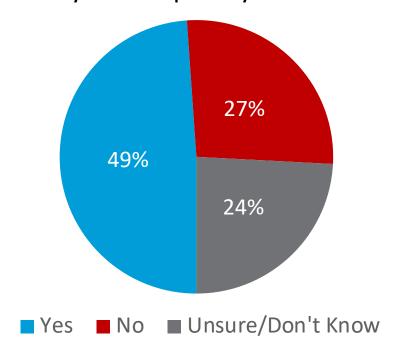


Should the United States look to impose more economic sanctions on Russia for continuing its occupation, including removing the country from SWIFT, or will that roil global markets?



## HALF OF ALL VOTERS ARE OK WITH RELAXING OIL DRILLING RESTRICTIONS TO MAKE UP FOR SHORTFALL FROM RUSSIA

Should the United States relax oil and gas drilling regulation in order to provide European nations with short term support as they cut their dependency on Russian oil and gas?

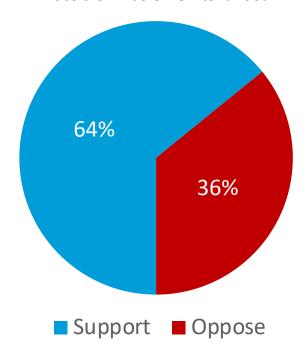


Column %	DEM	GOP	IND/OTH
Yes	49%	50%	47%
No	27%	30%	23%
Unsure/Don't Know	24%	20%	29%

## HALF OF ALL VOTERS ARE OK WITH RELAXING OIL DRILLING RESTRICTIONS TO MAKE UP FOR SHORTFALL FROM RUSSIA

Do you support or oppose the U.S. government's policy of supporting Ukraine with weapons and aid until it repels

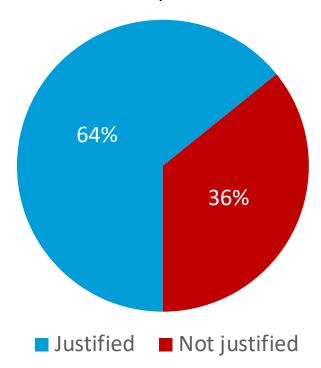
Russia's invasion of its lands?



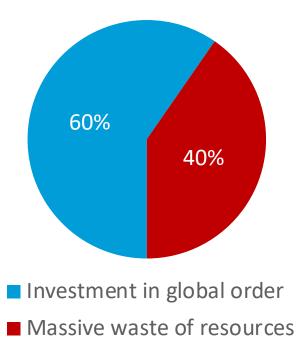
Column %	DEM	GOP	IND/OTH
Support	76%	55%	59%
Oppose	24%	45%	41%

### MOST SAY THE \$27B IN ASSISTANCE SO FAR TO UKRAINE IS JUSTIFIED

The U.S. government has committed more than \$27.1 billion in security assistance since the start of the 2022 war, or about 1.5 percent of the total defense budget of \$1.9 trillion dollars. Do you think this investment in Ukraine and the protection of an a

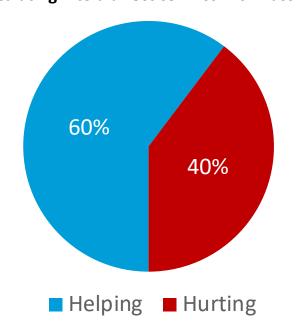


Do you think protecting Ukraine's sovereignty and security is an investment in preserving global order or a massive waste of resources?

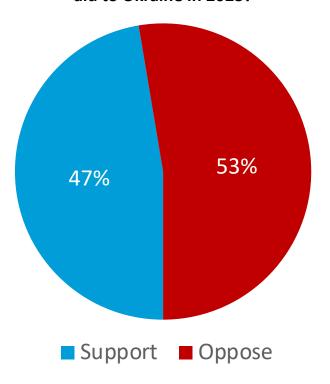


### BUT SUPPORT IS SPLIT FOR PROVIDING ANOTHER \$27B TO UKRAINE IN 2023

Is Ukraine's fight with Russia helping U.S. national security by keeping Russia pinned down and depleting its military resources or is it harming it because of the threat of escalating into a direct conflict with Russia?

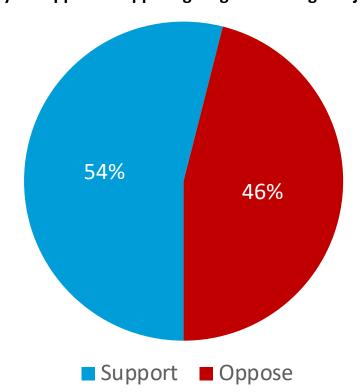


Would you support or oppose giving another \$27 billion in aid to Ukraine in 2023?

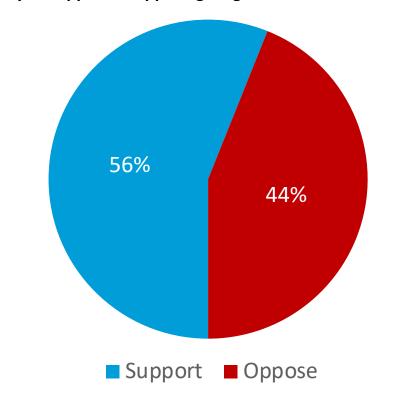


### JUST OVER HALF OF VOTERS SUPPORT GIVING FIGHTER JETS AND TANKS TO UKRAINE

#### Do you support or oppose giving Ukraine fighter jets?

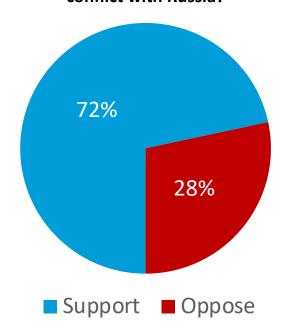


#### Do you support or oppose giving Ukraine Abrams Tanks?

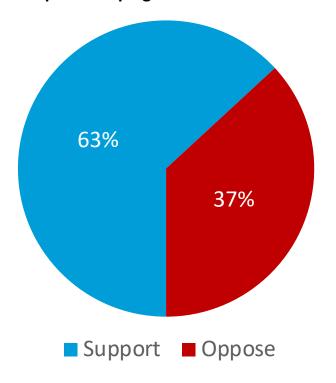


## MOST VOTERS SUPPORT NATO IMPOSING A NO-FLY ZONE OVER CIVILIAN AREAS IN UKRAINE AS WELL SENDING AN INTERNATIONAL PEACEKEEPING FORCE

Do you support NATO imposing a no-fly zone over civilian centers in Ukraine to prevent indiscriminate rocket attacks by Russia or oppose it because it increases the risk of direct conflict with Russia?

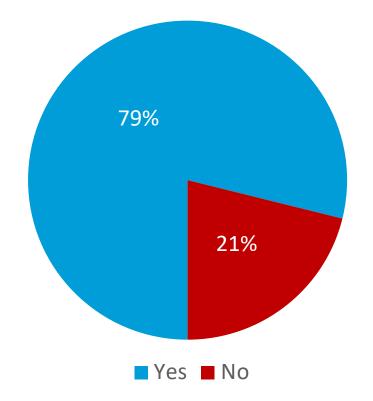


Do you support or oppose sending an international peacekeeping force in Ukraine?

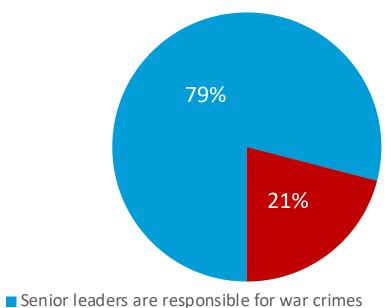


### MOST VOTERS THINK THAT RUSSIA HAS COMMITTED WAR CRIMES IN UKRAINE AND THAT ITS LEADERS ARE RESPONSIBLE FOR THEM

Do you think Russia has committed war crimes in Ukraine?



Are Russia's senior leaders, including President Vladimir Putin, defense minister Shogui, foreign minister Lavrov and other members of the cabinet, responsible for any war crimes that may have been committed for starting the war or are these actions mainly the actions of soldiers and the military?

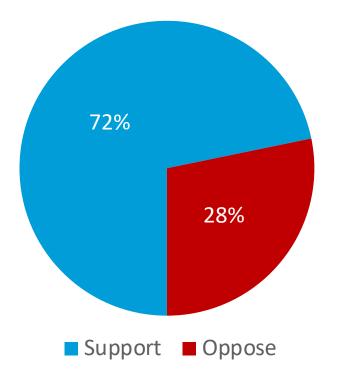


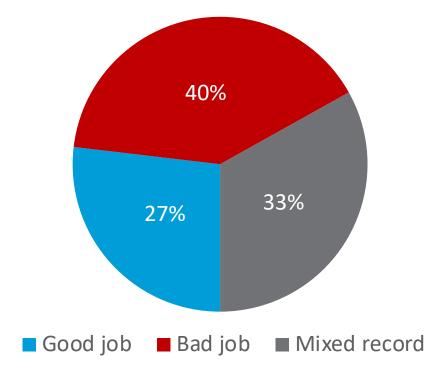
- War crimes are mainly the actions of soldiers and the military

## VOTERS SUPPORT TRIBUNALS TO INVESTIGATE WAR CRIMES AND TO HOLD RUSSIAN LEADERS ACCOUNTABLE

Do you support or oppose the setting up of a war crimes tribunal styled after the Nuremberg Trials and the International Criminal Tribunal for the Former Yugoslavia to investigate these war crimes and hold decision-makers accountable?

Thinking about Afghanistan, Ukraine and China among other places -- do you think the Biden Administration has so far done a good job, a bad job, or does it have a mixed record when it comes to foreign policy?





**UKR18xFeb23:** Do you support or oppose the setting up of a war crimes tribunal styled after the Nuremberg Trials and the international Criminal Tribunal for the Former Yugoslavia to investigate these war crimes and hold decision-makers accountable?